



CDI Voting Instruction Form

Mark this box with an 'X' if you have made any changes to your address details (see reverse)



All correspondence to:
Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia
Enquiries (within Australia) 1300 850 505
(outside Australia) 61 3 9415 4000
Facsimile 61 3 9473 2555
www.computershare.com



Annual General and Special Meeting to be held on Friday, 19 June 2020 at 9.00am (Australian Eastern Standard time) at the corporate office of the Company at Level 14, 357 Collins Street, Melbourne in Australia and online via live webcast at <https://web.lumiagm.com/376149122>.

Voting instructions to CHESS Depository Nominees Pty Ltd

I/We being a holder of CHESS Depository Interests of the above Company hereby direct CHESS Depository Nominees Pty Ltd to vote the shares underlying my/our holding at the Annual General and Special Meeting in respect of the resolutions outlined below, as follows:

CHESS Depository Nominees Pty Ltd will vote as directed. Please mark with an to indicate your directions.

Your Voting Instruction Form must be received by 9.00am (AEST) on June 16, 2020.

VOTING RECOMMENDATIONS ARE INDICATED BY HIGHLIGHTED TEXT OVER THE BOXES.

1. Election of Directors

01. Ian M Reid
02. Paul B Sweeney
03. Geoff W Raby
04. Craig J Nelsen
05. Catherine A Gignac
06. Michael H L Holmes

For Withhold

<input type="checkbox"/>	<input type="checkbox"/>

2. Appointment of Auditor

Appointment of PricewaterhouseCoopers as the auditor of the Company to hold office until the next annual meeting of shareholders and authorising the Directors to fix their remuneration.

For Withhold

<input type="checkbox"/>	<input type="checkbox"/>
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3. Non-Binding Advisory Vote on Executive Compensation

Approval of a non binding advisory resolution accepting the approach to executive compensation disclosed in the Company's accompanying Management Information Circular.

For Against

<input type="checkbox"/>	<input type="checkbox"/>
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If you do not mark either the 'FOR' or 'WITHHOLD' box, or the "FOR" or "AGAINST" box, your vote will be voted 'For' the Resolution.

By execution of this CDI Voting Instruction Form the undersigned hereby authorises CHESS Depository Nominees Pty Ltd to appoint such proxies or their substitutes to vote in their discretion on such other business as may properly come before the meeting.

PLEASE SIGN HERE This section *must* be signed in accordance with the instructions overleaf to enable your directions to be implemented.
Individual or Securityholder 1 Securityholder 2 Securityholder 3

Sole Director and Sole Company Secretary

Director

Director/Company Secretary

In addition to signing this form in the above box(es) please provide the information below in case we need to contact you.

Contact Name

Contact Daytime Telephone

Date

/ /

Instruction for Completion of CDI Voting Instruction Form

Your Address

This is your address as it appears on the company's Securities register. If this information is incorrect, please mark the box and make the correction on the form. Securityholders sponsored by a broker (in which case your reference number overleaf will commence with an 'x') should advise your broker of any changes. Please note, you cannot change ownership of your securities using this form.

Your vote is important

Each CHESS Depository Interest (CDI) is equivalent to one share of Company Common Stock, so that every 1 (one) CDI that you own at 19 May 2020 (record date) entitles you to one vote.

You can vote by completing, signing and returning your CDI Voting Instruction Form. The CDI Voting Instruction Form gives your voting instructions to CHESS Depository Nominees Pty Ltd, which will vote the underlying shares on your behalf. You need to return your completed CDI Voting Instruction Form so that it is received at the address shown on the Form not less than 72 hours before the meeting (excluding Saturdays, Sundays and holidays). That will give CHESS Depository Nominees Pty Ltd enough time to tabulate all CHESS Depository Interest votes and to vote the underlying shares.

Election of Directors and Appointment of Auditors

In accordance with applicable Canadian corporate and securities laws, a form of proxy (and consequently, a voting instruction form) sent to securityholders of a reporting issuer must provide an option for the securityholder to specify that the securities subject to the form must be voted or withheld from voting in respect of the appointment of an auditor or the election of directors. Accordingly, this CDI Voting Instruction Form provides voting "For" or "Withhold" (which is the equivalent to "Abstain") with respect to the appointment of an auditor and the election of directors.

Signature(s) of CHESS Depository Interest Holders

Each holder must sign this form. If your CDIs are held in joint names, all holders must sign in the boxes. If you are signing as an Attorney, then the Power of Attorney must have been noted by the Company's Australian Registry or a certified copy of it must accompany this form.

Only duly authorised officer/s can sign on behalf of a company. Please sign in the boxes provided, which state the office held by the signatory, ie. Sole Director and Sole Company Secretary, two Directors or Director and Company Secretary.

If you require further information on how to complete the CDI Voting Instruction Form, telephone the Registry on (within Australia) 1300 850 505 or (outside Australia) +61 3 9415 4000.

Lodgement of Notice

CDI Voting Instruction Forms may be lodged:

 **Online:**
www.investorvote.com.au

 **By Mail:**
Computershare Investor Services Pty Limited
GPO Box 242 Melbourne
Victoria 3001 Australia

 **By Fax:**
(within Australia) 1800 783 447
(outside Australia) +61 3 9473 2555

Your secure Investor Vote access information is:

Control Number: 133823

SRN/HIN: I999999999

 **PLEASE NOTE:** For security reasons it is important that you keep your SRN/HIN confidential.

For all enquiries call:

(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000



25 May 2020

Dear OceanaGold Corporation CDI-holder

**OCEANAGOLD CORPORATION (THE "COMPANY")
ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
CDI VOTING PROCESS**

This year, the Annual General and Special meeting of shareholders of the Company will take place at 9.00am (Australian Eastern Standard time) on Friday, 19 June 2020 at the corporate office of the Company at Level 14, 357 Collins Street, Melbourne in Australia and online via live webcast at <https://web.lumiagm.com/376149122>.

As you are aware, in Australia, the securities of the Company are listed on the Australian Securities Exchange ("ASX") in the form of CHESS Depositary Interests ("CDIs"). I would like to remind you of the particular requirements and restrictions that apply to voting for holders of CDIs, such as yourself. Each CDI represents a beneficial interest in a common share in OceanaGold Corporation. CDI holders do not actually own direct legal title to shares, which is held for and on behalf of CDI holders by CHESS Depositary Nominees Pty Ltd ("CDN"). This structure exists because OceanaGold Corporation is a Canadian company with a right to trade securities on the ASX by way of CDIs.

This arrangement impacts how you can record your votes for the matters to be tabled at the Shareholders' Meeting. As your CDIs are technically rights to common shares held on your behalf by CDN, you need to confirm your voting intentions to CDN before the Shareholders' Meeting. CDN will then exercise the votes on your behalf. If you wish to vote, you must register your vote with CDN by using the CDI Voting Instruction Form ("VIF") provided to you.

To have your vote counted, you must return your completed VIF to CDN by no later than 72 hours prior to the Shareholders' Meeting. That is, by no later than 9.00am on Tuesday, 16 June 2020 (Australian Eastern Standard Time). This deadline has been set to allow CDN sufficient time to collate the votes of CDI holders and submit them to the Company prior to the Shareholders' Meeting.

The Company is offering shareholders the opportunity to attend and participate in the Meeting online via their smartphone, tablet or computer. A shareholder participating online will be able to view presentation slides and listen to the Meeting live and ask questions online.

If you choose to participate in the meeting online as a **CDI holder**, you can log in to the OceanaGold meeting by entering:

1. The meeting ID for the OceanaGold AGM, which is: **376-149-122**
2. Selecting "I am a CDI holder/OBO holder/NOBO holder/guest"
3. Entering your name and email address

Further information on how to participate online in the Meeting is provided in the section headed "Direct voting online during the AGM" in the notice of meeting.



As mentioned above, CDI holders will not be able to vote online during the meeting. As per standard practice, CDI holders must use a Voting Intention Form to direct their votes 72 hours before the meeting.

OceanaGold Corporation appreciates your support and your interest in the Company and encourages you to lodge your votes ahead of the Shareholders' Meeting in the manner specified above.

I look forward to your continuing support.

Yours sincerely
OCEANAGOLD CORPORATION

Michael H L Holmes
Managing Director & Chief Executive Officer



OGC

MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Securityholder Reference Number (SRN)



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SHAREHOLDER COMMUNICATION OPTIONS

Use a black pen.
Where a choice is required,
mark the box with an 'X'



Option 1 Please send me the Quarterly Interim Financial Statements and related MD&A for 2020 electronically

In consideration of our environment and to reduce administrative costs associated with mailing and posting we strongly encourage our shareholders to consent to the electronic delivery of financial information by selecting Option 1 above or access financial information online at <https://www.oceanagold.com/investor-centre/financial-results/>.

APPENDIX A - Consent to Electronic Delivery of Documents



By signing below, I confirm that I have consented to the terms and conditions of the Consent to Electronic Delivery of Documents provided overleaf and to the collection and use of personal information for the purposes outlined overleaf and to the disclosure to the Company and to its agents, including its registrar and transfer agent, for the purpose of administering the delivery of the documents described above.

Signature of Shareholder

Date - Day

 /

Month

 /

Year

If you have indicated that you wish to receive the interim or annual documents listed above and would like the documents to be delivered electronically to you, please complete Appendix A attached hereto.

Option 2



Please send me the Quarterly Interim Financial Statements and related MD&A for 2020 as a hard copy

By signing below, I confirm that I am a shareholder of the Company and that I consent to the collection and use of personal information for the purposes outlined overleaf and to the disclosure to the Company and to its agents, including its registrar and transfer agent, for the purposes of administering the delivery of the documents described above:

Signature of Shareholder

Date - Day

 /

Month

 /

Year



How to complete this Form

OCEANAGOLD CORPORATION (the "Company")

TO: Shareholders of the Company

In accordance with applicable securities laws, shareholders of the Company may request to receive the Company's interim and annual financial statements and related management's discussion and analysis ("MD&A"). If you wish to receive such documents, please complete this form by checking the appropriate boxes overleaf and return the form to the Company's transfer agent as set out below, as applicable:

Australia Shareholders:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne Vic 3001
Australia
Fax: 61 3 9473 2500

All Other Shareholders:

Computershare Investor Services Inc.
100 University Avenue
Toronto ON M5J 2Y1
Fax: 416-263-9524
Email: service@computershare.com

APPENDIX A

Consent to Electronic Delivery of Documents

TO: OceanaGold Corporation (the "Company")

I have read and understand this "Consent to Electronic Delivery of Documents" and hereby consent to the electronic delivery of the Company's interim and annual financial statements and related MD&A that the Company elects to deliver to me electronically, all in accordance with my instructions below:

1. I acknowledge that the interim and annual financial statements and related MD&A will be attached to an email sent to my email address that is set out herein.
2. I understand that as the interim and annual financial statements and related MD&A will be sent by email and will be in PDF format that I will need access to a personal computer with appropriate software, including email software, and communication access to the Internet to receive the documents, Adobe Acrobat Reader software to view the PDF – formatted documents and a printer to print the documents.
3. I acknowledge that I may receive from the Company a paper copy of any documents delivered electronically at no cost if I contact the Company by telephone, regular mail or email as set out in number 6 below.
4. I understand that I will be provided with a paper copy of any documents delivered electronically if electronic delivery fails.
5. I acknowledge that my personal information will be stored electronically and the electronic file will be password protected.
6. I understand that my consent may be revoked or changed, including any change in the email address to which documents are delivered, at any time by notifying Computershare of such revised or revoked consent as set out below, as applicable:

Australia Shareholders:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne Vic 3001
Australia
Fax: 61 3 9473 2500

All Other Shareholders:

Computershare Investor Services Inc.
100 University Avenue
Toronto ON M5J 2Y1
Fax: 416-263-9524
Email: service@computershare.com

7. I understand that I am not required to consent to electronic delivery.