



Value, Returns, Growth

September 2026

TSX/NYSE: **OGC**



Cautionary Statements

Cautionary Note Regarding Forward-Looking Statements

This presentation contains certain “forward-looking statements” and “forward-looking information” (collectively, “forward-looking statements”) within the meaning of applicable Canadian and United States securities laws which may include, but are not limited to, statements with respect to: the future financial and operating performance of OceanaGold Corporation (“OceanaGold” or the “Company”) and its mining projects, including the Company’s planned production, cost and capital 2026 Guidance; the future price of gold, copper and silver; the development, expansion and operation of OceanaGold’s mining projects and the anticipated benefits therefrom; anticipated results and developments in the operations of OceanaGold in current and future periods; anticipated closing of the Company’s acquisition of Ausgold Limited (“Ausgold”); anticipated production levels and mine life of operations, including targeted production at Macraes to the late 2030s and at the Katanning Gold Project; estimated timing for first ore at each of Wharekirauponga and the Katanning Gold Project; the estimation, realization and classification of Mineral Reserves and Mineral Resources; costs of production; estimates of growth capital, sustaining capital, operating and exploration expenditures; estimated timing of the commissioning of the water treatment plant expansion, early works on TSF 3 and exploration drilling from underground at the Waihi North Project; estimated mine life of operations, including the Macraes Phase 4 Project (“MP4”) potentially extending mine life at Macraes to the late 2030s and other mine life extension opportunities to potentially further extend mine life at Macraes into the 2040s; timing of the development of new deposits and mines, including the Waihi North Project, MP4 and Katanning Gold Project; the advancement of organic growth projects, including the Waihi North Project and MP4; costs and timing of future exploration and drilling programs, including the Company’s site and regional exploration programs; increase in the exploration budget planned for 2026; estimated capital allocation for 2026; the availability of, and access to, labour, equipment, power, diesel, water and other inputs; timing, cost and outcome of development, construction and expansion activities; timing of filing of updated technical information and studies, including the timing for the updated technical report on the Waihi District; the adequacy of current financial resources and cash reserves; requirements for additional capital; foreign operations and political, economic and regulatory conditions in the jurisdictions in which OceanaGold operates; expectations regarding the impacts of the U.S.-Iran international conflict on OceanaGold’s operations, including potential impacts to operating and capital costs; governmental regulation of mining operations and exploration; timing and receipt of permits, certifications, approvals and licenses under applicable legislation; the amount of and timing for share buybacks under the Company’s Normal Course Issuer Bid; the payment of dividends in future periods; anticipated environmental risks; and the timing and possible outcome of pending legal proceedings, regulatory matters and other disputes. All statements in this presentation that address events or developments that OceanaGold expects to occur in the future are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, although not always, identified by words such as “may”, “plans”, “expects”, “projects”, “is expected”, “scheduled”, “potential”, “estimates”, “forecasts”, “intends”, “targets”, “aims”, “anticipates” or “believes” or variations (including negative variations) of such words and phrases, or may be identified by statements to the effect that certain actions, events or results “may”, “could”, “would”, “should”, “might” or “will” be taken, occur or be achieved.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of OceanaGold to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such risks include, among others: the risk of not achieving production estimates, forecasts or 2026 Guidance; inaccuracy of Mineral Reserves, Mineral Resources and operating and capital cost estimates; the actual results of current and future production, development and/or exploration activities; possible variations of ore grade, metallurgy or recovery rates; changes in mine plans, project parameters or assumptions as plans continue to be refined; delays in, or inability to complete, development or construction or expansion activities or to commence or sustain operations as planned; failures or underperformance of plant, equipment, infrastructure or processes; geotechnical risks or events, including open pit wall stability, crown pillar failure, land subsidence and tailings dam failures; scarcity in and disruption of global supply chain and/or increases in prices, including as a result of international conflicts, such as the recent and ongoing U.S.-Iran conflict; challenges associated with effective water management; environmental, health and safety and climate-related risks; risks related to community acceptance, stakeholder engagement and social licence to operate; competition for mineral properties and other growth opportunities; legal and regulatory challenges to current and future permits, certifications, approvals or licences; adverse judicial, regulatory or governmental decisions; delays in, or inability to obtain, financing or governmental approvals on acceptable terms; changes in laws, regulations, taxation regimes, regulated accounting standards or their interpretation or application; the risks associated with operating in foreign jurisdictions, including political instability, changes in policy or law, civil unrest, blockades or conflict; fluctuations in the prices of gold, copper and silver; general business, economic and market conditions (including changes in global, national or regional financial, credit, currency or securities markets); changes or developments in global, national or regional political and social conditions; fluctuations in foreign exchange rates, including the value of the U.S. dollar relative to the Canadian dollar, the New Zealand dollar or the Philippine peso; trade policies and tensions, including tariffs; inflationary pressure; labour availability, retention and turnover; accidents, labour disputes, work stoppages and other operational risks of the mining industry; limitations of insurance coverage or uninsured risks; the conclusions of economic evaluations, studies and models; information technology, artificial intelligence and cybersecurity risks; and those other factors identified and described in more detail in the section entitled “Risk Factors” contained in OceanaGold’s most recent Annual Information Form and OceanaGold’s other filings with Canadian securities regulators and the U.S. Securities and Exchange Commission (“SEC”), which are available under OceanaGold’s profile on SEDAR+ at sedarplus.ca and on EDGAR at sec.gov, respectively, and on OceanaGold’s website at oceanagold.com. The list is not exhaustive of the factors that may affect OceanaGold’s forward-looking statements.

Although OceanaGold believes that any forward-looking statements contained in this presentation are based on reasonable assumptions, readers cannot be assured that actual outcomes or results will be consistent with such forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements. OceanaGold expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise, except as required by applicable securities laws.

Cautionary Note Regarding Non-IFRS Measures

This presentation includes certain terms or performance measures commonly used in the mining industry that are not defined under IFRS, including All-In Sustaining Costs (“AISC”), Operating Cash Flow per share, Free Cash Flow and Free Cash Flow per share. Non-IFRS measures do not have any standardized meaning prescribed under IFRS, and therefore they may not be comparable to similar measures employed by other companies. OceanaGold provides these non-IFRS measures as they are used by certain investors to evaluate its performance. Accordingly, the data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS and should be read in conjunction with OceanaGold’s consolidated financial statements. Readers should refer to OceanaGold’s Q4 2025 Management’s Discussion & Analysis dated February 18, 2026 (“Q4 2025 MD&A”) and Q2 2026 Management’s Discussion & Analysis dated August 5, 2026 available on SEDAR+ at sedarplus.ca under OceanaGold’s name and OceanaGold’s website at www.oceanagold.com under the heading “Non-IFRS Financial Measures” for a more detailed discussion of how OceanaGold calculates certain of such measures and a reconciliation of certain measures to IFRS terms.

Qualified Persons

Except as otherwise stated herein, each of: Mr. Greg Hollett, OceanaGold’s Head of Mine Engineering, has reviewed and approved the disclosure of all scientific and technical information related to Haile operational matters; Mr. Euan Leslie, OceanaGold’s Group Mining Engineer, and Mr. Knowell Madambi, OceanaGold’s Manager – Technical Services & Projects, Macraes, have reviewed and approved the disclosure of all scientific and technical information related to Macraes operational matters; Messrs. Leslie and David Townsend, OceanaGold’s Manager – Mining (Underground), Waihi, have reviewed and approved the disclosure of all scientific and technical information related to Waihi operational matters; Mr. Phillip Jones, OceanaGold’s Head of Underground Mining, has reviewed and approved the disclosure of all scientific and technical information related to Didipio operational matters; and Mr. Keenan Jennings, OceanaGold’s Executive Vice President and Chief Exploration Officer, has reviewed and approved the scientific and technical information related to exploration matters contained in this presentation. Each of Messrs. Hollett, Jennings, Jones, Leslie, Madambi and Townsend is a qualified person as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”).

General Presentation Notes

All AISC are net of by-product credits unless otherwise stated. All financials are denominated in U.S. dollars unless otherwise stated.

Global Intermediate Gold and Copper Producer

Mining gold for a better future



**4 operating mines
in attractive
jurisdictions**

USA, New Zealand
& the Philippines



Safely and responsibly
maximizing generation of
Free Cash Flow¹
and delivering strong
returns to shareholders



**Total Gold
Reserves
of 5.8 Moz²**
and M&I Resources of
8.6 Moz²



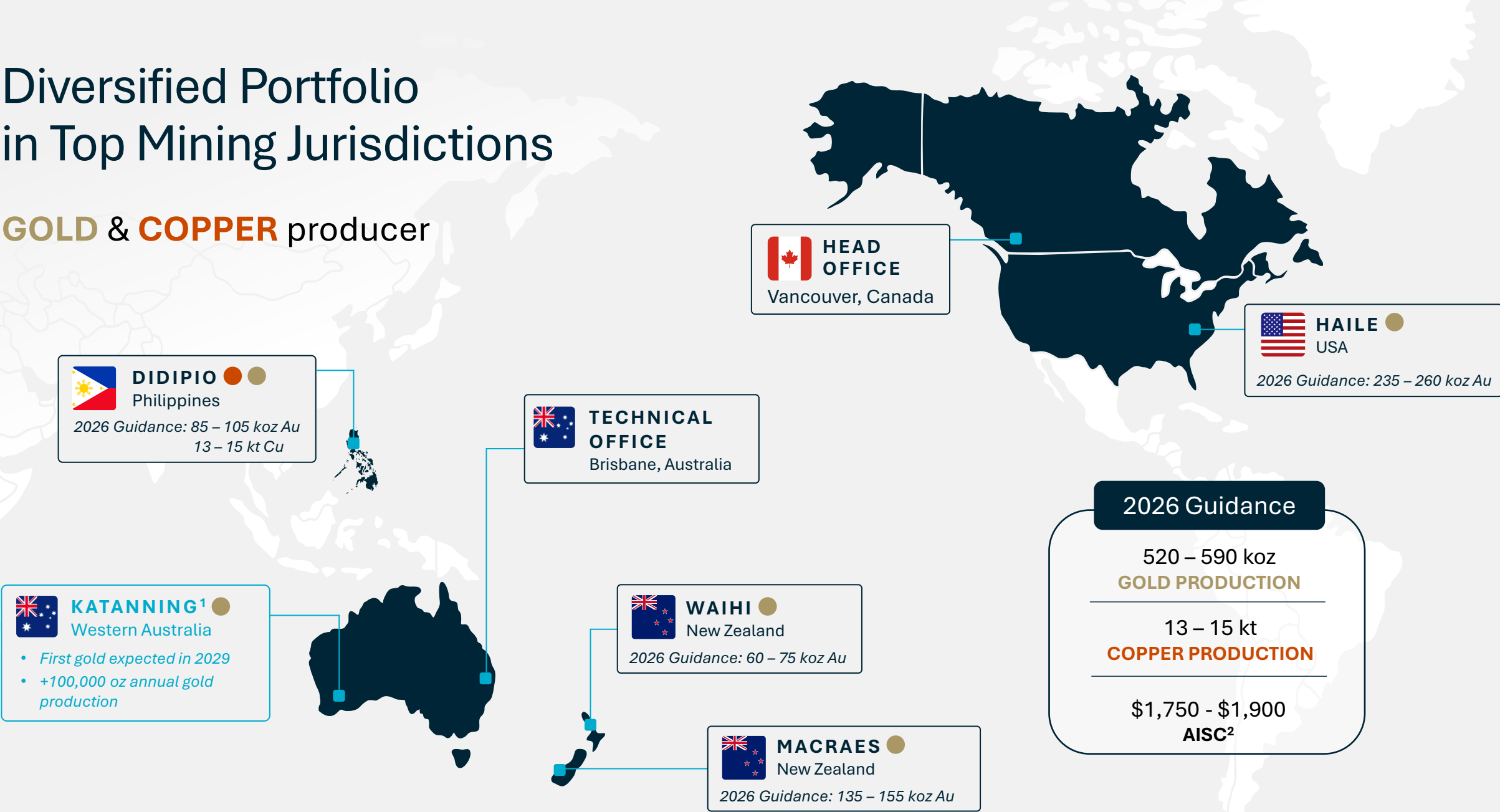
35+ years
of exploration,
development and
operating experience



**Attractive
organic growth
opportunities**
across the portfolio

Diversified Portfolio in Top Mining Jurisdictions

GOLD & **COPPER** producer



1. Subject to closing of OceanaGold’s acquisition of Ausgold. See news release titled “OceanaGold Announces Acquisition of Ausgold” dated August 17, 2026 for more information.
2. Non-IFRS measure. See “Cautionary Statements” in this presentation.

Delivering Strong Returns on Capital

With a focus on per share metrics

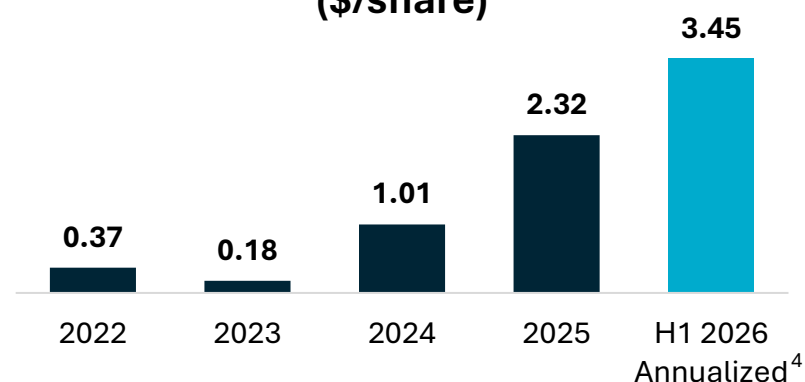
Strong financial position

No debt

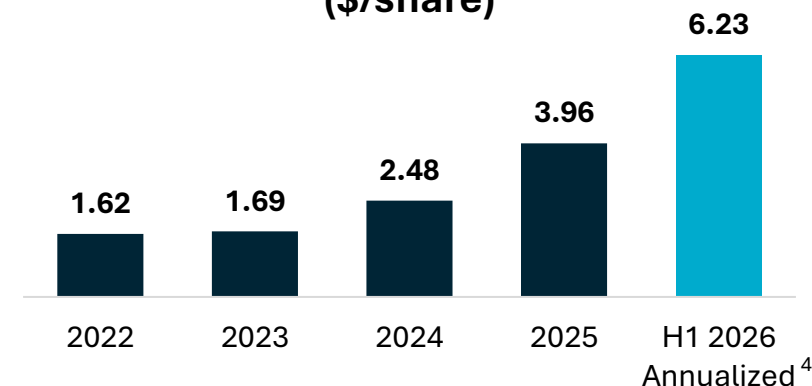
Cash of \$655M
at the end of Q2 2026

Full gold price exposure
no gold hedges, prepay or
royalty financings

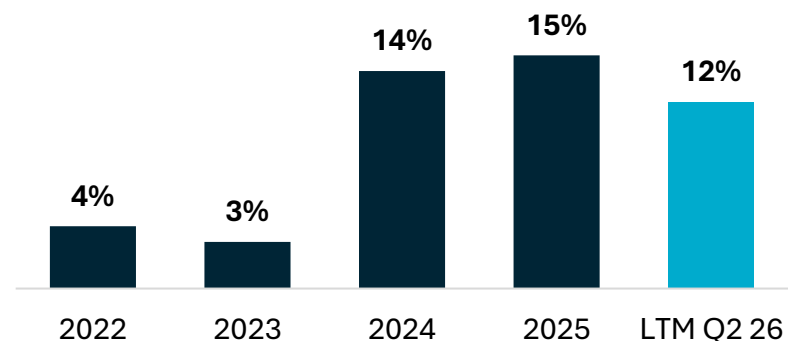
Free Cash Flow³
(\$/share)



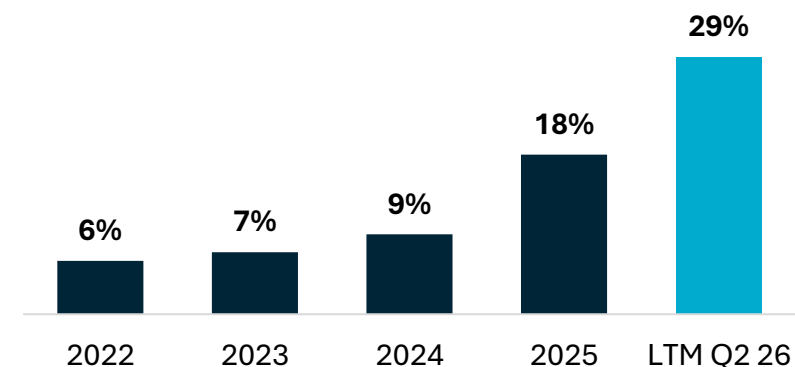
Operating Cash Flow³
(\$/share)



Free Cash Flow Yield¹

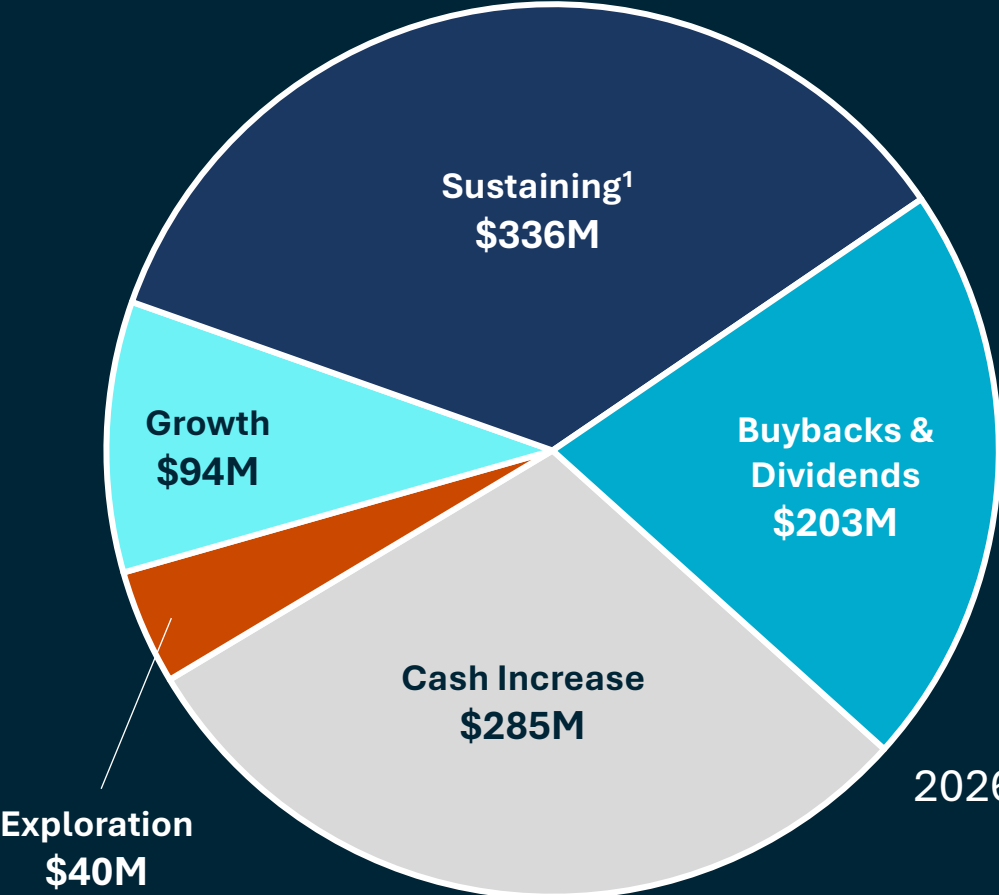


Return on Capital Employed²



Balanced Capital Allocation

2025 Actual

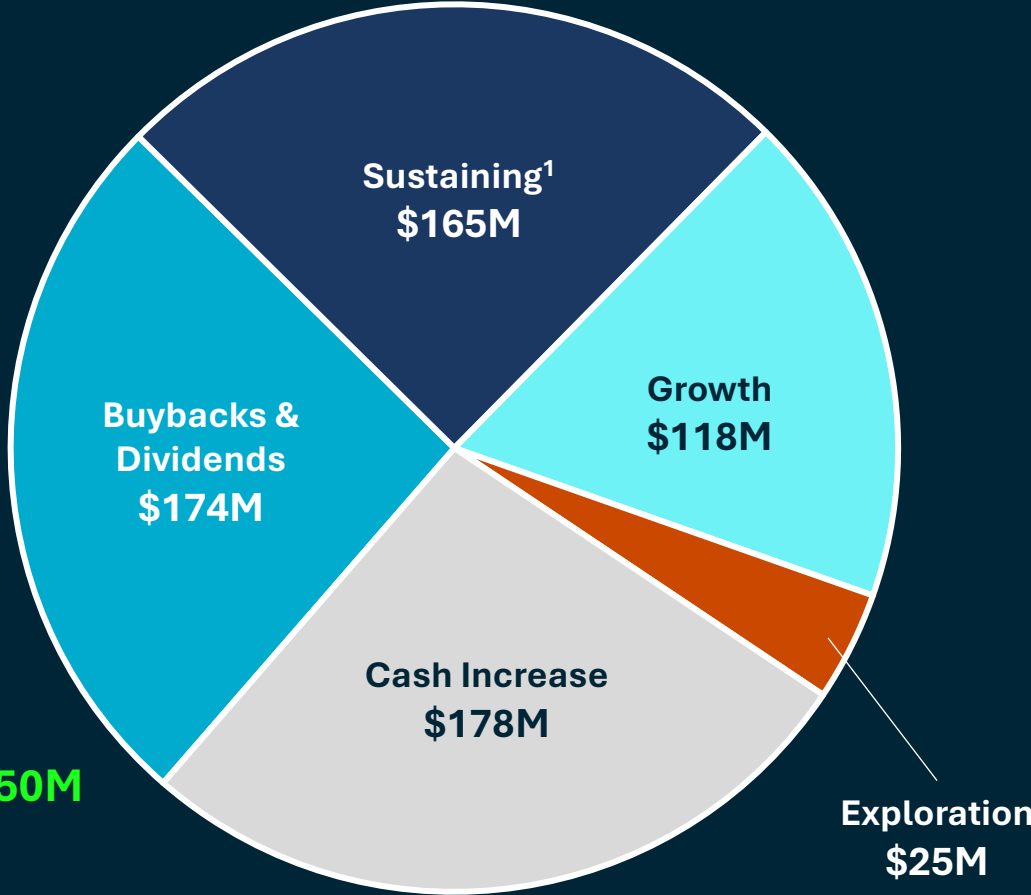


Shareholder
Returns

+112%

2026 Dividends **3x**
2026 Buybacks **up to \$350M**

H1 2026



1. Includes sustaining capital as well as deferred stripping and capitalized mining.

Waihi North Project Well on Track

Advancing toward the high-grade Wharekirauponga Underground

KEY MILESTONES

Permits received to develop the Waihi North Project	Q4 2025 ✓
Tunnelling contractor mobilized to site	Q1 2026 ✓
Willows portal opening	Q2 2026 ✓
Commencement of decline development	Q2 2026 ✓
Services trench commissioning	Q3 2026 ✓
5 drill rigs mobilized at Wharekirauponga	Q3 2026 ✓
Water treatment plant staged commissioning commenced	Q3 2026 ✓
Construction of vent shaft 1 commenced	Q3 2026 ✓

KEY MILESTONES – UPCOMING

Early works on TSF 3	Commencement - Q4 2026
Second UG jumbo & commencing twin tunnel	H1 2027
Exploration drilling from underground	Mid-2027



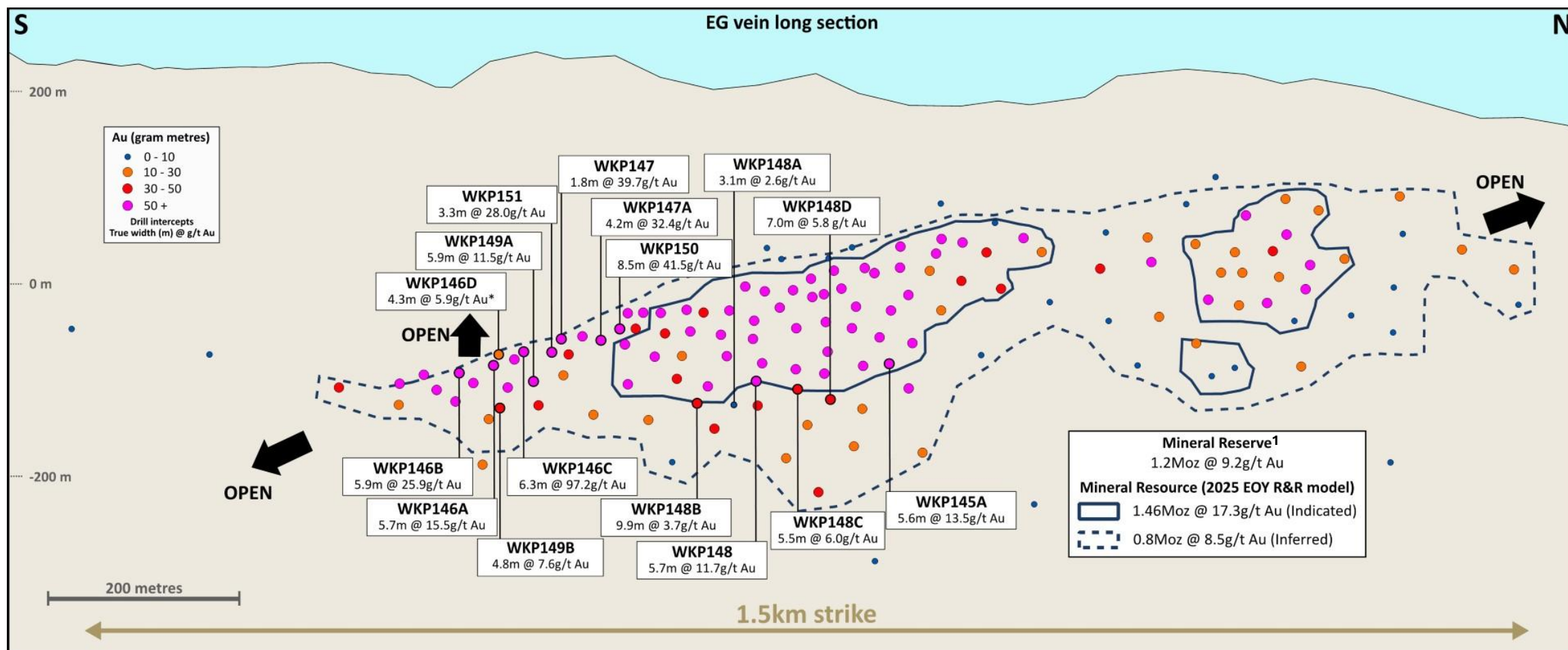
Vent shaft 1 construction – September 2026



Water treatment plant – September 2026

Further High-Grade Drill Results at Wharekirauponga¹

Including **6.3 m @ 97.2 g/t Au** and **8.5 m @ 41.5 g/t Au**



Mine Life Extension Potential at Macraes¹

Current reserve life to 2032

including open pit cutbacks at Coronation, Coronation North, Innes Mills and Golden Bar, and mining at Golden Point UG

MP4 extends mine life to late 2030s

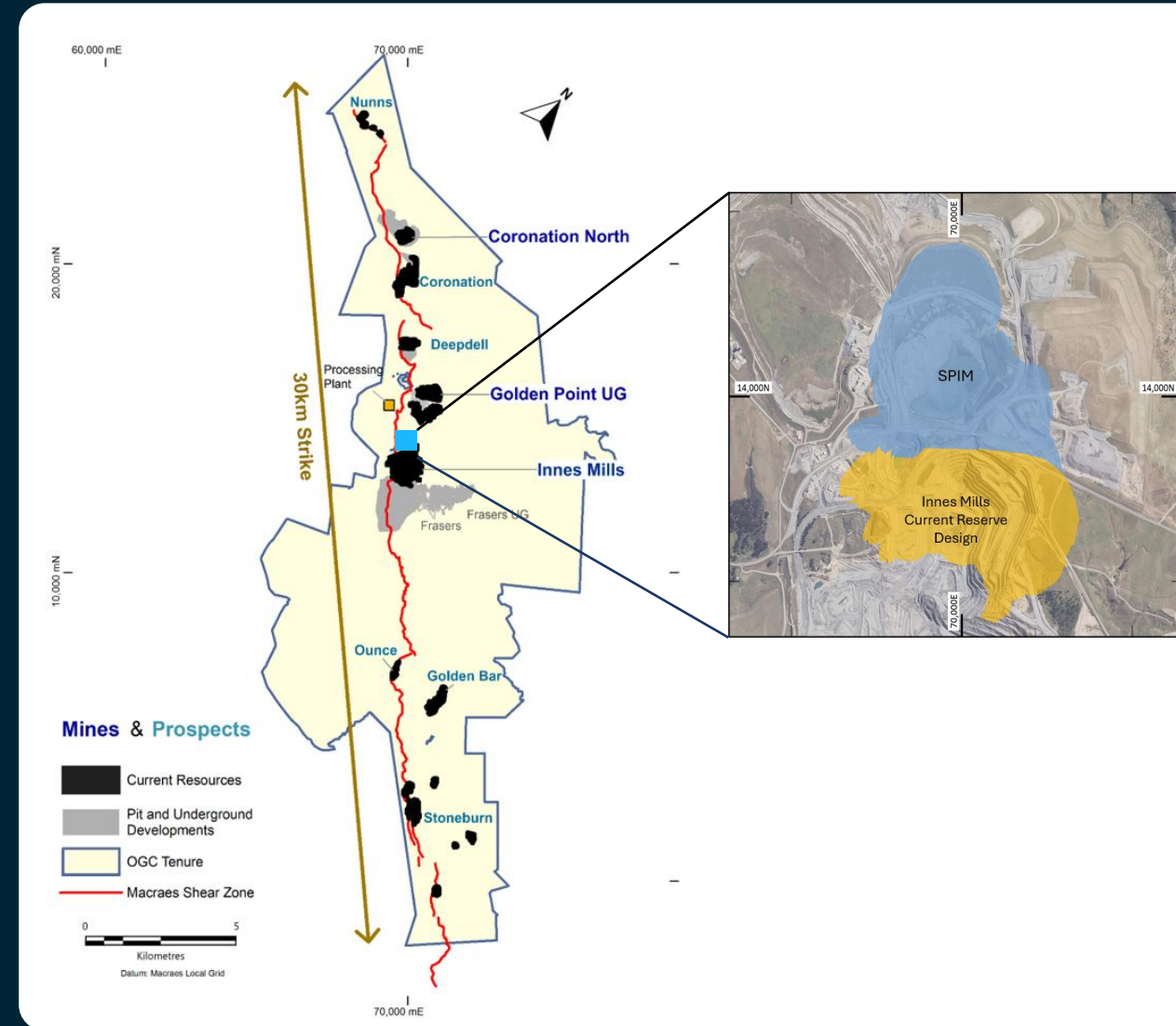
including potential additional open pit cutbacks, development of Southern Pit Innes Mills (“SPIM”) and extensions of Golden Point Underground

Opportunities to extend into the 2040s

including potential mining of Round Hill, Nunns, and further exploration success

~100,000 oz/year

Targeted production at Macraes to the late 2030s



Ausgold Acquisition Delivers Growth at an Attractive Valuation

Adds a high-quality development asset in a tier-1 jurisdiction

- ✓ **Conventional, low-capital project with +100koz gold production potential¹**
Near-term open pit development project with first gold expected in 2029¹
- ✓ **District-scale landholding with significant exploration upside**
Large +3,000km² landholding across underexplored Katanning Greenstone Belt
- ✓ **Leverages OceanaGold's development and operating expertise**
Existing technical team in Australia with significant operating experience in the region
- ✓ **Strong balance sheet and Free Cash Flow generation provides ability to fund growth**
Ability to advance all existing organic growth projects and capital returns to shareholders
- ✓ **Accretive acquisition with attractive returns**
Accretive key per share metrics once in commercial production

Indicative Production Growth Profile

Potential for production growth to ~650,000 oz per year

Katanning Gold Project

- First ore expected from Katanning in 2029³
- Potential to contribute over 100,000 oz/year³

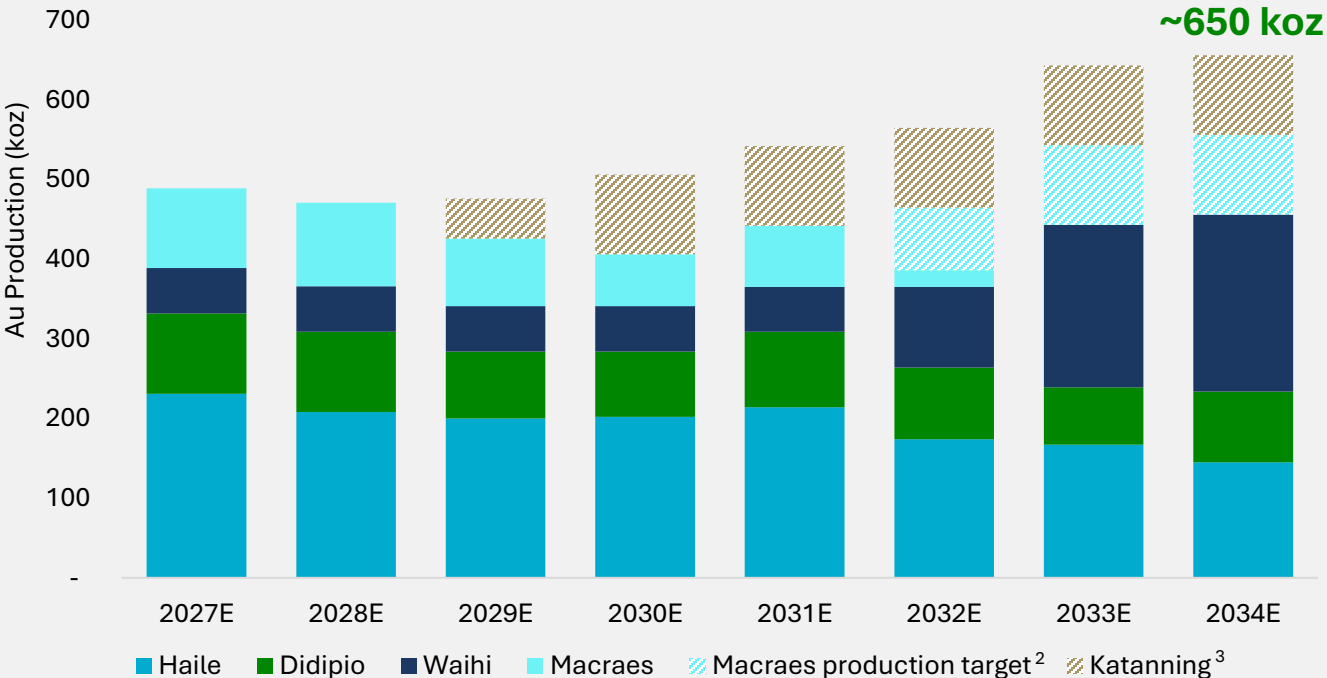
Waihi & Waihi North Project

- First ore expected from Wharekirauponga UG in 2032
- Updated technical report expected in January 2027
- Evaluating continued mining of Martha UG concurrently with WKP UG and a mill expansion at Waihi to 1.2 Mtpa

Macraes

- Potential to extend production to the 2040s

Potential production profile with Katanning^{1,2,3}



1. Based on the most recent NI 43-101 technical report for each of Haile, Didipio, Waihi and Macraes. See “Appendix” in this presentation for more information.

2. Based on Macraes targeted production of above 100,000 ounces per year into the late 2030s. Refer to news release dated September 9, 2026 for more information.

3. Subject to closing of OceanaGold’s acquisition of Ausgold. Katanning production is illustrative of 100,000 oz per year, with 50,000 oz in 2029E reflecting production ramp up. See news release titled “OceanaGold Announces Acquisition of Ausgold” dated August 17, 2026 for more information.

Investment Thesis

- Global gold and copper producer
with deep expertise in operations, development and exploration
- Committed to safe and responsible mining
managing our impacts and contributing to our host communities and society
- Attractive financial outlook
with significant production growth and Free Cash Flow¹
- Disciplined capital allocation
focused on growth with attractive returns, a strong balance sheet and increasing returns to shareholders
- Focused on growing Reserves and Resources
through increased investment in exploration
- Attractive organic growth opportunities
across a diversified portfolio



Appendix



Proven and Probable Reserves

As at December 31, 2025

		Proven			Probable			Proven & Probable			Cut-off grade
		Tonnes (Mt)	Au (g/t)	Contained Ozs (Moz)	Tonnes (Mt)	Au (g/t)	Contained Ozs (Moz)	Tonnes (Mt)	Au (g/t)	Contained Ozs (Moz)	
Gold	Horseshoe Underground	1.52	4.39	0.21	2.63	4.24	0.36	4.14	4.29	0.57	1.86 g/t Au
	Palomino Underground	-	-	-	3.62	2.96	0.34	3.62	2.96	0.34	1.86 g/t Au
	Ledbetter Underground	-	-	-	4.00	3.39	0.44	4.00	3.39	0.44	1.86 g/t Au
	Open Pits	2.47	1.23	0.10	16.1	1.62	0.84	18.6	1.57	0.94	0.50 g/t & 0.60 g/t Au
	Haile Total	3.99	2.43	0.31	26.3	2.33	1.98	30.3	2.35	2.29	
	Didipio Underground	13.5	1.39	0.60	14.7	0.85	0.40	28.3	1.11	1.01	0.76 g/t & 1.16 g/t AuEq
	Didipio Open Pit Stockpile	13.2	0.30	0.13	-	-	-	13.2	0.30	0.13	0.27 g/t AuEq
	Didipio Total	26.7	0.85	0.73	14.7	0.85	0.40	41.5	0.85	1.13	
	Macraes Underground	0.04	2.01	0.00	2.57	1.90	0.16	2.62	1.90	0.16	1.08 g/t & 0.94 g/t Au
	Macraes Open Pit	11.5	0.55	0.20	19.7	0.64	0.40	31.2	0.61	0.61	0.25 g/t & 0.30 g/t Au
	Macraes Total	11.5	0.56	0.21	22.3	0.78	0.56	33.8	0.71	0.77	
	Martha Underground	-	-	-	3.43	3.85	0.42	3.43	3.85	0.42	2.6 g/t & 3.2 g/t Au
	Wharekirauponga	-	-	-	4.10	9.20	1.21	4.10	9.20	1.21	2.40 g/t Au
	Waihi Total	-	-	-	7.53	6.76	1.64	7.53	6.76	1.64	
	Total Gold	42.3	0.92	1.25	70.9	2.01	4.58	113	1.60	5.83	
Silver	Horseshoe Underground	1.52	1.5	0.1	2.63	1.8	0.2	4.14	1.7	0.2	
	Palomino Underground	-	-	-	3.62	2.7	0.3	3.62	2.7	0.3	
	Ledbetter Underground	-	-	-	4.00	11	1.3	4.00	11	1.3	
	Open Pits	2.47	2.1	0.2	16.1	2.3	1.2	18.6	2.2	1.3	
	Haile Total	3.99	1.9	0.2	26.3	3.5	3.0	30.3	3.3	3.2	
	Didipio Underground	13.5	1.7	0.7	14.7	1.3	0.6	28.3	1.5	1.4	
	Didipio Open Pit Stockpile	13.2	1.9	0.8	-	-	-	13.2	1.9	0.8	
	Didipio Total	26.7	1.8	1.6	14.7	1.3	0.6	41.5	1.7	2.2	
	Martha Underground	-	-	-	3.43	17	1.9	3.43	17	1.9	
	Wharekirauponga	-	-	-	4.10	16	2.1	4.10	16	2.1	
	Waihi Total	-	-	-	7.53	17	4.0	7.53	17	4.0	
	Total Silver	30.7	1.8	1.8	48.6	4.9	7.6	79.3	3.7	9.5	
Copper	Didipio Underground	13.5	0.38	0.05	14.7	0.31	0.05	28.3	0.35	0.10	
	Didipio Open Pit Stockpile	13.2	0.28	0.04	-	-	-	13.2	0.28	0.04	
	Didipio Total	26.7	0.33	0.09	14.7	0.31	0.05	41.5	0.32	0.13	
	Total Copper	26.7	0.33	0.09	14.7	0.31	0.05	41.5	0.32	0.13	

Notes:

- Mineral Reserves are defined by mine designs based upon the following assumptions: metal prices of US\$2,200/oz gold, US\$4.00/lb copper and US\$25/oz silver; and NZD/USD exchange rate of 0.60.
- Reported estimates of contained metal are not depleted for processing losses.
- For underground Mineral Reserves, cut-offs applied to diluted grades.
- Mineral Reserves are reported on a 100% basis. OceanaGold holds an 80% attributable interest in the Didipio Mine.
- Haile – Open Pit: the primary cut-off grade is 0.5 g/t Au, while oxide material is assigned a cut-off grade of 0.6 g/t Au. Underground: the cut-off grade is 1.86 g/t Au.
- Didipio – Gold equivalence (AuEq) is based upon the presented gold and copper prices as well as processing recoveries. AuEq = Au g/t + 1.27 x Cu%. The 13.2 Mt surface stockpile inventory includes 5.3 Mt of low-grade stocks mined at an approximate cut-off grade of 0.27 g/t AuEq. Underground: cut-off grade of 1.16 g/t AuEq is used. Incremental stopes proximal to development already planned to access main stoping areas are reported to a lower cut-off grade of 0.76 g/t AuEq.
- Macraes – Open Pit: Primary cut-off grade is 0.25 g/t while Golden Bar is 0.30 g/t. Underground: Golden Point cut-off grade is 1.08 g/t Au. Stopes for which access already exists are reported to a lower cut-off grade of 0.94 g/t.
- Waihi – Martha Underground cut-off grade for previously unmined stoping areas is 2.60 g/t Au, increasing to 3.2 g/t Au for stoping areas in close proximity to remnant workings. Wharekirauponga Underground cut-off grade for stopes is 2.40 g/t Au.

Measured, Indicated & Inferred Resources

As at December 31, 2025

		Measured			Indicated			Measured & Indicated			Inferred			Cut-off grade
		Tonnes (Mt)	Au (g/t)	Contained Ozs (Moz)	Tonnes (Mt)	Au (g/t)	Contained Ozs (Moz)	Tonnes (Mt)	Au (g/t)	Contained Ozs (Moz)	Tonnes (Mt)	Au (g/t)	Contained Ozs (Moz)	
Gold	Horseshoe Underground	1.98	5.11	0.33	2.76	5.11	0.45	4.74	5.11	0.78	0.5	2.7	0.0	1.70 g/t Au
	Palomino Underground	.	.	.	4.19	3.38	0.45	4.19	3.38	0.45	0.8	2.5	0.1	1.70 g/t Au
	Ledbetter Underground	.	.	.	4.07	4.12	0.54	4.07	4.12	0.54	1.2	2.9	0.1	1.70 g/t Au
	Open Pits	2.58	1.21	0.10	16.1	1.64	0.85	18.7	1.58	0.95	0.6	0.9	0.0	0.50 g/t & 0.60 g/t Au
	Haile Total	4.56	2.91	0.43	27.1	2.63	2.30	31.7	2.67	2.72	3.1	2.4	0.2	
	Didipio Underground	14.3	1.53	0.71	17.7	0.89	0.51	32.0	1.18	1.21	9.2	0.9	0.3	0.67 g/t AuEq
	Open Pit Stockpiles	13.2	0.29	0.12	.	.	.	13.2	0.29	0.12				0.27 g/t & 0.40 g/t AuEq
	Didipio Total	27.5	0.94	0.83	17.7	0.89	0.51	45.2	0.92	1.34	9.2	0.9	0.3	
	Macraes Underground	0.08	3.02	0.01	6.37	2.28	0.47	6.45	2.29	0.47	2.4	1.8	0.1	0.97 g/t Au
	Open Pits	12.6	0.62	0.25	35.7	0.67	0.76	48.3	0.65	1.01	25	0.7	0.5	0.25 g/t & 0.40 g/t Au
	Macraes Total	12.7	0.63	0.26	42.1	0.91	1.23	54.8	0.85	1.49	27	0.8	0.7	
	Martha Underground				6.33	5.24	1.07	6.33	5.24	1.07	2.2	4.6	0.3	2.15 g/t Au
	Wharekirauponga				2.63	17.3	1.46	2.63	17.3	1.46	2.9	8.5	0.8	1.70 g/t Au
	Open Pits				9.72	1.76	0.55	9.72	1.76	0.55	3.2	1.8	0.2	0.50 g/t & 0.56 g/t Au
	Waihi Total				18.7	5.13	3.08	18.7	5.13	3.08	8.3	4.9	1.3	
	Total Gold	44.8	1.05	1.51	106	2.10	7.11	150	1.78	8.63	48	1.6	2.5	
Silver	Horseshoe Underground	1.98	1.9	0.12	2.76	2.1	0.2	4.74	2.0	0.3	0.5	1.0	0.0	
	Palomino Underground	.	.	.	4.19	2.8	0.4	4.19	2.8	0.4	0.8	2.1	0.1	
	Ledbetter Underground	.	.	.	4.07	12	1.6	4.07	12	1.6	1.2	7.5	0.3	
	Open Pits	2.58	2.2	0.18	16.1	2.5	1.3	18.7	2.5	1.5	0.6	2.4	0.0	
	Haile Total	4.56	2.0	0.30	27.1	4.0	3.5	31.7	3.7	3.8	3.1	4.0	0.4	
	Didipio Underground	14.3	1.8	0.8	17.7	1.4	0.8	32.0	1.6	1.6	9.2	1.2	0.4	
	Open Pit Stockpiles	13.2	1.9	0.8	.	.	.	13.2	1.9	0.8				
	Didipio Total	27.5	1.8	1.6	17.7	1.4	0.8	45.2	1.7	2.4	9.2	1.2	0.4	
	Martha Underground				6.33	20	4.1	6.33	20	4.1	2.2	24	1.7	
	Wharekirauponga				2.63	27	2.3	2.63	27	2.3	2.9	13	1.2	
	Open Pits				9.72	10	3.2	9.7	10	3.2	3.2	9.6	1.0	
	Waihi Total				18.7	16	9.6	18.7	16	9.6	8.3	15	3.9	
	Total Silver	32.1	1.9	1.9	63.5	6.8	14	95.6	5.1	16	21	7.1	4.7	
Copper	Didipio Underground	14.3	0.43	0.06	17.7	0.33	0.06	32.0	0.37	0.12	9.2	0.3	0.02	
	Open Pit Stockpiles	13.2	0.28	0.04	.	.	.	13.2	0.28	0.04				
	Didipio Total	27.5	0.36	0.10	17.7	0.33	0.06	45.2	0.35	0.16	9.2	0.3	0.02	
	Total Copper	27.5	0.36	0.10	17.7	0.33	0.06	45.2	0.35	0.16	9.2	0.3	0.02	

Mineral Resources are reported inclusive of Mineral Reserves. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. All Mineral Resources are based on the following assumptions: metal prices of US\$2,450/oz gold, US\$4.50/lb copper and US\$28.50/oz silver; and NZD/USD exchange rate of 0.60.

- Macraes Open Pit Mineral Resources are constrained by optimised shells based upon economic assumptions above. Waihi Open Pit Mineral Resources reported within a pit design limited by infrastructural considerations. Haile Open Pit Mineral Resources reported within the reserve design pit.
- Underground Mineral Resources are reported within volumes guided by conceptual stope designs which are based upon economic assumptions above and exclude dilution.
- Mineral Resources are reported on a 100% basis. OceanaGold holds an 80% attributable interest in the Didipio Mine.
- Haile – Open Pit primary cut-off grade is 0.50 g/t Au, while oxide cut-off grade is 0.60 g/t Au. Horseshoe, Ledbetter and Palomino Underground Mineral Resources at 1.70 g/t Au cut-off.
- Didipio – 13.2 Mt surface stockpile inventory based on mining cut-off grades at the time ranging from 0.27 g/t to 0.40 AuEq. Underground Mineral Resources reported at a cut-off grade of 0.67 g/t AuEq between the 2,460mRL and 1,800mRL with AuEq cut-off grade based on presented gold and copper prices. AuEq = Au g/t + 1.27 x Cu %.
- Macraes – Open Pits cut-off grades between 0.25 g/t Au and 0.40 g/t Au. Golden Point Underground cut-off grade is 0.97 g/t Au.
- Waihi – Martha Underground cut-off grade is 2.15 g/t Au, Wharekirauponga cut-off grade is 1.70 g/t Au. Martha Open Pit cut-off grade is 0.5 g/t Au and Gladstone Open Pit cut-off grade is 0.56 g/t Au.

Technical Disclosure

Notes to Mineral Reserves and Mineral Resources Estimates

All Mineral Reserves and Mineral Resources were estimated as of December 31, 2025 and have been prepared in accordance with NI 43-101. Mineral Reserves and Mineral Resources estimates are reported on a 100% basis. OceanaGold holds an 80% attributable interest in the Didipio Mine. All tonnage, grade and contained metal content estimates have been rounded; rounding may result in apparent summation differences between tonnes, grade, and contained metal content.

Mineral Resources are reported inclusive of Mineral Reserves. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration; however, there is no guarantee that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category.

The Mineral Resources estimate for Haile open pit has been verified and approved by, or is based on information prepared by, or under the supervision of, J. Moore, the Company's Head of Resource Development. The Mineral Reserves estimate for Haile open pits has been verified and approved by, or is based on information prepared by, or under the supervision of, G. Hollett, the Company's Head of Mine Engineering. The Mineral Resources estimate for Haile underground has been verified and approved by, or is based on information prepared by, or under the supervision of, D. Corley, the Company's Principal Resource Geologist, and the Mineral Reserves estimate for Haile underground has been verified and approved by or is based upon information prepared by, or under the supervision of, B. Drury, Superintendent – Engineering Services (underground), Haile. The Mineral Resources estimate for Didipio has been verified and approved by, or is based on information prepared by, or under the supervision of, J. Moore, while the Mineral Reserves estimate for Didipio underground has been verified and approved by or is based upon information prepared by, or under the supervision of, P. Jones, the Company's Head of Underground Mining. The Mineral Resources estimate for Macraes open pit and underground operations has been verified and approved by, or is based on information prepared by, or under the supervision of, M. Grant, the Company's Senior Geologist – Resource Development, Macraes. The Mineral Reserves estimate for Macraes open pits has been verified and approved by, or is based on information prepared by, or under the supervision of, K. Madambi, the Company's Manager – Technical Services & Projects, Macraes. The Mineral Reserves estimate for Macraes underground has been verified and approved by, or is based upon information prepared by, or under the supervision of, E. Leslie, the Company's Group Mining Engineer. The Mineral Resources estimate for Waihi's Wharekirauponga Underground, Martha Underground, Gladstone Open Pit and Martha Open Pit has been verified and approved by, or is based on information prepared by, or under the supervision of, L. Crawford-Flett, the Company's Manager – Exploration and Geology, Waihi. The Mineral Reserves estimate for Martha Underground has been verified and approved by, or is based on information prepared by, or under the supervision of, D. Townsend, the Company's Manager – Mining (Underground), Waihi. The Mineral Reserves estimate for the Wharekirauponga Underground has been verified and approved by, or is based upon information prepared by, or under the supervision of, E. Leslie, the Company's Group Mining Engineer.

All such persons noted above are “qualified persons” for the purposes of NI 43-101. Messrs. Crawford-Flett, Jones, Leslie, Madambi, Moore and Townsend are Members and Chartered Professionals with the Australasian Institute of Mining and Metallurgy. Messrs. Corley and Grant are members of the Australian Institute of Geoscientists. Mr. Hollett is a Professional Engineer registered with Engineers and Geoscientists of British Columbia. Ms. Drury is a Registered Member with the Society of Mining, Metallurgy & Exploration.

For further scientific and technical information supporting the disclosure in this presentation (including disclosure regarding Mineral Resources and Mineral Reserves, data verification, key assumptions, parameters, methods used to estimate the Mineral Resources and Mineral Reserves, and risks and other factors), please refer to the following NI 43-101 technical reports available under the Company's profile on SEDAR+ at www.sedarplus.ca and on the Company's website at www.oceanagold.com: “NI 43-101 Technical Report – Haile Gold Mine, Lancaster County, South Carolina”, dated March 27, 2026 with an effective date of December 31, 2025, prepared by D. Carr, G. Hollett, B. Drury, J. Moore and D. Corley (OceanaGold), L. Standridge and R. Cook (Call & Nicholas, Inc.), J. Newton Janney-Moore and W. Kingston (NewFields Mining Design & Technical Services, LLC) and B. Miller (SRK Consulting (U.S.), Inc.); “NI 43-101 Technical Report – Macraes Operation, Otago, New Zealand”, dated March 27, 2026, with an effective date of December 31, 2025, prepared by M. Grant, K. Madambi, E. Leslie and D. Carr (OceanaGold); “NI 43-101 Technical Report Waihi District Pre-feasibility Study, New Zealand”, dated December 11, 2024 with an effective date of June 30, 2024, prepared by D. Townsend, L. Crawford-Flett, K. Hollis, E. Leslie and T. Maton (OceanaGold); and “NI 43-101 Technical Report – Didipio Mine, Luzon Island, Philippines”, dated March 27, 2026, with an effective date of December 31, 2025, prepared by D. Carr, P. Jones, and J. Moore (OceanaGold).

Cautionary Statement Regarding Mineral Resources and Mineral Reserves

Unless otherwise indicated, the scientific and technical disclosure in this presentation was prepared in accordance with NI 43-101, which differs from the scientific and technical disclosure requirements of the SEC that are applicable to domestic United States reporting companies. In particular, and without limiting the generality of the foregoing, the terms “Mineral Reserve”, “Proven Mineral Reserve”, “Probable Mineral Reserve”, “Inferred Mineral Resources,” “Indicated Mineral Resources,” “Measured Mineral Resources” and “Mineral Resources” used or referenced in this news release are Canadian mineral disclosure terms as defined in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum (the “CIM”) – CIM Definition Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as amended (the “CIM Definition Standards”). The definitions of these terms, and other mining terms and disclosures, differ from the definitions of such terms, if any, for purposes of the SEC's disclosure rules for domestic United States reporting companies and any Mineral Reserves and Mineral Resources reported by the Company in accordance with NI 43-101 may not qualify as such under SEC standards, including Subpart 1300 of Regulation S-K under the United States Securities Exchange Act of 1934, as amended. As a foreign private issuer that is eligible to file reports with the SEC pursuant to the multi-jurisdictional disclosure system, the Company is not required to provide disclosure on its mineral properties under applicable SEC rules and regulations and provides disclosure under NI 43-101 and the CIM Definition Standards. Accordingly, Mineral Resources and Mineral Reserves information and other scientific and technical information contained or referenced in this news release may not be comparable to similar scientific and technical information disclosed by United States public companies subject to the reporting and technical disclosure requirements of the SEC. Historical results or feasibility models presented herein are not guarantees or expectations of future performance.



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