OCEANAGOLD

# Performance, Growth, Returns

November 2026

TSX/NYSE: OGC



# Cautionary Statements

**Cautionary Note Regarding Forward-Looking Statements**

This presentation contains certain "forward-looking statements" and "forward-looking information" (collectively, "forward-looking statements") within the meaning of applicable Canadian and United States securities laws which may include, but are not limited to, statements with respect to: the future financial and operating performance of OceanaGold Corporation ("OceanaGold" or the "Company") and its mining projects, including the Company's planned production, cost and capital 2026 Guidance; the future price of gold, copper and silver; the development, expansion and operation of OceanaGold's mining projects and the anticipated benefits therefrom; anticipated results and developments in the operations of OceanaGold in current and future periods; anticipated closing of the Company's acquisition of Ausgold Limited ("Ausgold"); anticipated production levels and mine life of operations, including targeted production at Macraes to the late 2030s and at the Katanning Gold Project; estimated timing for first ore at each of Wharekirauponga and the Katanning Gold Project; the estimation, realization and classification of Mineral Reserves and Mineral Resources; costs of production; estimates of growth capital, sustaining capital, operating and exploration expenditures; estimated timing of the commissioning of the water treatment plant expansion, early works on TSF 3 and exploration drilling from underground at the Waihi North Project; estimated mine life of operations, including the Macraes Phase 4 Project ("MP4") potentially extending mine life at Macraes to the late 2030s and other mine life extension opportunities to potentially further extend mine life at Macraes into the 2040s; the expected timing for the transition of Ledbetter at Haile to an underground mine; estimated first ore production at each of the Palomino Underground and Ledbetter Underground at Haile; timing of the development of new deposits and mines, including the Waihi North Project, MP4 and Katanning Gold Project; the advancement of organic growth projects, including Palomino Underground at Haile, the Waihi North Project and MP4; costs and timing of future exploration and drilling programs, including the Company's site and regional exploration programs; increase in the exploration budget planned for 2026; estimated capital allocation for 2026; the availability of, and access to, labour, equipment, power, diesel, water and other inputs; timing, cost and outcome of development, construction and expansion activities; timing of filing of updated technical information and studies, including the timing for the updated technical report for Macraes and the Waihi District; the adequacy of current financial resources and cash reserves; requirements for additional capital; foreign operations and political, economic and regulatory conditions in the jurisdictions in which OceanaGold operates; expectations regarding the impacts of the U.S.-Iran international conflict on OceanaGold's operations, including potential impacts to operating and capital costs; governmental regulation of mining operations and exploration; timing and receipt of permits, certifications, approvals and licenses under applicable legislation; the amount of and timing for share buybacks under the Company's Normal Course Issuer Bid; the payment of dividends in future periods; estimated Free Cash Flow or FCF yield and EV EBITDA in 2026; the Company's 2026 corporate scorecard and its sustainability-related KPIs; anticipated environmental risks; and the timing and possible outcome of pending legal proceedings, regulatory matters and other disputes. All statements in this presentation that address events or developments that OceanaGold expects to occur in the future are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, although not always, identified by words such as "may", "plans", "expects", "projects", "is expected", "scheduled", "potential", "estimates", "forecasts", "intends", "targets", "aims", "anticipates" or "believes" or variations (including negative variations) of such words and phrases, or may be identified by statements to the effect that certain actions, events or results "may", "could", "would", "should", "might" or "will" be taken, occur or be achieved.

Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of OceanaGold to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such risks include, among others: the risk of not achieving production estimates, forecasts or 2026 Guidance; inaccuracy of Mineral Reserves, Mineral Resources and operating and capital cost estimates; the actual results of current and future production, development and/or exploration activities; possible variations of ore grade, metallurgy or recovery rates; changes in mine plans, project parameters or assumptions as plans continue to be refined; delays in, or inability to complete, development or construction or expansion activities or to re-commence or sustain operations as planned; failures or underperformance of plant, equipment, infrastructure or processes; geotechnical risks or events, including open pit wall stability, crown pillar failure, land subsidence and tailings dam failures; scarcity in and disruption of global supply chain and/or increases in prices, including as a result of international conflicts, such as the recent and ongoing U.S.-Iran conflict; challenges associated with effective water management; environmental, health and safety and climate-related risks; risks related to community acceptance, stakeholder engagement and social licence to operate; competition for mineral properties and other growth opportunities; legal and regulatory challenges to current and future permits, certifications, approvals or licences; adverse judicial, regulatory or governmental decisions; delays in, or inability to obtain, financing or governmental approvals on acceptable terms; changes in laws, regulations, taxation regimes, regulated accounting standards or their interpretation or application; the risks associated with operating in foreign jurisdictions, including political instability, changes in policy or law, civil unrest, blockades or conflict; fluctuations in the prices of gold, copper and silver; general business, economic and market conditions (including changes in global, national or regional financial, credit, currency or securities markets); changes or developments in global, national or regional political and social conditions; fluctuations in foreign exchange rates, including the value of the U.S. dollar relative to the Canadian dollar, the New Zealand dollar or the Philippine peso; trade policies and tensions, including tariffs; inflationary pressure; labour availability, retention and turnover; accidents, labour disputes, work stoppages and other operational risks of the mining industry; limitations of insurance coverage or uninsured risks; the conclusions of economic evaluations, studies and models; information technology, artificial intelligence and cybersecurity risks; and those other factors identified and described in more detail in the section entitled "Risk Factors" contained in OceanaGold's most recent Annual Information Form and OceanaGold's other filings with Canadian securities regulators and the U.S. Securities and Exchange Commission ("SEC"), which are available under OceanaGold's profile on SEDAR+ at sedarplus.ca and on EDGAR at sec.gov, respectively, and on OceanaGold's website at oceanagold.com. The list is not exhaustive of the factors that may affect OceanaGold's forward-looking statements.

Although OceanaGold believes that any forward-looking statements contained in this presentation are based on reasonable assumptions, readers cannot be assured that actual outcomes or results will be consistent with such forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements. OceanaGold expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, events or otherwise, except as required by applicable securities laws.

**Cautionary Note Regarding Non-IFRS Measures**

This presentation includes certain terms or performance measures commonly used in the mining industry that are not defined under IFRS, including All-In Sustaining Costs ("AISC"), Operating Cash Flow per share, EBITDA, Free Cash Flow or FCF, Free Cash Flow per share and Net Cash. Non-IFRS measures do not have any standardized meaning prescribed under IFRS, and therefore they may not be comparable to similar measures employed by other companies. OceanaGold provides these non-IFRS measures as they are used by certain investors to evaluate its performance. Accordingly, the data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS and should be read in conjunction with OceanaGold's consolidated financial statements. Readers should refer to OceanaGold's Q4 2025 Management's Discussion & Analysis dated February 18, 2026 ("Q4 2025 MD&A") and Q3 2026 Management's Discussion & Analysis dated November 4, 2026 ("Q3 2026 MD&A") available on SEDAR+ at sedarplus.ca under OceanaGold's name and OceanaGold's website at www.oceanagold.com under the heading "Non-IFRS Financial Measures" for a more detailed discussion of how OceanaGold calculates certain of such measures and a reconciliation of certain measures to IFRS terms.

**Qualified Persons**

Except as otherwise stated herein, each of: Mr. Greg Hollett, OceanaGold's Head of Mine Engineering, has reviewed and approved the disclosure of all scientific and technical information related to Haile operational matters; Mr. Euan Leslie, OceanaGold's Group Mining Engineer, and Mr. Knowell Madambi, OceanaGold's Manager – Technical Services & Projects, Macraes, have reviewed and approved the disclosure of all scientific and technical information related to Macraes operational matters; Messrs. Leslie and David Townsend, OceanaGold's Manager – Mining (Underground), Waihi, have reviewed and approved the disclosure of all scientific and technical information related to Waihi operational matters; Mr. Phillip Jones, OceanaGold's Head of Underground Mining, has reviewed and approved the disclosure of all scientific and technical information related to Didipio operational matters; and Mr. Keenan Jennings, OceanaGold's Executive Vice President and Chief Exploration Officer, has reviewed and approved the scientific and technical information related to exploration matters contained in this presentation. Each of Messrs. Hollett, Jennings, Jones, Leslie, Madambi and Townsend is a qualified person as defined by National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101").

**General Presentation Notes**

All AISC are net of by-product credits unless otherwise stated. All financials are denominated in U.S. dollars unless otherwise stated.

# Global Intermediate Gold and Copper Producer

## Mining gold for a better future

**4 operating mines in attractive jurisdictions**

USA, New Zealand & the Philippines

Safely and responsibly maximizing generation of **Free Cash Flow[1]** and delivering strong returns to shareholders

**Total Gold Reserves of 5.8 Moz[2]**

and M&I Resources of 8.6 Moz[2]

**35+ years**

of exploration, development and operating experience

**Attractive organic growth opportunities**

across the portfolio

OCEANAGOLD

1. Non-IFRS measure. See "Cautionary Statements" in this presentation.
2. Based on Mineral Resources and Mineral Reserves estimates for the year ended December 31, 2025. Mineral Resources are inclusive of Mineral Reserves. See news release dated February 18, 2026 and "Appendix" in this presentation for more information.

# Our Purpose

Mining gold for a better future

# Our Vision

To be a company people trust, want to work and partner with, supply and invest in, to create value

# Our Values

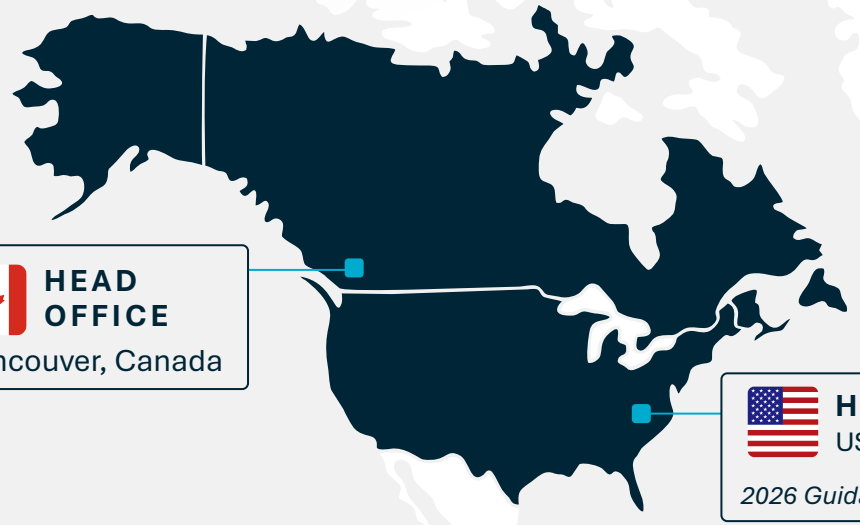
Care | Respect | Integrity | Performance | Teamwork



OCEANAGOLD

# Diversified Portfolio in Top Mining Jurisdictions

## GOLD & COPPER producer



**HEAD OFFICE**
Vancouver, Canada

**HAILE**
USA
*2026 Guidance: 235 – 260 koz Au*

**DIDIPIO**
Philippines
*2026 Guidance: 85 – 105 koz Au*
*13 – 15 kt Cu*

**TECHNICAL OFFICE**
Brisbane, Australia

**KATANNING**[1]
Western Australia
- *First gold expected in 2029*
- *+100,000 oz annual gold production*

**WAIHI**
New Zealand
*2026 Guidance: 60 – 75 koz Au*

**MACRAES**
New Zealand
*2026 Guidance: 135 – 155 koz Au*

### 2026 Guidance

520 – 590 koz
**GOLD PRODUCTION**

13 – 15 kt
**COPPER PRODUCTION**

$1,750 - $1,900
**AISC**[2]

OCEANAGOLD

1. Subject to closing of OceanaGold's acquisition of Ausgold. See news release titled "OceanaGold Announces Acquisition of Ausgold" dated August 17, 2026 for more information.
2. AISC is a non-IFRS measure. See "Cautionary Statements" in this presentation.

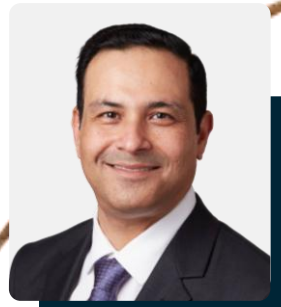
# Strong, Capable & Aligned Leadership Team



**GERARD BOND**
President & Chief Executive Officer



**MARIUS VAN NIEKERK**
EVP, Chief Financial Officer



**BHUVANESH MALHOTRA**
EVP, Chief Operating Officer



**KEENAN JENNINGS**
EVP, Chief Exploration Officer



**MICHELLE EDELSON**
EVP, Chief People & Technology Officer



**ELIZABETH THAMPY**
EVP, General Counsel and Company Secretary



**DAVID BICKERTON**
EVP, Chief Sustainability Officer

OCEANAGOLD

# Executing on Our Corporate Strategy

## Five pillars to increase and sustain a higher value for OceanaGold shares

TACTICS

**1**

### Safely, Responsibly & Reliably Deliver Gold Production

- Sustainability
- Operating excellence
- Value capture programs
- Risk management

**2**

### A Caring, Inclusive and Winning Culture

- Living the Vision and Values
- Capable and well-led people
- Develop & retain talent

**3**

### Increase Reserves & Deliver New Resources Cost Effectively

- Exploration
- Project execution
- Early-stage entry
- External opportunities
- Technical excellence

**4**

### Deliver Financial Strength and Returns

- Capital management discipline
- Strong balance sheet
- Low-cost capital
- Shareholder returns

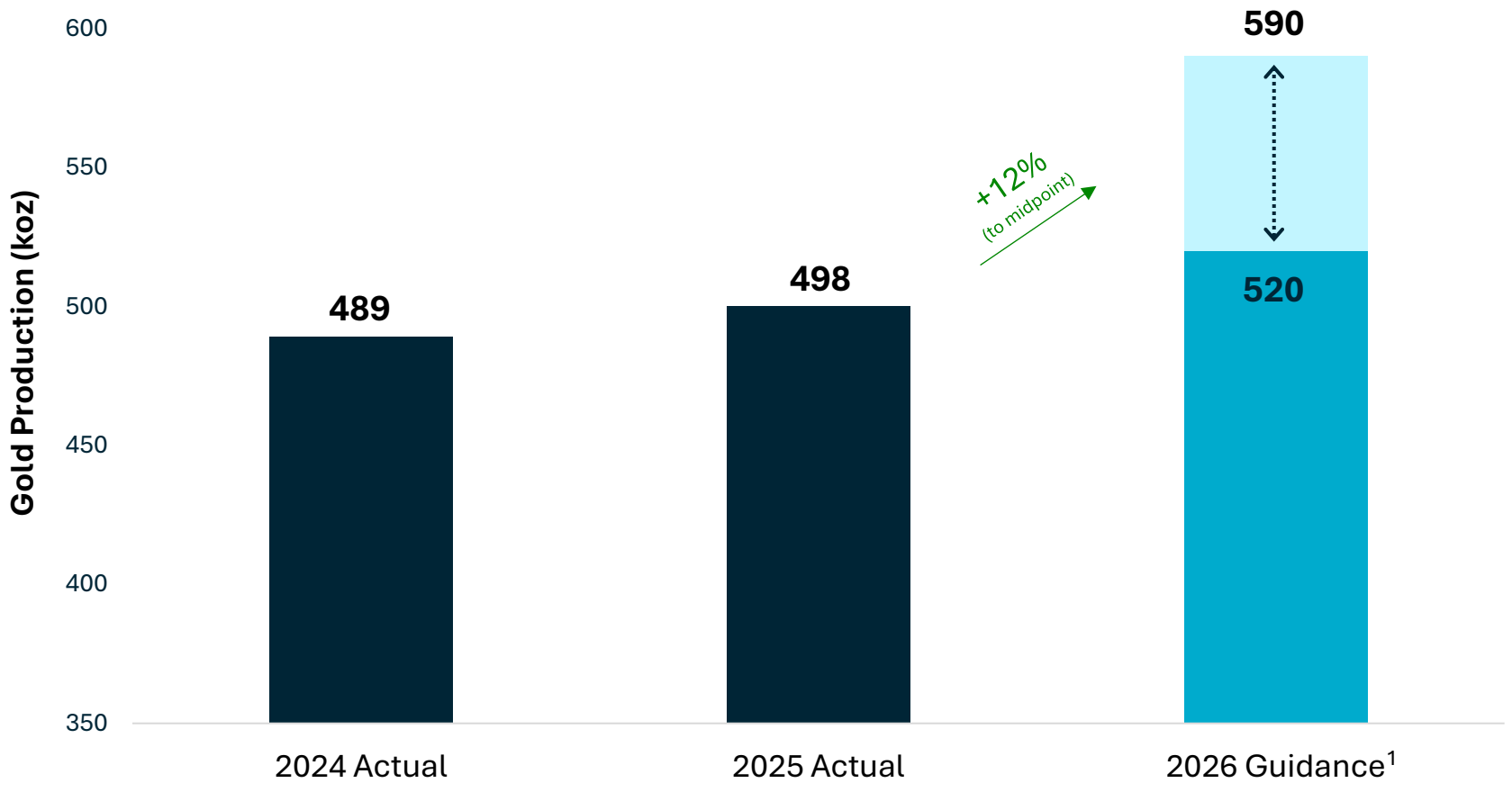
**5**

### Premium Rating with the Investment Community

- Independent Board
- Trusted Management
- Market engagement

OCEANAGOLD

# 1 Safely, Responsibly & Reliably Deliver Gold Production




Organic, low-risk, **production growth**

2026 production growth is **driven by Haile**

1. See Q4 2025 MD&A for more information. Guidance is subject to annual review and change.

# Indicative Production Growth Profile

## Potential for production growth to ~650,000 oz per year

### Katanning Gold Project

- First ore expected from Katanning in 2029[3]
- Potential to contribute over 100,000 oz/year[3]

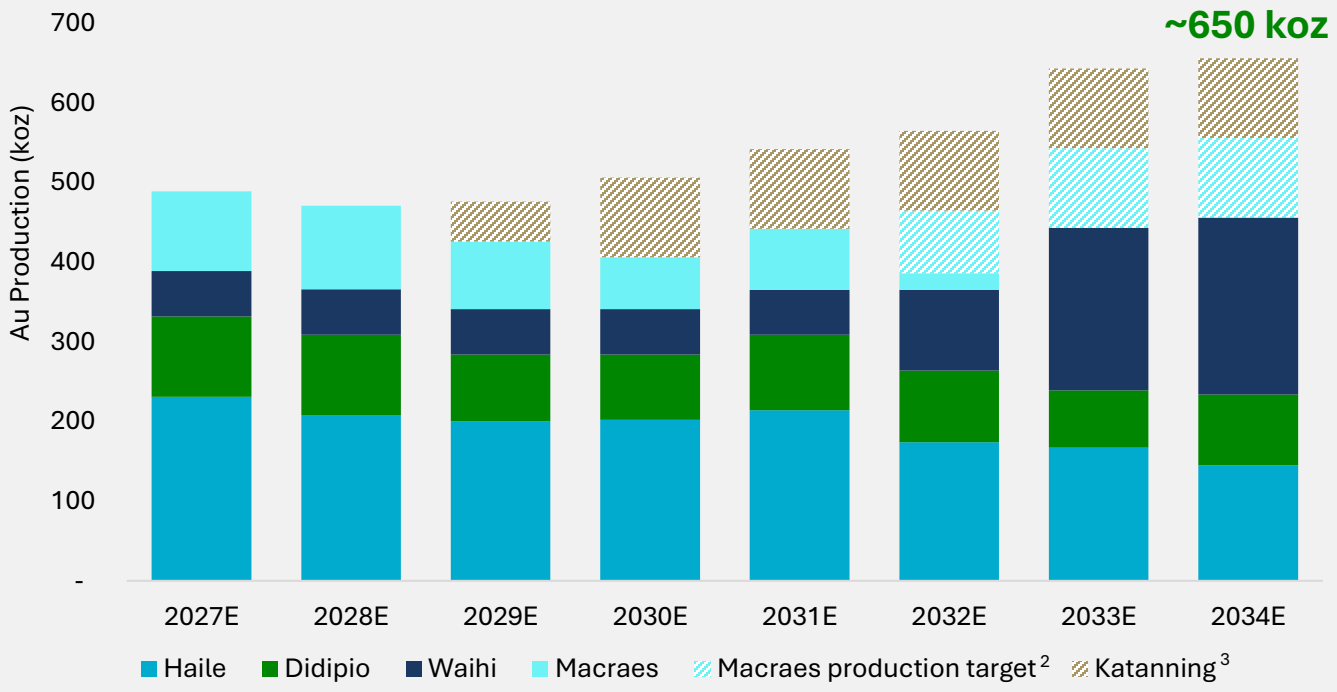
### Waihi & Waihi North Project

- First ore expected from Wharekirauponga UG in 2032
- Updated technical report expected in January 2027
- Evaluating continued mining of Martha UG concurrently with WKP UG and a mill expansion at Waihi to 1.2 Mtpa

### Macraes

- Potential to extend production to the 2040s

### Potential production profile with Katanning[1,2,3]



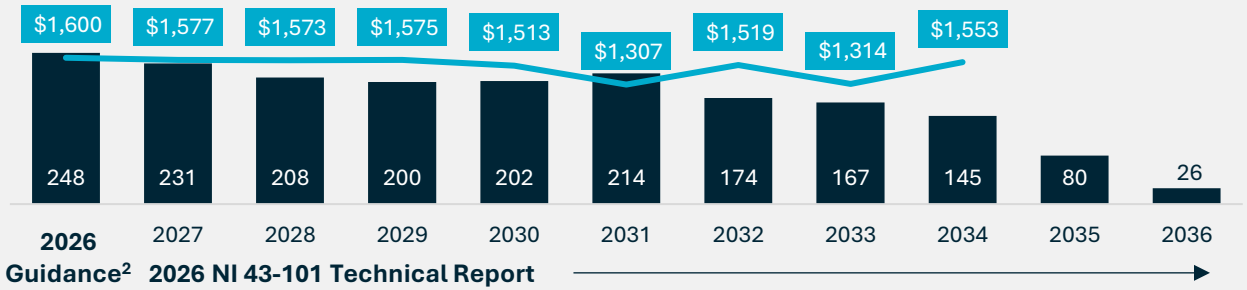

1. Based on the most recent NI 43-101 technical report for each of Haile, Didipio, Waihi and Macraes. See "Appendix" in this presentation for more information.
2. Based on Macraes targeted production of above 100,000 ounces per year into the late 2030s. Refer to news release dated September 9, 2026 for more information.
3. Subject to closing of OceanaGold's acquisition of Ausgold. Katanning production is illustrative of 100,000 oz per year, with 50,000 oz in 2029E reflecting production ramp up. See news release titled "OceanaGold Announces Acquisition of Ausgold" dated August 17, 2026 for more information.

# Updated Technical Reports

## Positioned to generate **substantial FCF[1]**, based on **reserves only[2]**

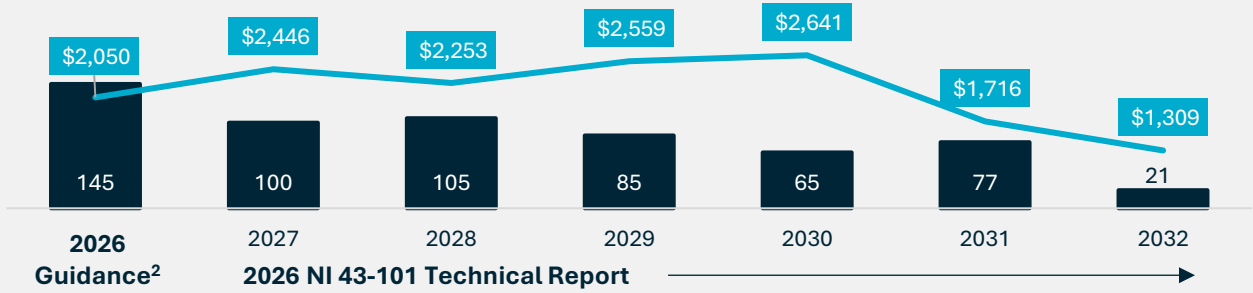
### HAILE

- ✓ Expected to produce an average of 210,000 oz Au per year from 2027 to 2031 inclusive
- ✓ First ore from Palomino UG expected in 2028
- ✓ First ore from Ledbetter UG expected in 2029



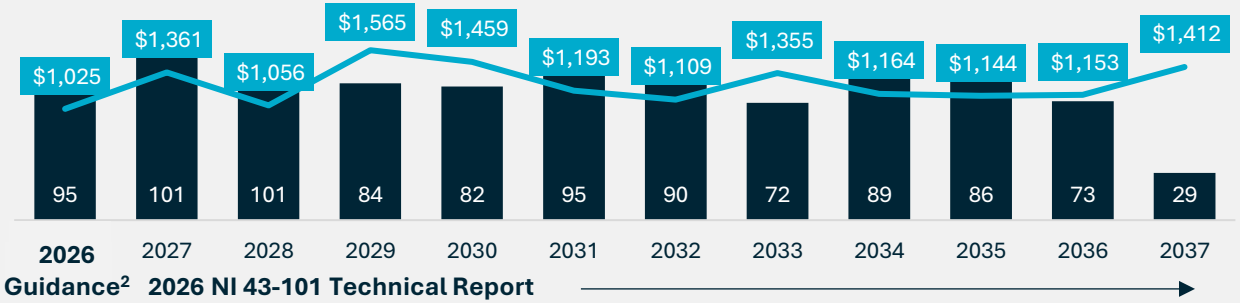

### MACRAES

- ✓ Mine life extended by 5 years, with additional open pit cutbacks at Innes Mills, Coronation, Coronation North and Golden Bar
- ✓ Application lodged to extend life to late 2030s
- ✓ Successful exploration and studies could extend into 2040s




### DIDIPIO

- ✓ Underground ore mining rates increasing to 2.8 Mtpa by 2030
- ✓ Generates significant FCF[1] over the Life of Mine




Production (koz) — AISC ($/oz)[1]

1. FCF is a non-IFRS measure. See "Cautionary Statements" in this presentation.
2. Based on the mid-point of the Company's 2026 Guidance. See Q4 2025 MD&A and "Appendix " in this presentation for more information. Subject to market and operating conditions.

# Sustainability is Central to Business Performance

MSCI ESG RATINGS

AA

CCC | B | BB | BBB | A | **AA** | AAA

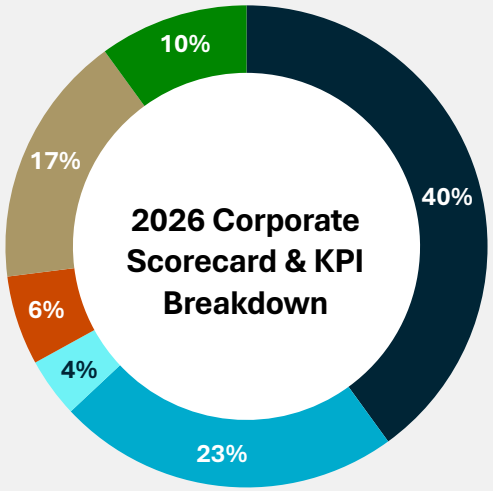
As of Mar 2026

High importance on **delivering results** in a responsible way

**Safety** of the workforce, **care** for the environment, **positive relationships** with the community

Board, Management and operations **aligned on sustainability deliverables**

**27%** of short-term incentive KPIs are **sustainability related**




- Production
- Growth
- Culture
- Cost & Continuous Improvement
- Health & Safety
- Environment, Energy & Carbon

OCEANAGOLD

# 2 A Caring, Inclusive and Winning Culture








LIVING OUR
VALUES

**Culture survey** achieved strong employee engagement scores

Strength in **technical expertise** and across our business

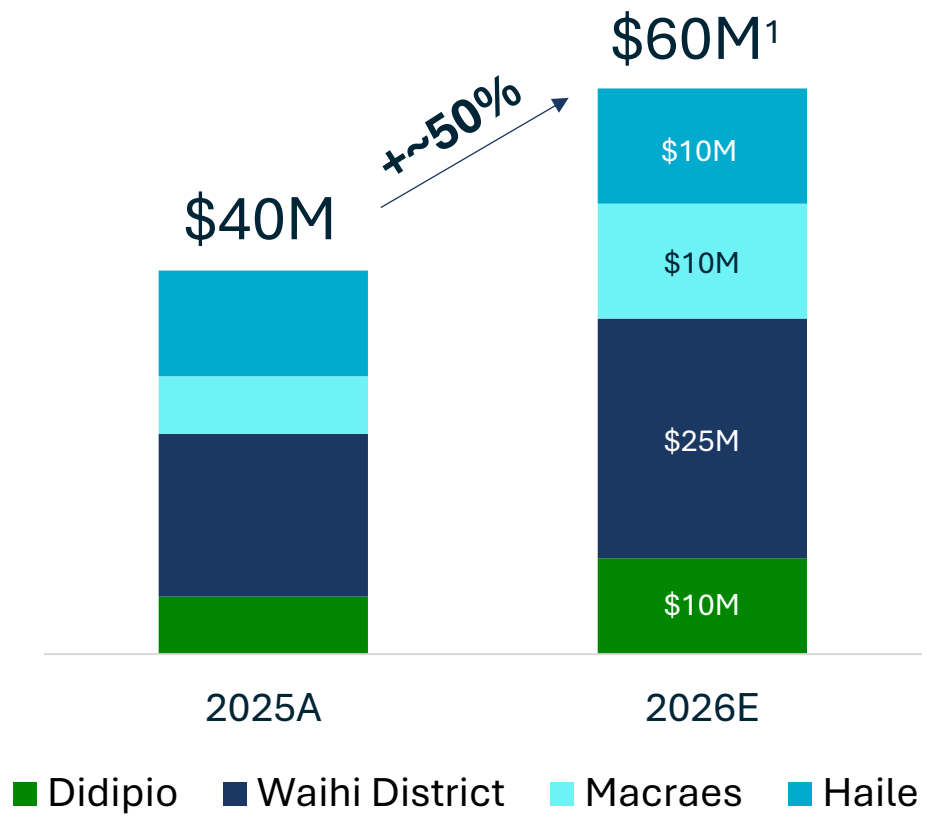
Focused on creating an **inclusive and respectful** workplace experience for **our workforce**

**Living Our Values** program celebrates outstanding role models of our Values

OCEANAGOLD

# 3 Increase Resources & Reserves Cost Effectively

## Record exploration spend planned for 2026






## 2026 Priorities

Conversion of Resources to Reserves

Brownfield exploration to grow Resources

New greenfield opportunities & earn-ins

OCEANAGOLD

1. Totals may not add due to rounding. See Q4 2025 MD&A for more information.

# Key Catalysts

Attractive organic growth projects

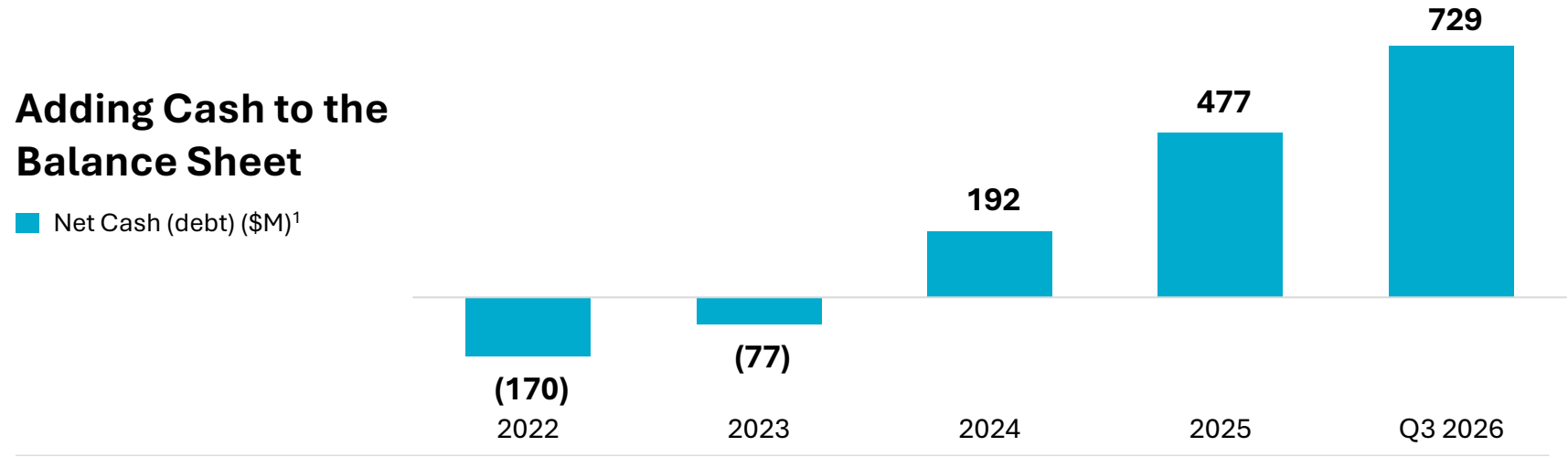
| | PROJECT | CATALYST | EXPECTED TIMING[1] |
|---|---|---|---|
| HAILE | Palomino Underground | First ore | 2028 |
| | Ledbetter Underground | First ore | 2029 |
| MACRAES | Further mine life extension | Record exploration budget | 2026 |
| | | Technical Report (NI 43-101) | Early 2028 |
| WAIHI DISTRICT | Waihi North Project development | Underground tunnelling | Commenced May 2026 |
| | Waihi District updated mine plan | Technical Report (NI 43-101) | January 2027 |
| DIDIPIO | Underground mining optimization | Increasing UG mining rates | Ongoing |
| | Drilling at depth & at True Blue | $10M exploration budget | 2026 |
| KATANNING | Katanning Gold Project | Completion of Ausgold acquisition | December 2026 |

OCEANAGOLD

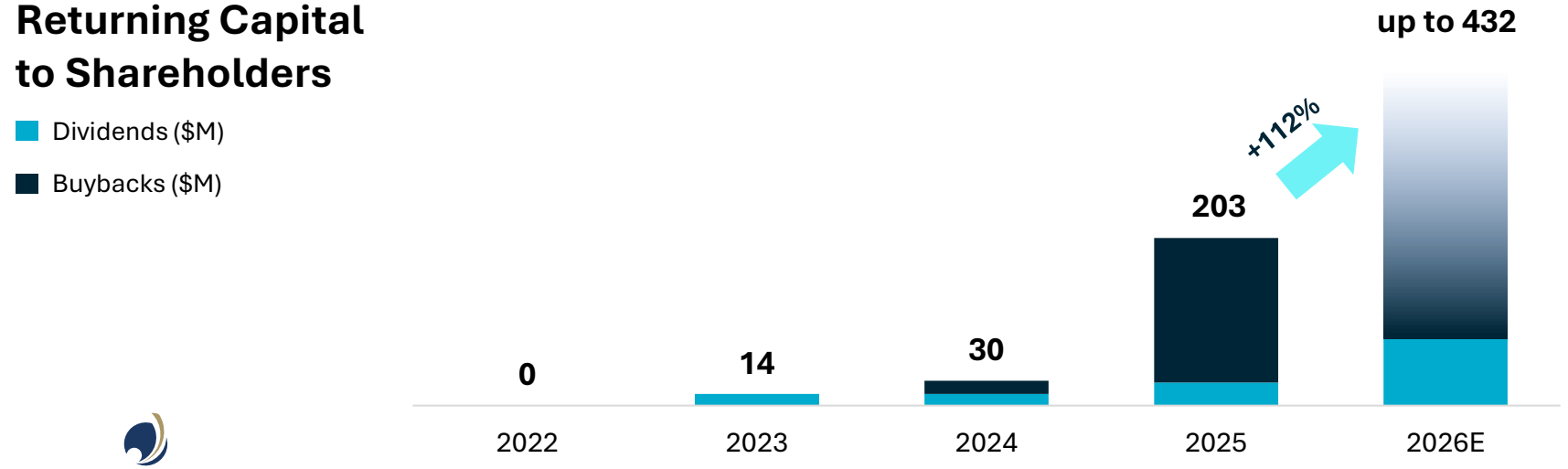
1. Expected timing subject to review and adjustments by the Company.

# 4 Deliver Financial Strength and Returns

## Adding Cash to the Balance Sheet




## Returning Capital to Shareholders




**Robust** financial position

**No debt**

**Tripled annual dividend** for 2026
*($0.36 per share annually)*

**Doubled share buybacks** for 2026, up to **$350M**

Returned **$253M** via dividends & buybacks YTD 2026

1. Net Cash is a non-IFRS measure. See "Cautionary Statements" in this presentation.

# A Focus on Per Share Metrics

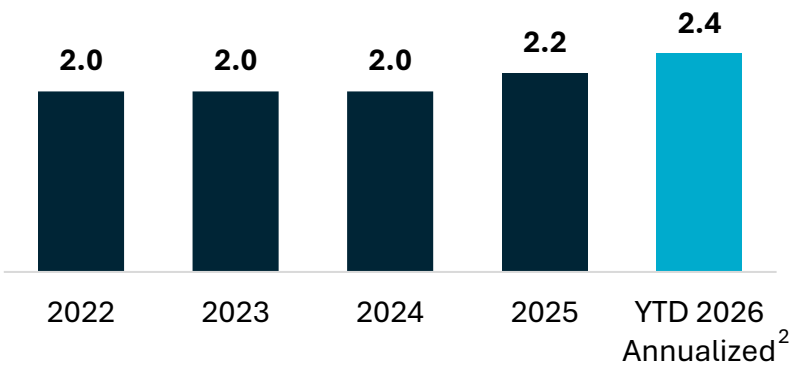
**Strong per share metrics**

Free Cash Flow powered by **strong production and high gold price environment**

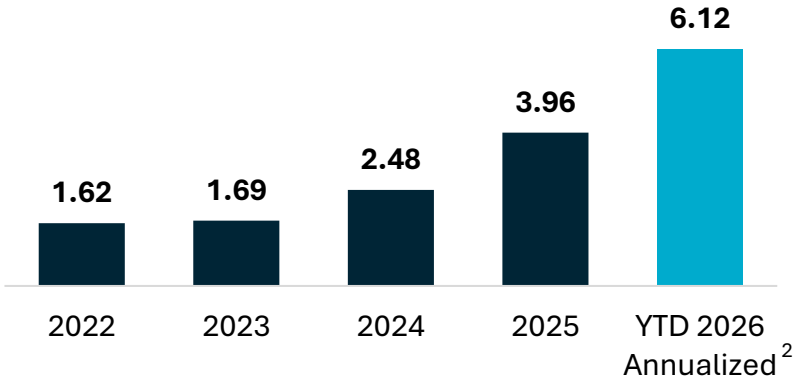
No gold hedges, prepays or royalty financings

High gold prices provide **significant upside** to cash generation potential

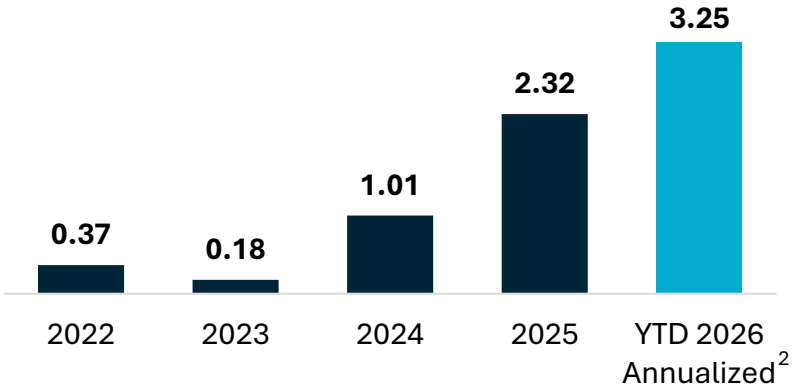
## Production (oz/'000 share)



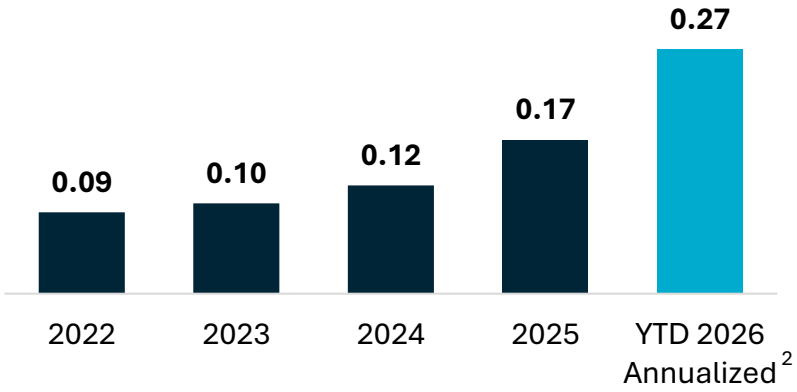

## Operating Cash Flow[1] ($/share)




## Free Cash Flow[1] ($/share)




## Exploration Spend ($/share)




OCEANAGOLD

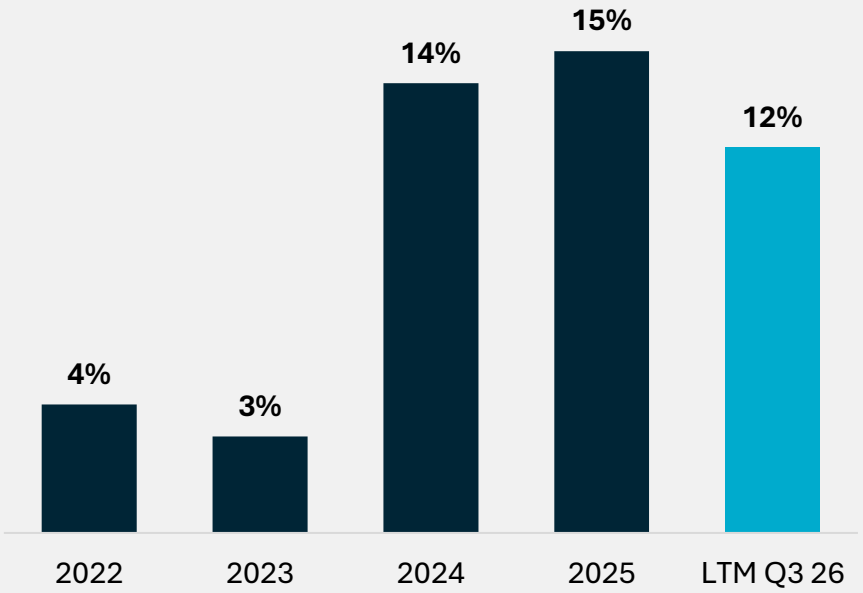
1. Pre-2024 Free Cash Flow and Operating Cash Flow per share are non-IFRS measures and have been calculated in accordance with 2024 accounting practices. See "Cautionary Statements" in this presentation for more information.
2. Represents YTD 2026 figures for the 9-month period ended September 30, 2026, annualized, as reported November 4, 2026.

# Delivering Strong Returns on Capital

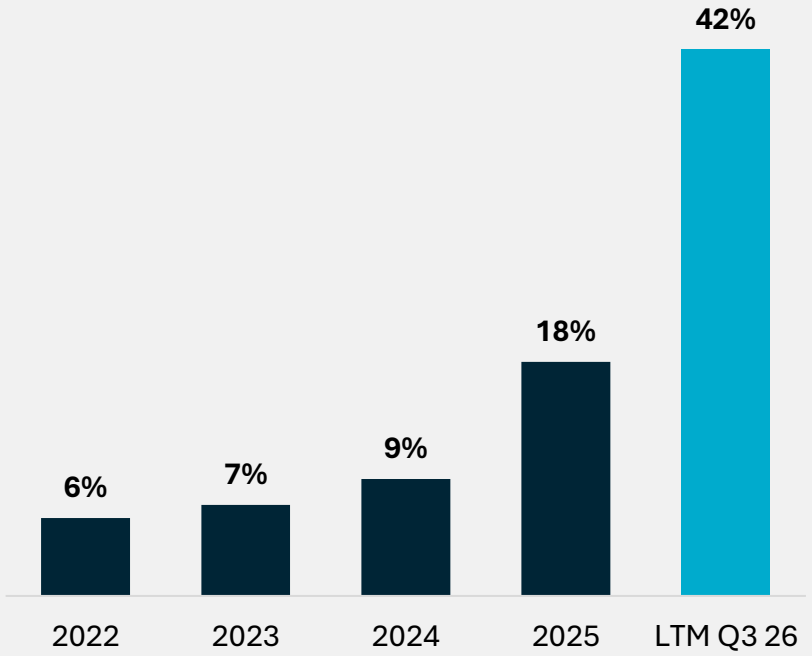
Generated **$543M** of Free Cash Flow[1] in 2025, and **$541M** in the first nine months of 2026



## Free Cash Flow Yield[2]



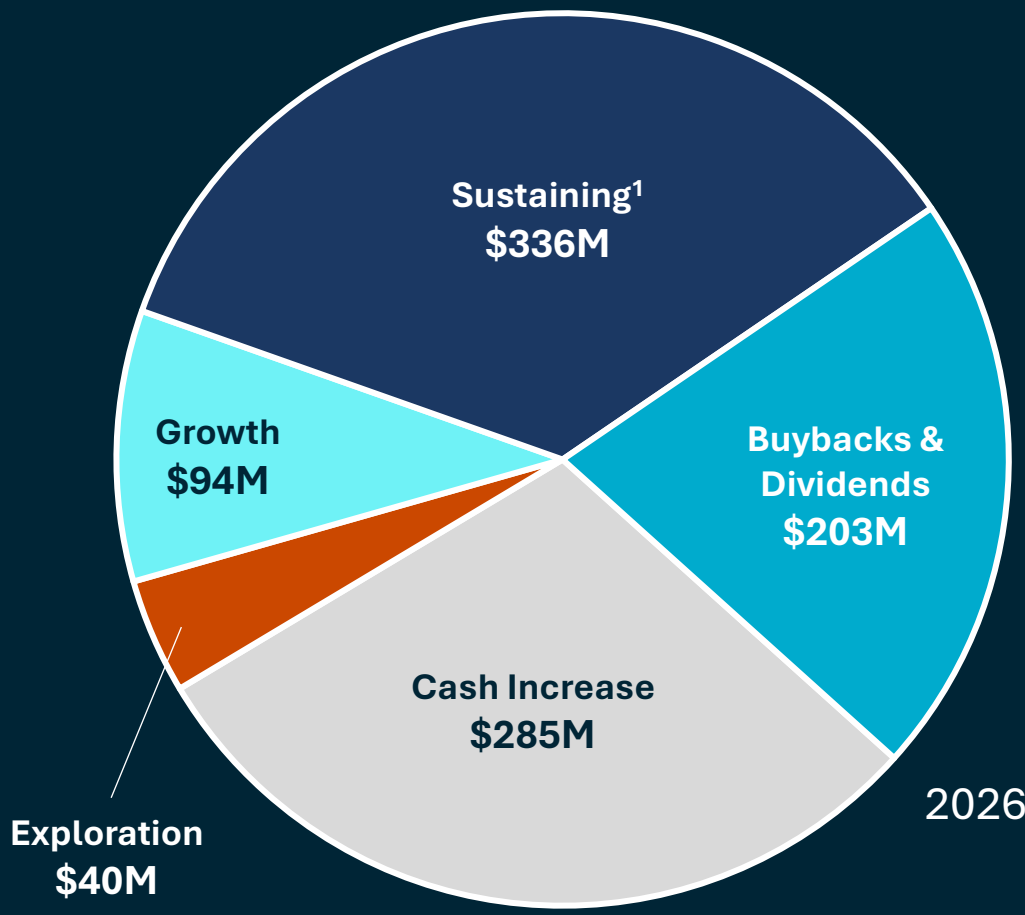

## Return on Capital Employed[3]




1. Free Cash Flow is a non-IFRS measure. See "Cautionary Statements" in this presentation.
2. Calculated as trailing 12 month Free Cash Flow over the average trailing 12 month market capitalization in USD. Free Cash Flow is a non-IFRS financial measure. See "Cautionary Statements" in this presentation.
3. Source: Capital IQ. Last 12 months after-tax EBIT over total assets less current liabilities.

# Balanced Capital Allocation

## 2025 Actual

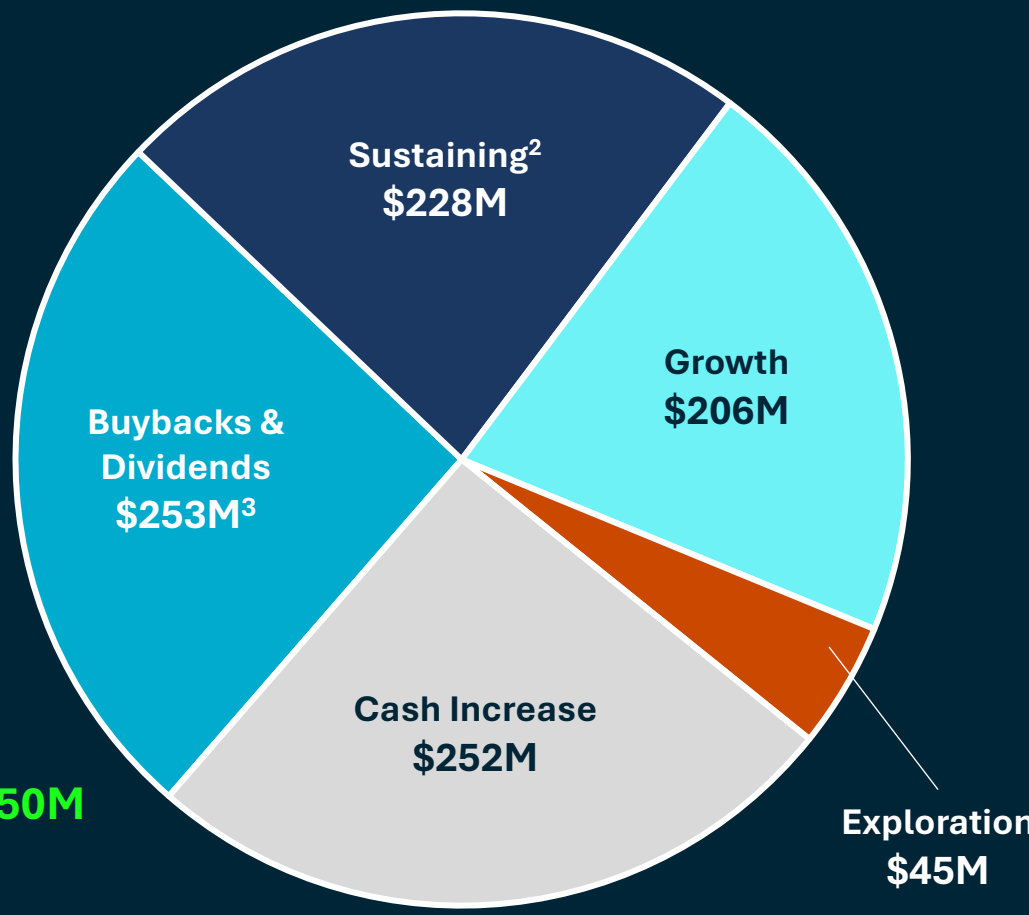



Shareholder Returns

**+112%**
*(FY 2026)*

2026 Dividends **3x**
2026 Buybacks **up to $350M**

## YTD 2026[1]

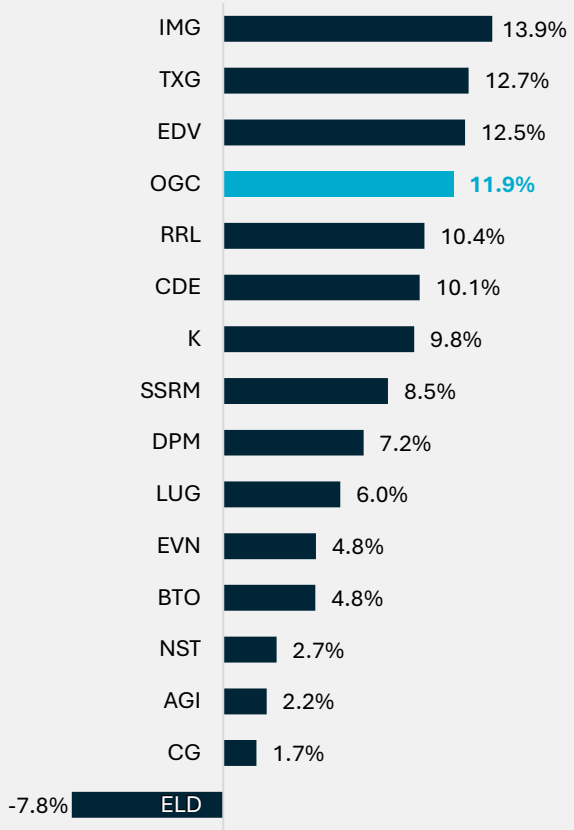



OCEANAGOLD

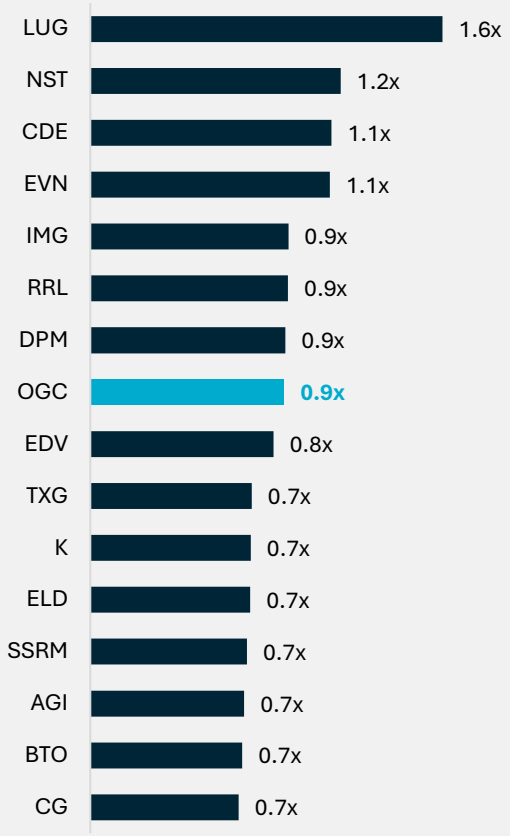
1. Allocation of the 9-month period ended September 30, 2026 Operating Cash Flow.
2. Includes sustaining capital as well as deferred stripping and capitalized mining.
3. Year-to-date share buybacks of $193M includes share buybacks completed at quarter-end which were accrued as at September 30, 2026.

# 5 A Premium Rating with the Investment Community

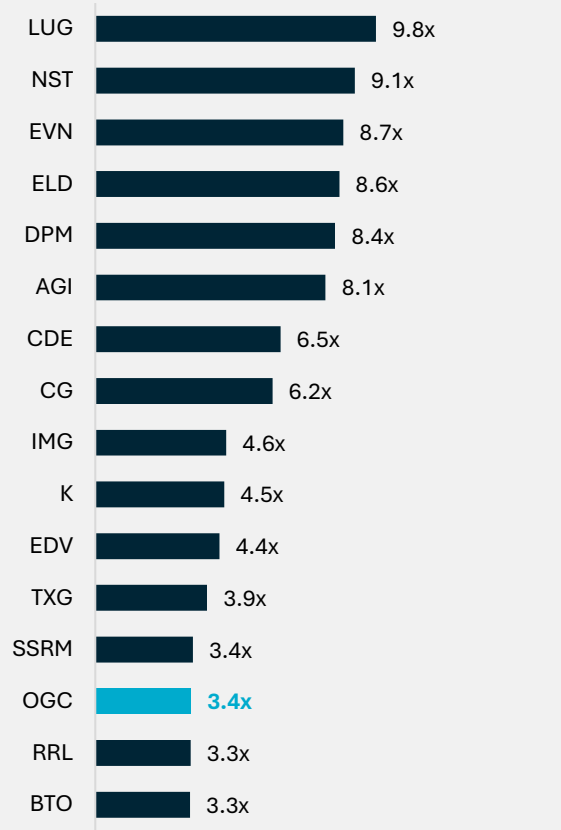
## 2026E FCF Yield[1]




## P/NAV[2]




## 2026E EV EBITDA[3]




**Independent Chair and strong technical Directors**

**Capable Management team**

**NYSE listed in April 2026**

OCEANAGOLD

1. Source: Capital IQ. USD as of November 5, 2026. Free Cash Flow is a non-IFRS measure. See "Cautionary Statements" in this presentation.
2. Source: Capital IQ. USD as of November 5, 2026.
3. Source: Capital IQ. Calculated current consensus Enterprise Value over Forward Consensus EBITDA in USD as of November 5, 2026. EBITDA is a non-IFRS measure. See "Cautionary Statements" in this presentation.

# Investment Thesis

- **Global gold and copper producer**
  with deep expertise in operations, development and exploration
- **Committed to safe and responsible mining**
  managing our impacts and contributing to our host communities and society
- **Attractive financial outlook**
  with significant production growth and Free Cash Flow[1]
- **Disciplined capital allocation**
  focused on growth with attractive returns, a strong balance sheet and increasing returns to shareholders
- **Focused on growing Reserves and Resources**
  through increased investment in exploration
- **Attractive organic growth opportunities**
  across a diversified portfolio

OCEANAGOLD

1. Free Cash Flow is a non-IFRS measure. See “Cautionary Statements” in this presentation.

# HAILE

## Growth in the USA





### OVERVIEW

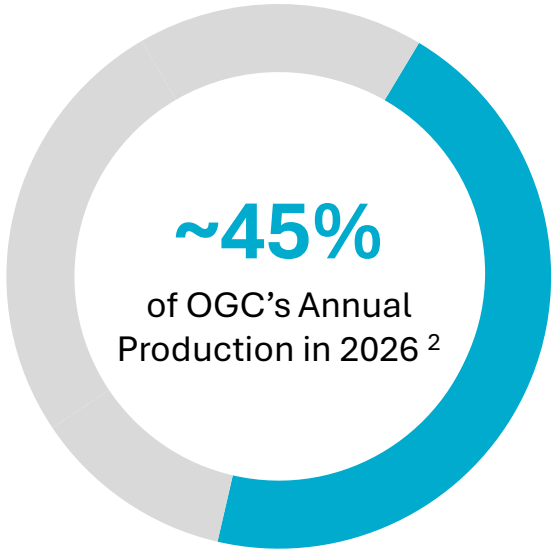
**Location**
South Carolina, USA

**Metals**
Gold, Silver

**Mine Type**
Open Pit & Underground

**Processing Type**
Carbon-in-leach flotation plant

**Mine Life**[1]
2036+




### 2026 Guidance

235 - 260 koz
GOLD PRODUCTION

$1,500 - $1,700/oz
AISC[3]

1. Based on the technical report for Haile titled "NI 43-101 Technical Report – Haile Gold Mine Lancaster County, South Carolina", dated March 27, 2026, with an effective date of December 31, 2025.
2. Based on the mid-point of 2026 production guidance. See Q4 2025 MD&A for further details.
3. AISC is a non-IFRS measure. See "Cautionary Statements" in this presentation.

# Exploration

HAILE

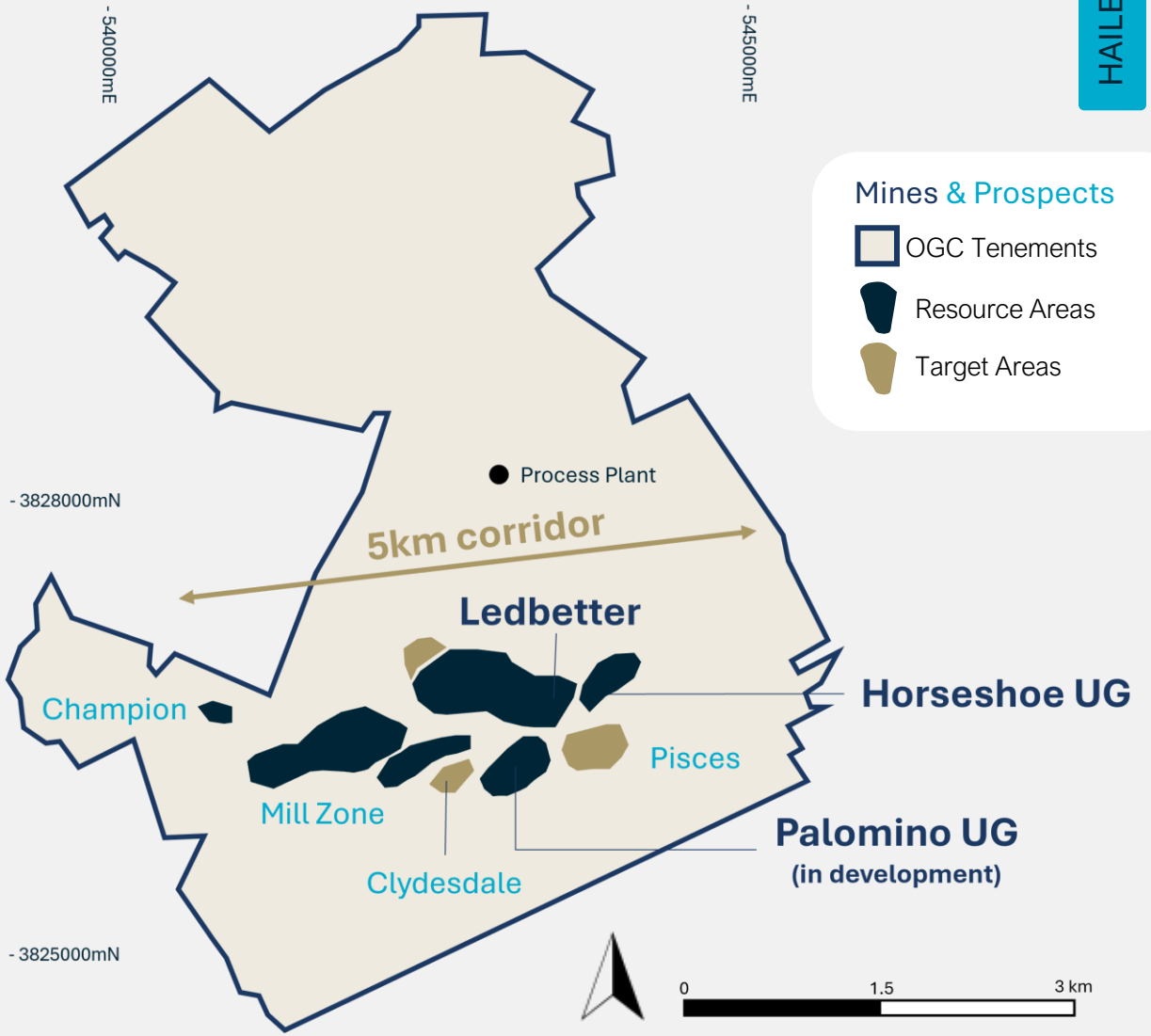
## Strategic Position

- **Multi-million ounce mine** with further upside potential
- **Only gold producer** in under-explored gold district
- **Fourth largest operating gold mine** in the United States

## Opportunity

- Continue exploration with **focus on underground**
- Leverage **growing knowledge** of deposit-scale controls on mineralization
- Advance **Pisces and Clydesdale targets**[1]
- Exploring in wider district with partners

**$10M** 2026 Exploration Guidance




1. See news release titled "OceanaGold Announces Ongoing Exploration Success at Haile" dated May 12, 2026, for more information.

# MACRAES

## The foundation asset





### OVERVIEW

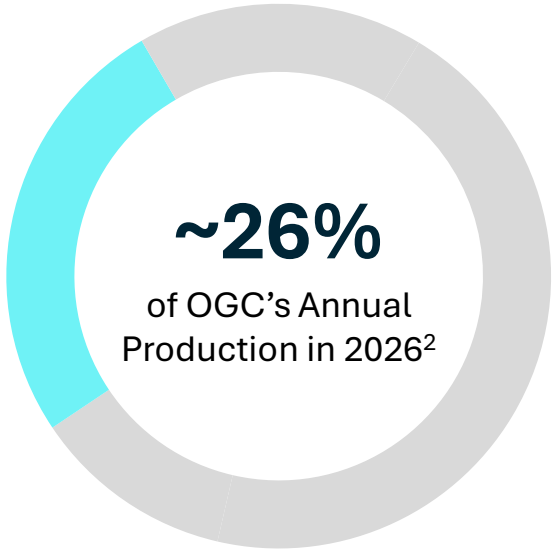
**Location**
South Island, New Zealand

**Metals**
Gold

**Mine Type**
Open Pit & Underground

**Processing Type**
Carbon-in-leach,
Pressure oxidation

**Mine Life[1]**
2032+




### 2026 Guidance

| 135 - 155 koz | $1,950 - $2,150/oz |
|---|---|
| GOLD PRODUCTION | AISC[3] |

1. Based on the technical report for Macraes titled "NI 43-101 Technical Report – Macraes Operation Otago, New Zealand", dated March 27, 2026, with an effective date of December 31, 2025.
2. Based on the mid-point of 2026 production guidance. See Q4 2025 MD&A for further details on guidance.
3. AISC is a non-IFRS measure. See "Cautionary Statements" in this presentation.

# Exploration



## Strategic Position

- **6 Moz** produced from 11 deposits
- **30 km highly mineralized structure**
- **Large >14,000 ha prospective** land holding

## Opportunity

- Significant ounce potential with **leverage to higher gold prices**
- MP4 application submitted to **extend mine life into the late 2030s**
- Mine life extension opportunities being evaluated to potentially **extend mine life into the 2040s**

**$10M** 2026 Exploration Guidance



# Mine Life Extension Potential at Macraes[1]

## Current reserve life to 2032

including open pit cutbacks at Coronation, Coronation North, Innes Mills and Golden Bar, and mining at Golden Point UG

## MP4 extends mine life to late 2030s

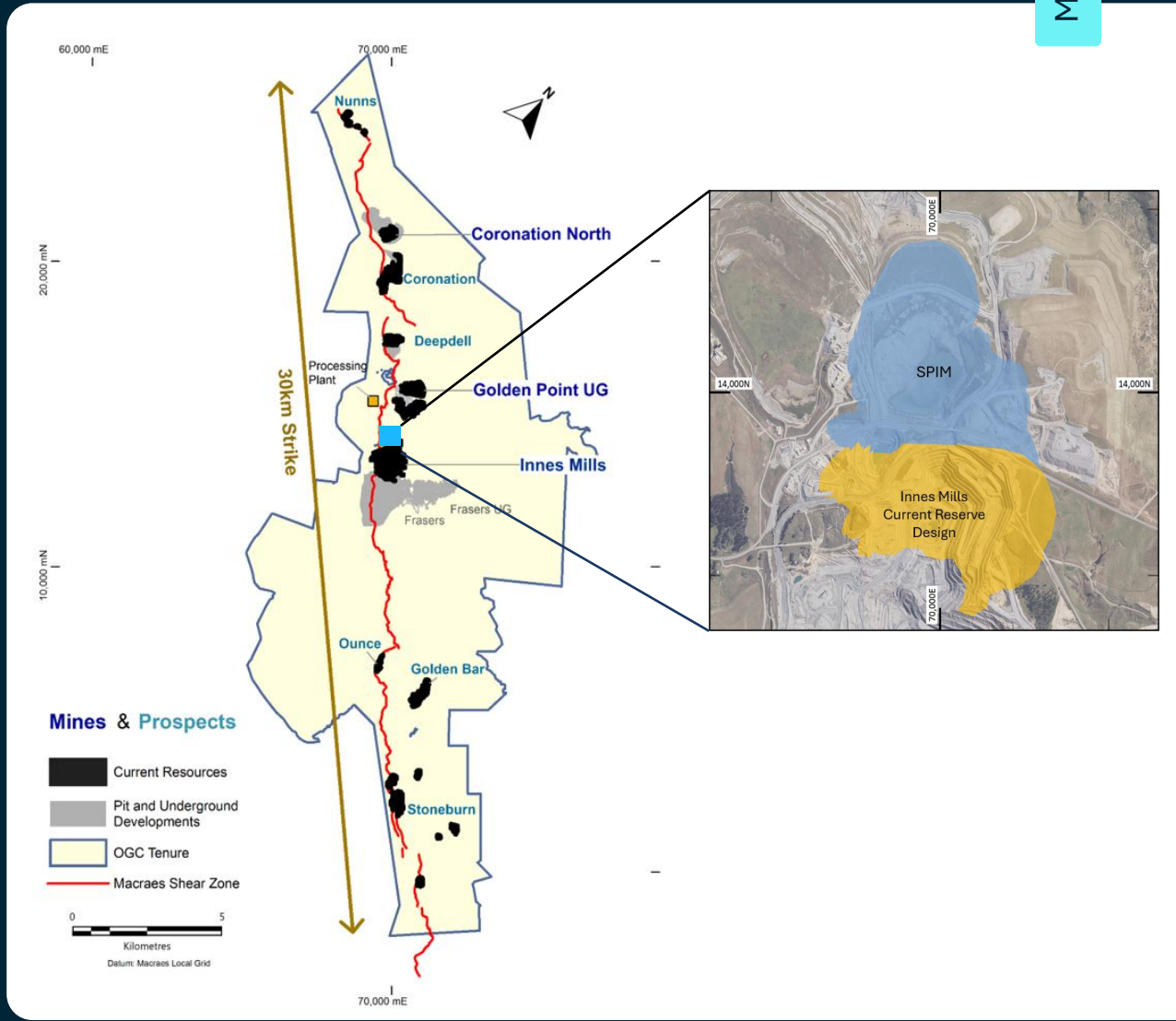
including potential additional open pit cutbacks, development of Southern Pit Innes Mills ("SPIM") and extensions of Golden Point Underground

## Opportunities to extend into the 2040s

including potential mining of Round Hill, Nunns, and further exploration success

## ~100,000 oz/year

Targeted production at Macraes to the late 2030s




OCEANAGOLD

1. See news release titled "OceanaGold Submits Permit Application and Provides Technical and Exploration Update Supporting Mine Life Extension at Macraes" dated September 9, 2026 for more information.

# WAIHI

## The gateway to Wharekirauponga





### OVERVIEW

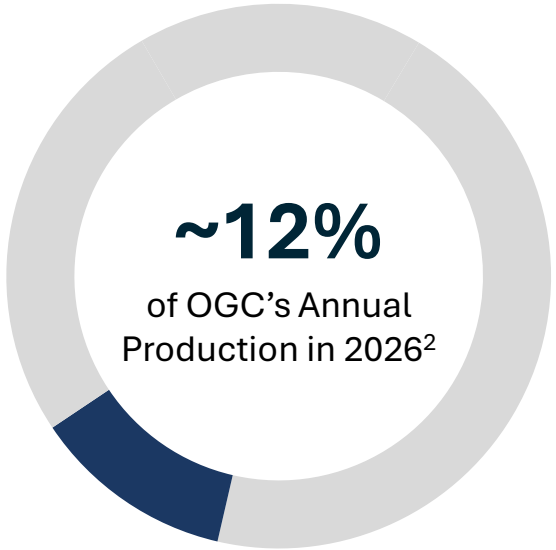
**Location**
North Island, New Zealand

**Metals**
Gold, Silver

**Mine Type**
Underground

**Processing Type**
Carbon-in-pulp

**Mine Life**[1]
2038+ (MUG+WUG)




### 2026 Guidance

60 - 75 koz
GOLD PRODUCTION

$2,100 - $2,300/oz
AISC[3]

OCEANAGOLD

1. Based on the technical report titled "NI 43-101 Technical Report Waihi Operations and Wharekirauponga Underground Pre-feasibility Study, New Zealand", dated December 11, 2024, with an effective date of June 30, 2024.
2. Based on the mid-point of 2026 production guidance. See Q4 2025 MD&A for further details on guidance.
3. AISC is a non-IFRS measure. See "Cautionary Statements" in this presentation.

# Waihi North Project Well on Track

## Advancing toward the high-grade Wharekirauponga Underground

### KEY MILESTONES

| | |
|---|---|
| Permits received to develop the Waihi North Project | Q4 2025 ✓ |
| Tunnelling contractor mobilized to site | Q1 2026 ✓ |
| Willows portal opening | Q2 2026 ✓ |
| Commencement of decline development | Q2 2026 ✓ |
| Services trench commissioning | Q3 2026 ✓ |
| 5 drill rigs mobilized at Wharekirauponga | Q3 2026 ✓ |
| Water treatment plant staged commissioning commenced | Q3 2026 ✓ |
| Construction of vent shaft 1 commenced | Q3 2026 ✓ |

### KEY MILESTONES – UPCOMING

| | |
|---|---|
| Early works on TSF 3 | Commencement - Q4 2026 |
| Second UG jumbo & commencing twin tunnel | H1 2027 |
| Exploration drilling from underground | Mid-2027 |



Vent shaft 1 construction – November 2026



Water treatment plant – November 2026

OCEANAGOLD

# Fully permitted to develop & operate the Waihi North Project

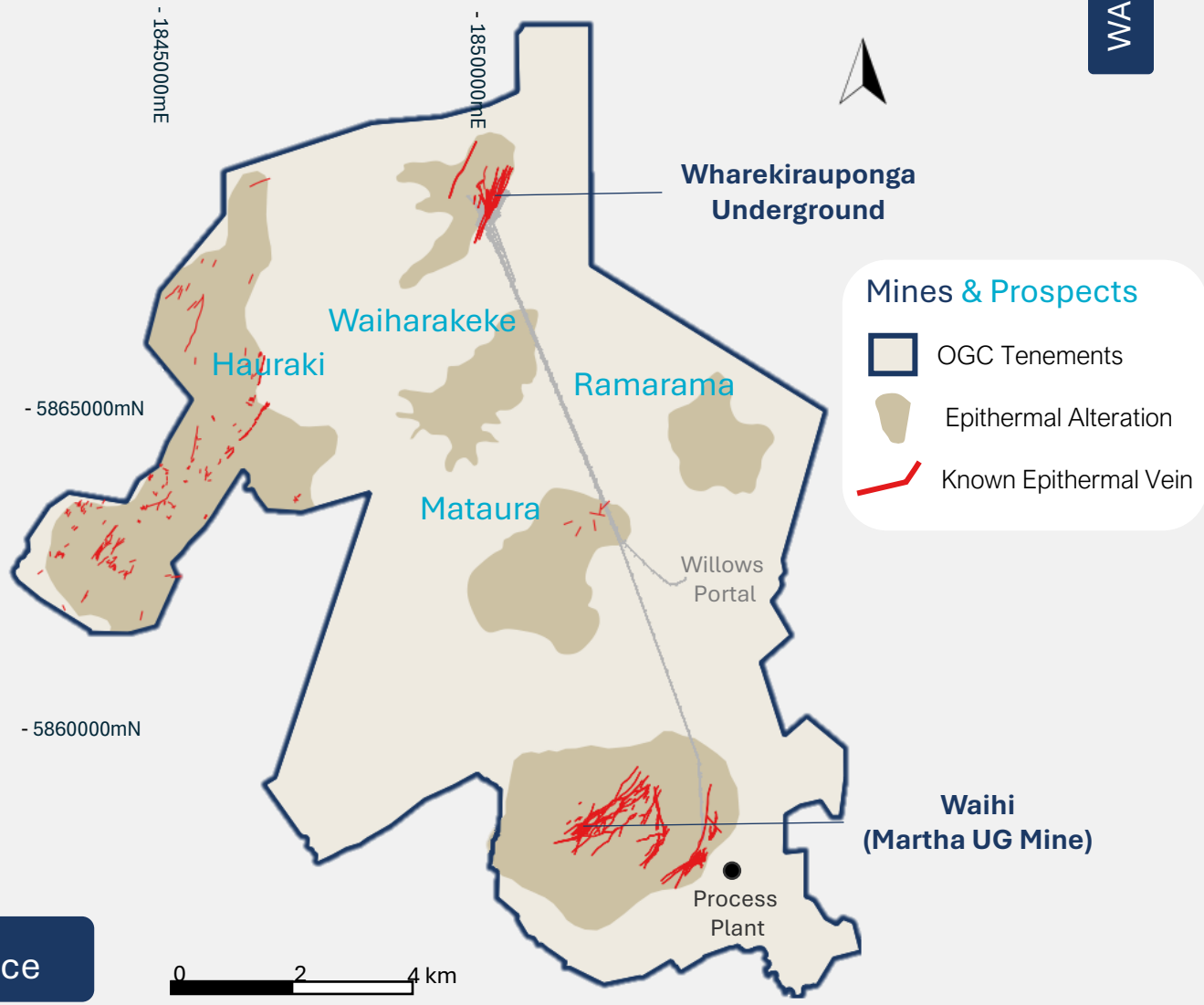
## Strategic Position

- **8 Moz** high-grade epithermal district[1]
- **1.2Moz of Reserves[2], 800koz of Inferred[2]** at Wharekirauponga **with strong growth potential**
- **Large land holding** centred on 3 major epithermal deposits
- **WNP after-tax NPV of $621M & IRR of 24%** at a gold price of $2,400/oz[1]

## Opportunity

- Significant **Reserve growth potential at Wharekirauponga and Martha**
- Additional **discovery opportunity** around epithermal alteration centres
- **Increased drill rigs and drill sites** to accelerate drilling at Wharekirauponga

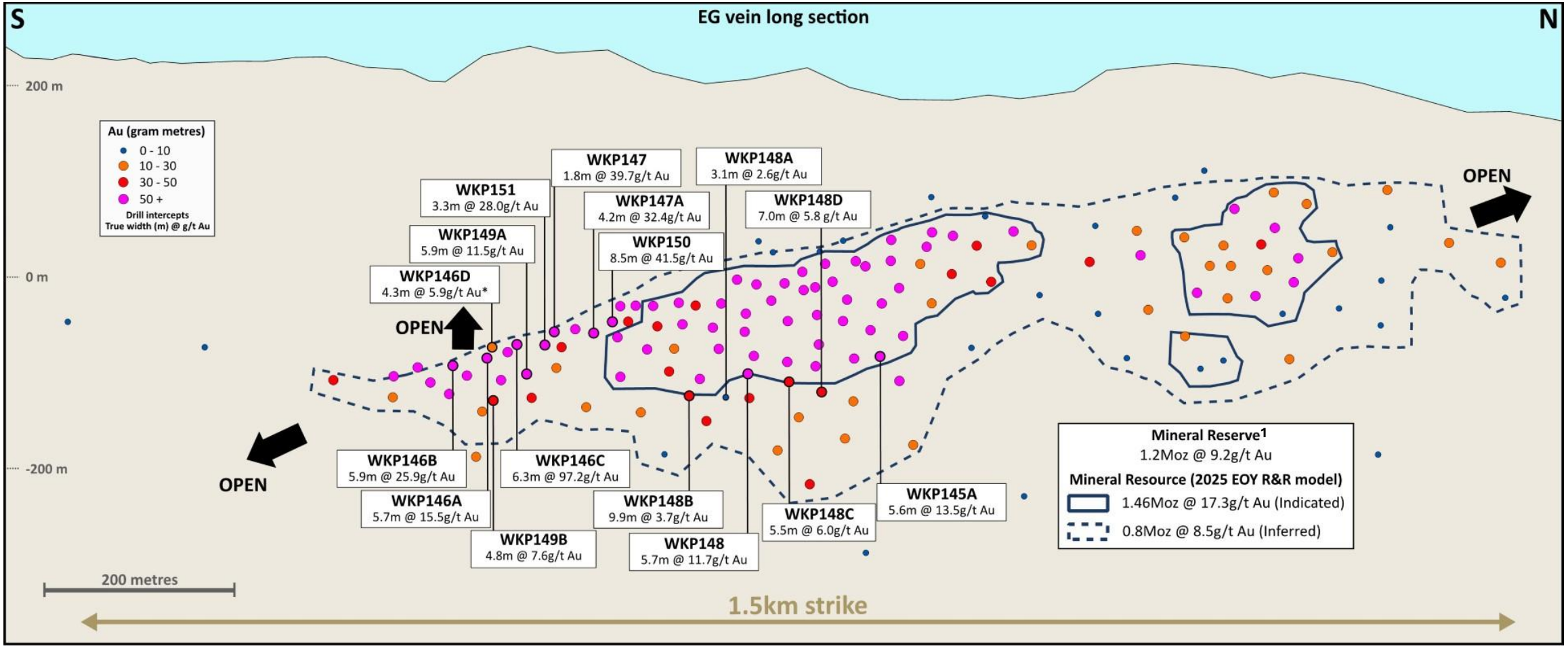
**$25M** 2026 Exploration Guidance




1. Based on the technical report titled "NI 43-101 Technical Report Waihi Operations and Wharekirauponga Underground Pre-feasibility Study, New Zealand", dated December 11, 2024, effective June 30, 2024.
2. Based on Mineral Resources and Mineral Reserves estimates for the year ended December 31, 2025. See news release dated February 18, 2026 and "Appendix" in this presentation for more information.

# Further High-Grade Drill Results at Wharekirauponga[1]

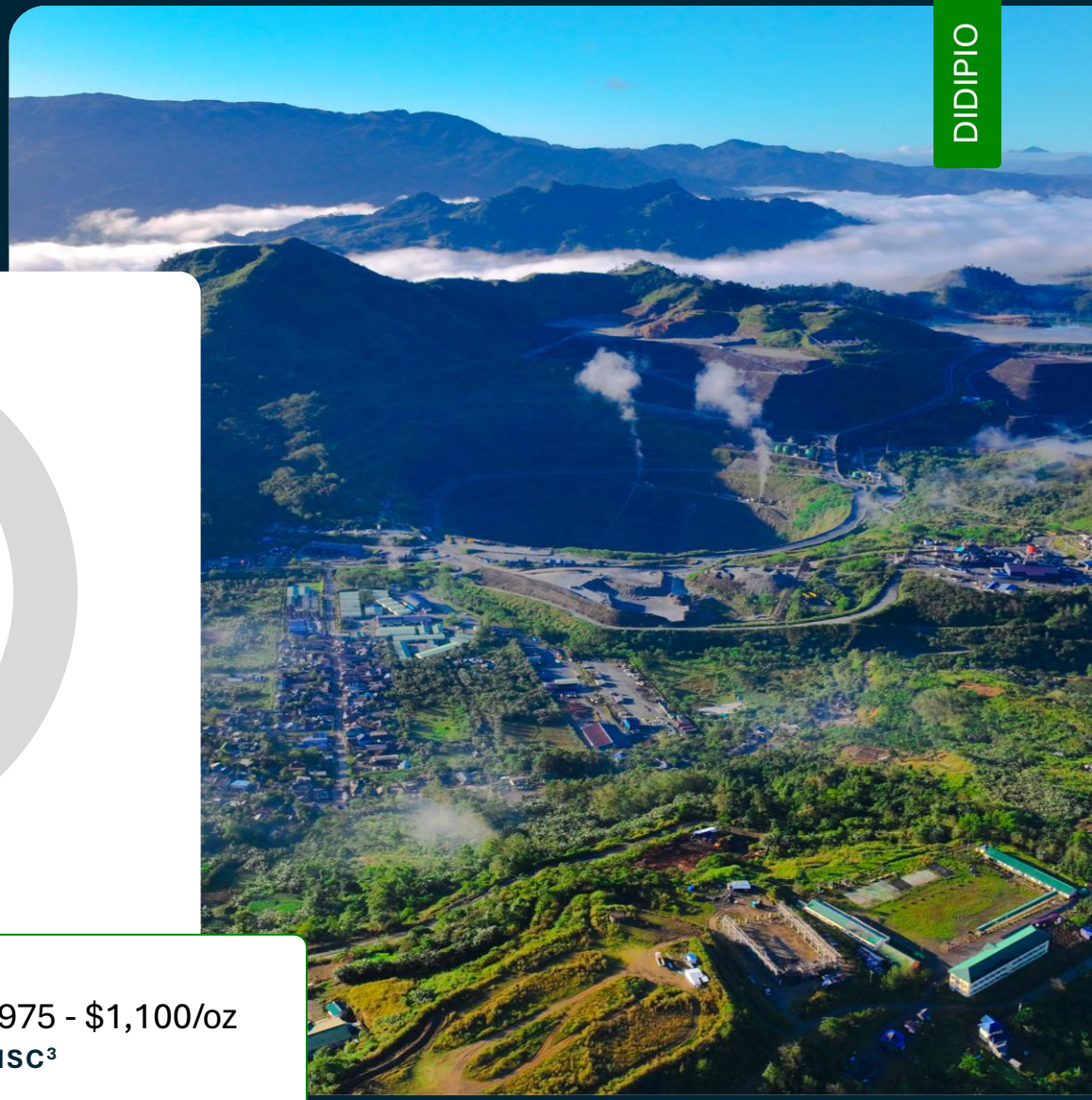
## Including **6.3 m @ 97.2 g/t Au** and **8.5 m @ 41.5 g/t Au**




1. See news release titled "OceanaGold Reports Exceptional High-Grade Drill Results at Wharekirauponga" dated September 24, 2026, for more information. Based on Mineral Resources and Mineral Reserves estimates for the year ended December 31, 2025. Mineral Resources are inclusive of Mineral Reserves. See news release dated September 24, 2026 and "Appendix" in this presentation for more information.

# Didipio

## A strong Free Cash Flow generator with upside




### OVERVIEW

**Location**
Luzon Island, Philippines

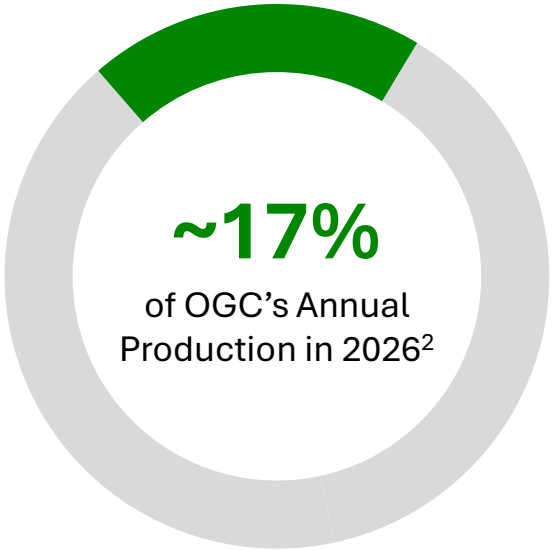
**Metals**
Gold & Copper

**Ownership**
80% OceanaGold, 20% PSE Listed

**Mine Type**
Stockpile & Underground

**Processing Type**
Gravity, Flotation

**Mine Life[1]**
2037




### 2026 Guidance

| 85 – 105 koz | 13 – 15 kt | $975 - $1,100/oz |
|---|---|---|
| GOLD PRODUCTION | COPPER PRODUCTION | AISC[3] |

1. Based on the technical report for Didipio titled "NI 43-101 Technical Report – Didipio Mine, Luzon Island, Philippines", dated March 27, 2026, with an effective date of December 31, 2025.
2. Based on the mid-point of 2026 production guidance. See Q4 2025 MD&A for further details on guidance.
3. AISC is a non-IFRS measure. See "Cautionary Statements" in this presentation.

# Exploration

DIDIPIO

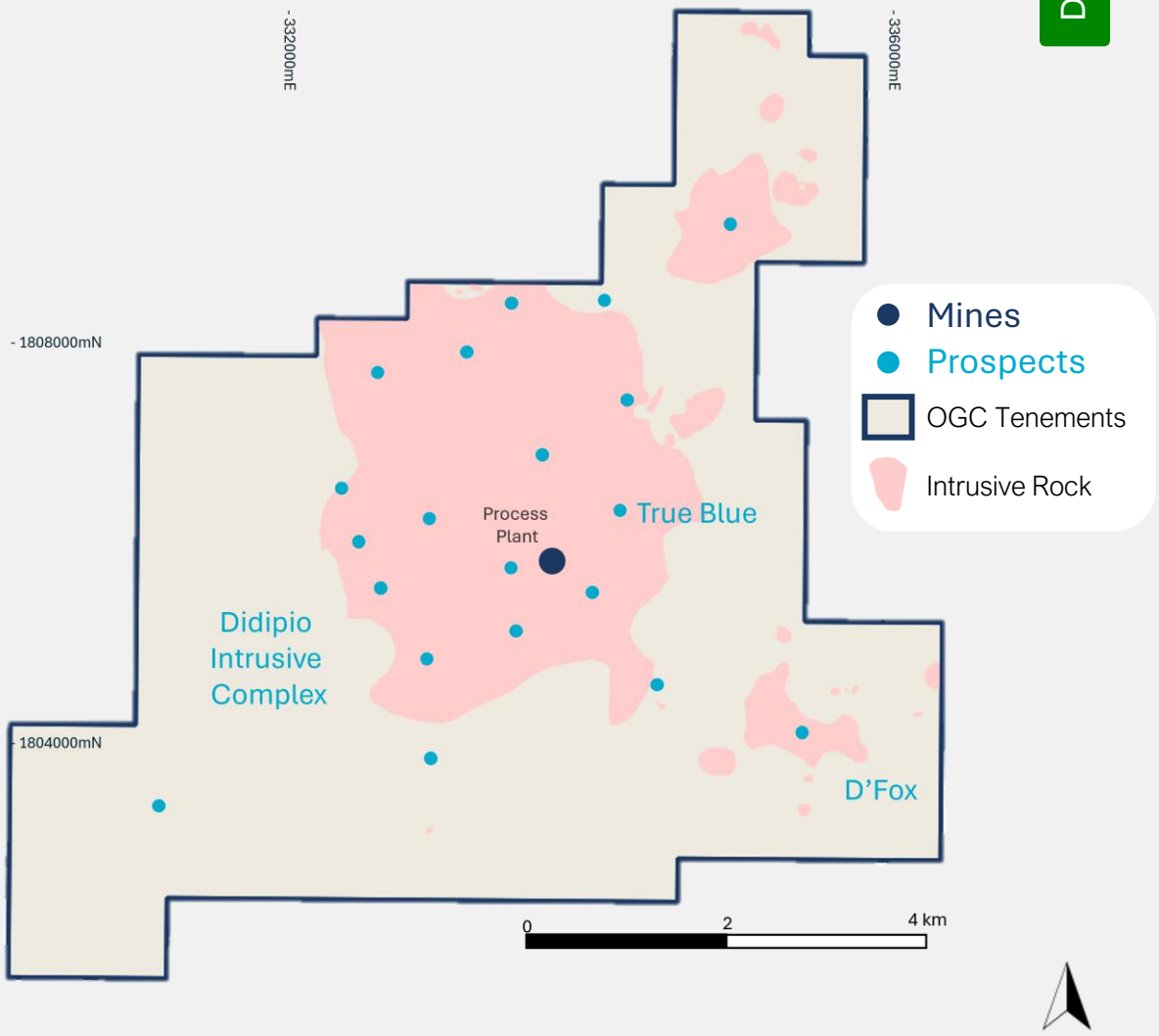
## Strategic Position

- High-margin **Copper-Gold porphry**
- **Multi-million-ounce deposit with large and prospective** land holding

## Opportunity

- Continued growth through **Resource conversion at depth**
- **Regional discovery potential** across the FTAA
- Leverage knowledge and local team to explore **porphyry analogues elsewhere in the Philippines**

**$10M** 2026 Exploration Guidance




OCEANAGOLD

# Katanning

## High-quality development asset in Australia

### OVERVIEW

**Location**
Western Australia

**Metals**
Gold

**Mine Type**
Open Pit

**Processing Type**
CIL processing

**Mine Life**
10 years[1]

**Tier-1 Jurisdiction**
Established infrastructure and workforce

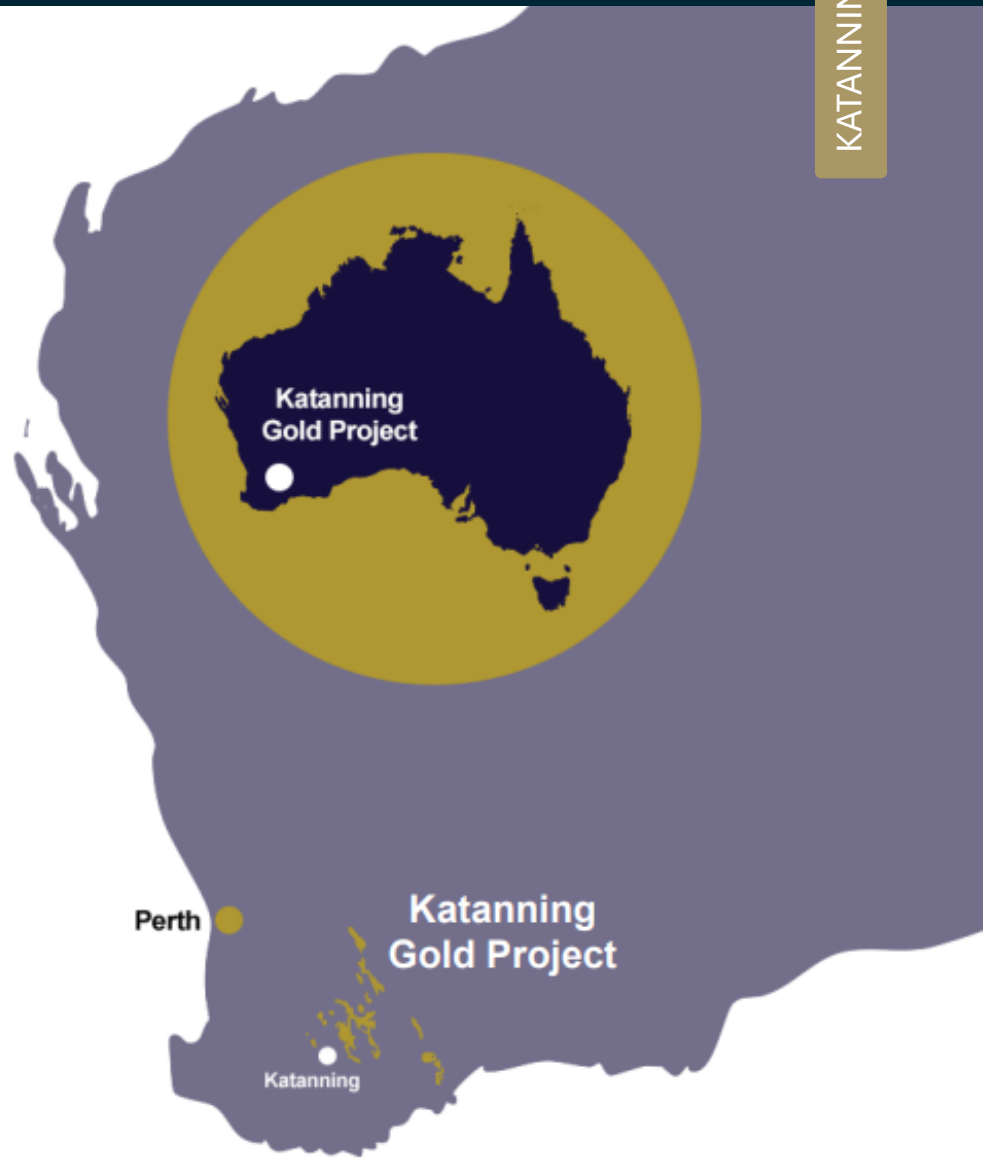
**Permitting advanced**
with granted mining leases

**Low capital**
Conventional OP with CIL processing

**Production of +100,000 oz**
of gold per year(1)

**+3,000km² landholding**
in an underexplored gold belt

**54,000m drill program**
Multi-rig program currently underway




1. See news release titled "OceanaGold Announces Acquisition of Ausgold" dated August 17, 2026 for more information.

# Ausgold Acquisition Delivers Growth at an Attractive Valuation

## Adds a high-quality development asset in a tier-1 jurisdiction

**Conventional, low-capital project with +100koz gold production potential[1]**

*Near-term open pit development project with first gold expected in 2029[1]*

**District-scale landholding with significant exploration upside**

*Large +3,000km$^2$ landholding across underexplored Katanning Greenstone Belt*

**Leverages OceanaGold's development and operating expertise**

*Existing technical team in Australia with significant operating experience in the region*

**Strong balance sheet and free cash flow generation provides ability to fund growth**

*Ability to advance all existing organic growth projects and capital returns to shareholders*

**Accretive acquisition with attractive returns**

*Accretive key per share metrics once in commercial production*

OCEANAGOLD

1. See news release titled "OceanaGold Announces Acquisition of Ausgold" dated August 17, 2026 for more information.

OCEANAGOLD

# Appendix



# Capital Structure

## Capitalization[1]

| | |
|---|---|
| TSX / NYSE | OGC |
| Issued and Outstanding Shares[1]: | 220M |
| Fully Diluted Shares[1]: | 224M |
| Current Share Price (CAD)[2]: | $38.37 |
| 52-Week Low / High (CAD)[2]: | $30.67 / $59.20 |
| **Market Capitalization (CAD/USD)[2]:** | **~$8.5B/$6.0B** |

## Balance Sheet[3]

| | |
|---|---|
| Cash[3]: | $729M |
| Debt[3]: | - |
| **Net Cash[4]:** | **$729M** |
| **Leverage Ratio** | **0.0x** |

## Top Shareholders[2]

VanEck, Dimensional, Vanguard, BlackRock, American Century, RBC Global Asset Management, Sprott, Invesco

## Indices Inclusion[2]

- TSX Composite
- TSX Global Gold
- TSX Global Mining
- FTSE Mines Index Series
- VanEck Junior Gold Miners (GDXJ)
- VanEck Gold Miners (GDX)

## Analyst Coverage

| | |
|---|---|
| **BMO Capital Markets** | Brian Quast |
| **Canaccord Genuity** | Jeremy Hoy |
| **CIBC World Markets** | Cosmos Chiu |
| **ATB Cormark Securities** | Richard Gray |
| **Desjardins Securities** | Bryce Adams |
| **Jefferies Securities, Inc.** | Fahad Tariq |
| **National Bank** | Don DeMarco |
| **Raymond James** | Judith Elliott |
| **RBC Capital Markets** | Harrison Reynolds |
| **TD Securities** | Wayne Lam |

OCEANAGOLD

1. As at November 4, 2026. See Q2 2026 MD&A for more information.
2. Sourced from Capital IQ as at November 5, 2026.
3. As at September 30, 2026. See Q3 2026 MD&A for more information.
4. Net Cash is a non-IFRS measure. See “Cautionary Statements” in this presentation.

# Board of Directors



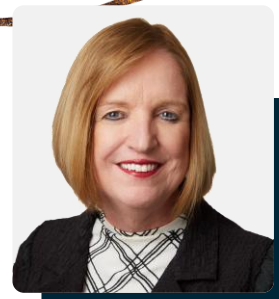
**PAUL BENSON**
Chair



**GERARD BOND**
Executive Director



**LINDA BROUGHTON**
Non-Executive Director



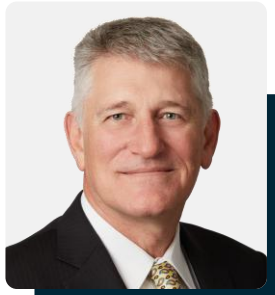
**SANDRA DODDS**
Non-Executive Director



**STEFANIE LOADER**
Non-Executive Director



**CRAIG NELSEN**
Non-Executive Director



**ALAN PANGBOURNE**
Non-Executive Director



**IAN REID**
Non-Executive Director

OCEANAGOLD

# Diesel Price Sensitivity and Supply

## No disruptions to operations to date due to Iran conflict

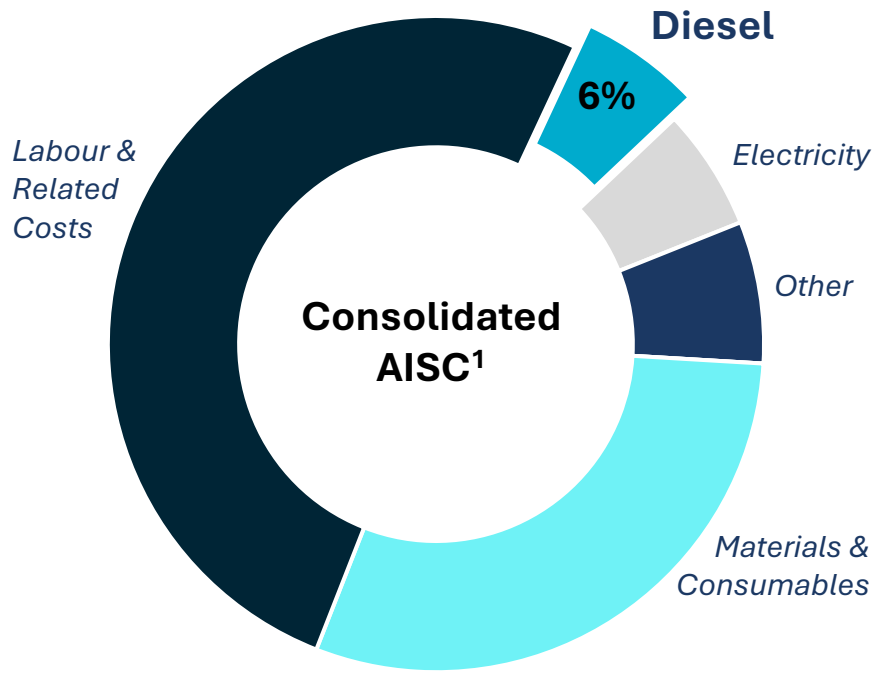
Majority of diesel consumption is at Haile and Macraes

**80% of diesel is hedged** at Haile and Macraes, on a rolling 12-month basis

Hedging program expanded to include **80% of diesel** at Didipio and Waihi, starting Q1 2027

Oil prices to **$100/bbl** are expected to have **~$25/oz** impact on AISC[1], with hedges in place

**Diesel consumption comprises ~6% of consolidated 2026 AISC[1] guidance**




1. AISC is a non-IFRS financial measure. See "Cautionary Statements" in this presentation. Consolidated AISC represented here assumes 80% hedging.

# Proven and Probable Reserves

## As at December 31, 2025

| | | Proven | | | Probable | | | Proven & Probable | | | Cut-off grade |
|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Tonnes (Mt) | Au (g/t) | Contained Ozs (Moz) | Tonnes (Mt) | Au (g/t) | Contained Ozs (Moz) | Tonnes (Mt) | Au (g/t) | Contained Ozs (Moz) | |
| Gold | Horseshoe Underground | 1.52 | 4.39 | 0.21 | 2.63 | 4.24 | 0.36 | 4.14 | 4.29 | 0.57 | 1.86 g/t Au |
| | Palomino Underground | - | - | - | 3.62 | 2.96 | 0.34 | 3.62 | 2.96 | 0.34 | 1.86 g/t Au |
| | Ledbetter Underground | - | - | - | 4.00 | 3.39 | 0.44 | 4.00 | 3.39 | 0.44 | 1.86 g/t Au |
| | Open Pits | 2.47 | 1.23 | 0.10 | 16.1 | 1.62 | 0.84 | 18.6 | 1.57 | 0.94 | 0.50 g/t & 0.60 g/t Au |
| | **Haile Total** | **3.99** | **2.43** | **0.31** | **26.3** | **2.33** | **1.98** | **30.3** | **2.35** | **2.29** | |
| | Didipio Underground | 13.5 | 1.39 | 0.60 | 14.7 | 0.85 | 0.40 | 28.3 | 1.11 | 1.01 | 0.76 g/t & 1.16 g/t AuEq |
| | Didipio Open Pit Stockpile | 13.2 | 0.30 | 0.13 | - | - | - | 13.2 | 0.30 | 0.13 | 0.27 g/t AuEq |
| | **Didipio Total** | **26.7** | **0.85** | **0.73** | **14.7** | **0.85** | **0.40** | **41.5** | **0.85** | **1.13** | |
| | Macraes Underground | 0.04 | 2.01 | 0.00 | 2.57 | 1.90 | 0.16 | 2.62 | 1.90 | 0.16 | 1.08 g/t & 0.94 g/t Au |
| | Macraes Open Pit | 11.5 | 0.55 | 0.20 | 19.7 | 0.64 | 0.40 | 31.2 | 0.61 | 0.61 | 0.25 g/t & 0.30 g/t Au |
| | **Macraes Total** | **11.5** | **0.56** | **0.21** | **22.3** | **0.78** | **0.56** | **33.8** | **0.71** | **0.77** | |
| | Martha Underground | - | - | - | 3.43 | 3.85 | 0.42 | 3.43 | 3.85 | 0.42 | 2.6 g/t & 3.2 g/t Au |
| | Wharekirauponga | - | - | - | 4.10 | 9.20 | 1.21 | 4.10 | 9.20 | 1.21 | 2.40 g/t Au |
| | **Waihi Total** | **-** | **-** | **-** | **7.53** | **6.76** | **1.64** | **7.53** | **6.76** | **1.64** | |
| | **Total Gold** | **42.3** | **0.92** | **1.25** | **70.9** | **2.01** | **4.58** | **113** | **1.60** | **5.83** | |
| Silver | Horseshoe Underground | 1.52 | 1.5 | 0.1 | 2.63 | 1.8 | 0.2 | 4.14 | 1.7 | 0.2 | |
| | Palomino Underground | - | - | - | 3.62 | 2.7 | 0.3 | 3.62 | 2.7 | 0.3 | |
| | Ledbetter Underground | - | - | - | 4.00 | 11 | 1.3 | 4.00 | 11 | 1.3 | |
| | Open Pits | 2.47 | 2.1 | 0.2 | 16.1 | 2.3 | 1.2 | 18.6 | 2.2 | 1.3 | |
| | **Haile Total** | **3.99** | **1.9** | **0.2** | **26.3** | **3.5** | **3.0** | **30.3** | **3.3** | **3.2** | |
| | Didipio Underground | 13.5 | 1.7 | 0.7 | 14.7 | 1.3 | 0.6 | 28.3 | 1.5 | 1.4 | |
| | Didipio Open Pit Stockpile | 13.2 | 1.9 | 0.8 | - | - | - | 13.2 | 1.9 | 0.8 | |
| | **Didipio Total** | **26.7** | **1.8** | **1.6** | **14.7** | **1.3** | **0.6** | **41.5** | **1.7** | **2.2** | |
| | Martha Underground | - | - | - | 3.43 | 17 | 1.9 | 3.43 | 17 | 1.9 | |
| | Wharekirauponga | - | - | - | 4.10 | 16 | 2.1 | 4.10 | 16 | 2.1 | |
| | **Waihi Total** | **-** | **-** | **-** | **7.53** | **17** | **4.0** | **7.53** | **17** | **4.0** | |
| | **Total Silver** | **30.7** | **1.8** | **1.8** | **48.6** | **4.9** | **7.6** | **79.3** | **3.7** | **9.5** | |
| Copper | Didipio Underground | 13.5 | 0.38 | 0.05 | 14.7 | 0.31 | 0.05 | 28.3 | 0.35 | 0.10 | |
| | Didipio Open Pit Stockpile | 13.2 | 0.28 | 0.04 | - | - | - | 13.2 | 0.28 | 0.04 | |
| | **Didipio Total** | **26.7** | **0.33** | **0.09** | **14.7** | **0.31** | **0.05** | **41.5** | **0.32** | **0.13** | |
| | **Total Copper** | **26.7** | **0.33** | **0.09** | **14.7** | **0.31** | **0.05** | **41.5** | **0.32** | **0.13** | |

Notes:

- Mineral Reserves are defined by mine designs based upon the following assumptions: metal prices of US$2,200/oz gold, US$4.00/lb copper and US$25/oz silver; and NZD/USD exchange rate of 0.60.
- Reported estimates of contained metal are not depleted for processing losses.
- For underground Mineral Reserves, cut-offs applied to diluted grades.
- Mineral Reserves are reported on a 100% basis. OceanaGold holds an 80% attributable interest in the Didipio Mine.
- Haile – Open Pit: the primary cut-off grade is 0.5 g/t Au, while oxide material is assigned a cut-off grade of 0.6 g/t Au. Underground: the cut-off grade is 1.86 g/t Au.
- Didipio – Gold equivalence (AuEq) is based upon the presented gold and copper prices as well as processing recoveries. AuEq = Au g/t + 1.27 x Cu%. The 13.2 Mt surface stockpile inventory includes 5.3 Mt of low-grade stocks mined at an approximate cut-off grade of 0.27 g/t AuEq. Underground: cut-off grade of 1.16 g/t AuEq is used. Incremental stopes proximal to development already planned to access main stoping areas are reported to a lower cut-off grade of 0.76 g/t AuEq.
- Macraes – Open Pit: Primary cut-off grade is 0.25 g/t while Golden Bar is 0.30 g/t. Underground: Golden Point cut-off grade is 1.08 g/t Au. Stopes for which access already exists are reported to a lower cut-off grade of 0.94 g/t.
- Waihi – Martha Underground cut-off grade for previously unmined stoping areas is 2.60 g/t Au, increasing to 3.2 g/t Au for stoping areas in close proximity to remnant workings. Wharekirauponga Underground cut-off grade for stopes is 2.40 g/t Au.

OCEANAGOLD

# Measured, Indicated & Inferred Resources

## As at December 31, 2025

| | | Measured | | | Indicated | | | Measured & Indicated | | | Inferred | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | Tonnes (Mt) | Au (g/t) | Contained Ozs (Moz) | Tonnes (Mt) | Au (g/t) | Contained Ozs (Moz) | Tonnes (Mt) | Au (g/t) | Contained Ozs (Moz) | Tonnes (Mt) | Au (g/t) | Contained Ozs (Moz) | Cut-off grade |
| Gold | Horseshoe Underground | 1.98 | 5.11 | 0.33 | 2.76 | 5.11 | 0.45 | 4.74 | 5.11 | 0.78 | 0.5 | 2.7 | 0.0 | 1.70 g/t Au |
| | Palomino Underground | . | . | . | 4.19 | 3.38 | 0.45 | 4.19 | 3.38 | 0.45 | 0.8 | 2.5 | 0.1 | 1.70 g/t Au |
| | Ledbetter Underground | . | . | . | 4.07 | 4.12 | 0.54 | 4.07 | 4.12 | 0.54 | 1.2 | 2.9 | 0.1 | 1.70 g/t Au |
| | Open Pits | 2.58 | 1.21 | 0.10 | 16.1 | 1.64 | 0.85 | 18.7 | 1.58 | 0.95 | 0.6 | 0.9 | 0.0 | 0.50 g/t & 0.60 g/t Au |
| | **Haile Total** | **4.56** | **2.91** | **0.43** | **27.1** | **2.63** | **2.30** | **31.7** | **2.67** | **2.72** | **3.1** | **2.4** | **0.2** | |
| | Didipio Underground | 14.3 | 1.53 | 0.71 | 17.7 | 0.89 | 0.51 | 32.0 | 1.18 | 1.21 | 9.2 | 0.9 | 0.3 | 0.67 g/t AuEq |
| | Open Pit Stockpiles | 13.2 | 0.29 | 0.12 | . | . | . | 13.2 | 0.29 | 0.12 | | | | 0.27 g/t & 0.40 g/t AuEq |
| | **Didipio Total** | **27.5** | **0.94** | **0.83** | **17.7** | **0.89** | **0.51** | **45.2** | **0.92** | **1.34** | **9.2** | **0.9** | **0.3** | |
| | Macraes Underground | 0.08 | 3.02 | 0.01 | 6.37 | 2.28 | 0.47 | 6.45 | 2.29 | 0.47 | 2.4 | 1.8 | 0.1 | 0.97 g/t Au |
| | Open Pits | 12.6 | 0.62 | 0.25 | 35.7 | 0.67 | 0.76 | 48.3 | 0.65 | 1.01 | 25 | 0.7 | 0.5 | 0.25 g/t & 0.40 g/t Au |
| | **Macraes Total** | **12.7** | **0.63** | **0.26** | **42.1** | **0.91** | **1.23** | **54.8** | **0.85** | **1.49** | **27** | **0.8** | **0.7** | |
| | Martha Underground | | | | 6.33 | 5.24 | 1.07 | 6.33 | 5.24 | 1.07 | 2.2 | 4.6 | 0.3 | 2.15 g/t Au |
| | Wharekirauponga | | | | 2.63 | 17.3 | 1.46 | 2.63 | 17.3 | 1.46 | 2.9 | 8.5 | 0.8 | 1.70 g/t Au |
| | Open Pits | | | | 9.72 | 1.76 | 0.55 | 9.72 | 1.76 | 0.55 | 3.2 | 1.8 | 0.2 | 0.50 g/t & 0.56 g/t Au |
| | **Waihi Total** | | | | **18.7** | **5.13** | **3.08** | **18.7** | **5.13** | **3.08** | **8.3** | **4.9** | **1.3** | |
| | **Total Gold** | **44.8** | **1.05** | **1.51** | **106** | **2.10** | **7.11** | **150** | **1.78** | **8.63** | **48** | **1.6** | **2.5** | |
| Silver | Horseshoe Underground | 1.98 | 1.9 | 0.12 | 2.76 | 2.1 | 0.2 | 4.74 | 2.0 | 0.3 | 0.5 | 1.0 | 0.0 | |
| | Palomino Underground | . | . | . | 4.19 | 2.8 | 0.4 | 4.19 | 2.8 | 0.4 | 0.8 | 2.1 | 0.1 | |
| | Ledbetter Underground | . | . | . | 4.07 | 12 | 1.6 | 4.07 | 12 | 1.6 | 1.2 | 7.5 | 0.3 | |
| | Open Pits | 2.58 | 2.2 | 0.18 | 16 .1 | 2.5 | 1.3 | 18.7 | 2.5 | 1.5 | 0.6 | 2.4 | 0.0 | |
| | **Haile Total** | **4.56** | **2.0** | **0.30** | **27.1** | **4.0** | **3.5** | **31.7** | **3.7** | **3.8** | **3.1** | **4.0** | **0.4** | |
| | Didipio Underground | 14 .3 | 1.8 | 0.8 | 17.7 | 1.4 | 0.8 | 32.0 | 1.6 | 1.6 | 9.2 | 1.2 | 0.4 | |
| | Open Pit Stockpiles | 13 .2 | 1.9 | 0.8 | . | . | . | 13.2 | 1.9 | 0.8 | | | | |
| | **Didipio Total** | **27.5** | **1.8** | **1.6** | **17.7** | **1.4** | **0.8** | **45.2** | **1.7** | **2.4** | **9.2** | **1.2** | **0.4** | |
| | Martha Underground | | | | 6.33 | 20 | 4.1 | 6.33 | 20 | 4.1 | 2.2 | 24 | 1.7 | |
| | Wharekirauponga | | | | 2.63 | 27 | 2.3 | 2.63 | 27 | 2.3 | 2.9 | 13 | 1.2 | |
| | Open Pits | | | | 9.72 | 10 | 3.2 | 9.7 | 10 | 3.2 | 3.2 | 9.6 | 1.0 | |
| | **Waihi Total** | | | | **18.7** | **16** | **9.6** | **18.7** | **16** | **9.6** | **8.3** | **15** | **3.9** | |
| | **Total Silver** | **32 .1** | **1.9** | **1.9** | **63.5** | **6.8** | **14** | **95.6** | **5.1** | **16** | **21** | **7.1** | **4.7** | |
| Copper | Didipio Underground | 14.3 | 0.43 | 0.06 | 17.7 | 0.33 | 0.06 | 32.0 | 0.37 | 0.12 | 9.2 | 0.3 | 0.02 | |
| | Open Pit Stockpiles | 13.2 | 0.28 | 0.04 | . | . | . | 13.2 | 0.28 | 0.04 | | | | |
| | **Didipio Total** | **27.5** | **0.36** | **0.10** | **17.7** | **0.33** | **0.06** | **45.2** | **0.35** | **0.16** | **9.2** | **0.3** | **0.02** | |
| | **Total Copper** | **27.5** | **0.36** | **0.10** | **17.7** | **0.33** | **0.06** | **45.2** | **0.35** | **0.16** | **9.2** | **0.3** | **0.02** | |

Mineral Resources are reported inclusive of Mineral Reserves. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. All Mineral Resources are based on the following assumptions: metal prices of US$2,450/oz gold, US$4.50/lb copper and US$28.50/oz silver; and NZD/USD exchange rate of 0.60.

- Macraes Open Pit Mineral Resources are constrained by optimised shells based upon economic assumptions above. Waihi Open Pit Mineral Resources reported within a pit design limited by infrastructural considerations. Haile Open Pit Mineral Resources reported within the reserve design pit.
- Underground Mineral Resources are reported within volumes guided by conceptual stope designs which are based upon economic assumptions above and exclude dilution.
- Mineral Resources are reported on a 100% basis. OceanaGold holds an 80% attributable interest in the Didipio Mine.
- Haile – Open Pit primary cut-off grade is 0.50 g/t Au, while oxide cut-off grade is 0.60 g/t Au. Horseshoe, Ledbetter and Palomino Underground Mineral Resources at 1.70 g/t Au cut-off.
- Didipio – 13.2 Mt surface stockpile inventory based on mining cut-off grades at the time ranging from 0.27 g/t to 0.40 AuEq. Underground Mineral Resources reported at a cut-off grade of 0.67 g/t AuEq between the 2,460mRL and 1,800mRL with AuEq cut-off grade based on presented gold and copper prices. AuEq = Au g/t + 1.27 x Cu %.
- Macraes – Open Pits cut-off grades between 0.25 g/t Au and 0.40 g/t Au. Golden Point Underground cut-off grade is 0.97 g/t Au.
- Waihi – Martha Underground cut-off grade is 2.15 g/t Au, Wharekirauponga cut-off grade is 1.70 g/t Au. Martha Open Pit cut-off grade is 0.5 g/t Au and Gladstone Open Pit cut-off grade is 0.56 g/t Au.

OCEANAGOLD

# Technical Disclosure

**Notes to Mineral Reserves and Mineral Resources Estimates**

All Mineral Reserves and Mineral Resources were estimated as of December 31, 2025 and have been prepared in accordance with NI 43-101. Mineral Reserves and Mineral Resources estimates are reported on a 100% basis. OceanaGold holds an 80% attributable interest in the Didipio Mine. All tonnage, grade and contained metal content estimates have been rounded; rounding may result in apparent summation differences between tonnes, grade, and contained metal content.

Mineral Resources are reported inclusive of Mineral Reserves. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration; however, there is no guarantee that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category.

The Mineral Resources estimate for Haile open pit has been verified and approved by, or is based on information prepared by, or under the supervision of, J. Moore, the Company's Head of Resource Development. The Mineral Reserves estimate for Haile open pits has been verified and approved by, or is based on information prepared by, or under the supervision of, G. Hollett, the Company's Head of Mine Engineering. The Mineral Resources estimate for Haile underground has been verified and approved by, or is based on information prepared by, or under the supervision of, D. Corley, the Company's Principal Resource Geologist, and the Mineral Reserves estimate for Haile underground has been verified and approved by or is based upon information prepared by, or under the supervision of, B. Drury, Superintendent – Engineering Services (underground), Haile. The Mineral Resources estimate for Didipio has been verified and approved by, or is based on information prepared by, or under the supervision of, J. Moore, while the Mineral Reserves estimate for Didipio underground has been verified and approved by or is based upon information prepared by, or under the supervision of, P. Jones, the Company's Head of Underground Mining. The Mineral Resources estimate for Macraes open pit and underground operations has been verified and approved by, or is based on information prepared by, or under the supervision of, M. Grant, the Company's Senior Geologist – Resource Development, Macraes. The Mineral Reserves estimate for Macraes open pits has been verified and approved by, or is based on information prepared by, or under the supervision of, K. Madambi, the Company's Manager – Technical Services & Projects, Macraes. The Mineral Reserves estimate for Macraes underground has been verified and approved by, or is based upon information prepared by, or under the supervision of, E. Leslie, the Company's Group Mining Engineer. The Mineral Resources estimate for Waihi's Wharekirauponga Underground, Martha Underground, Gladstone Open Pit and Martha Open Pit has been verified and approved by, or is based on information prepared by, or under the supervision of, L. Crawford-Flett, the Company's Manager – Exploration and Geology, Waihi. The Mineral Reserves estimate for Martha Underground has been verified and approved by, or is based on information prepared by, or under the supervision of, D. Townsend, the Company's Manager – Mining (Underground), Waihi. The Mineral Reserves estimate for the Wharekirauponga Underground has been verified and approved by, or is based upon information prepared by, or under the supervision of, E. Leslie, the Company's Group Mining Engineer.

All such persons noted above are "qualified persons" for the purposes of NI 43-101. Messrs. Crawford-Flett, Jones, Leslie, Madambi, Moore and Townsend are Members and Chartered Professionals with the Australasian Institute of Mining and Metallurgy. Messrs. Corley and Grant are members of the Australian Institute of Geoscientists. Mr. Hollett is a Professional Engineer registered with Engineers and Geoscientists of British Columbia. Ms. Drury is a Registered Member with the Society of Mining, Metallurgy & Exploration.

For further scientific and technical information supporting the disclosure in this presentation (including disclosure regarding Mineral Resources and Mineral Reserves, data verification, key assumptions, parameters, methods used to estimate the Mineral Resources and Mineral Reserves, and risks and other factors), please refer to the following NI 43-101 technical reports available under the Company's profile on SEDAR+ at www.sedarplus.ca and on the Company's website at www.oceanagold.com: "NI 43-101 Technical Report – Haile Gold Mine, Lancaster County, South Carolina", dated March 27, 2026 with an effective date of December 31, 2025, prepared by D. Carr, G. Hollett, B. Drury, J. Moore and D. Corley (OceanaGold), L. Standridge and R. Cook (Call & Nicholas, Inc.), J. Newton Janney-Moore and W. Kingston (NewFields Mining Design & Technical Services, LLC) and B. Miller (SRK Consulting (U.S.), Inc.); "NI 43-101 Technical Report – Macraes Operation, Otago, New Zealand", dated March 27, 2026, with an effective date of December 31, 2025, prepared by M. Grant, K. Madambi, E. Leslie and D. Carr (OceanaGold); "NI 43-101 Technical Report Waihi District Pre-feasibility Study, New Zealand", dated December 11, 2024 with an effective date of June 30, 2024, prepared by D. Townsend, L. Crawford-Flett, K. Hollis, E. Leslie and T. Maton (OceanaGold); and "NI 43-101 Technical Report – Didipio Mine, Luzon Island, Philippines", dated March 27, 2026, with an effective date of December 31, 2025, prepared by D. Carr, P. Jones, and J. Moore (OceanaGold).

**Cautionary Statement Regarding Mineral Resources and Mineral Reserves**

Unless otherwise indicated, the scientific and technical disclosure in this presentation was prepared in accordance with NI 43-101, which differs from the scientific and technical disclosure requirements of the SEC that are applicable to domestic United States reporting companies. In particular, and without limiting the generality of the foregoing, the terms "Mineral Reserve", "Proven Mineral Reserve", "Probable Mineral Reserve", "Inferred Mineral Resources,", "Indicated Mineral Resources," "Measured Mineral Resources" and "Mineral Resources" used or referenced in this news release are Canadian mineral disclosure terms as defined in accordance with NI 43-101 and the Canadian Institute of Mining, Metallurgy and Petroleum (the "CIM") – CIM Definition Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as amended (the "CIM Definition Standards"). The definitions of these terms, and other mining terms and disclosures, differ from the definitions of such terms, if any, for purposes of the SEC's disclosure rules for domestic United States reporting companies and any Mineral Reserves and Mineral Resources reported by the Company in accordance with NI 43-101 may not qualify as such under SEC standards, including Subpart 1300 of Regulation S-K under the United States Securities Exchange Act of 1934, as amended. As a foreign private issuer that is eligible to file reports with the SEC pursuant to the multi-jurisdictional disclosure system, the Company is not required to provide disclosure on its mineral properties under applicable SEC rules and regulations and provides disclosure under NI 43-101 and the CIM Definition Standards. Accordingly, Mineral Resources and Mineral Reserves information and other scientific and technical information contained or referenced in this news release may not be comparable to similar scientific and technical information disclosed by United States public companies subject to the reporting and technical disclosure requirements of the SEC. Historical results or feasibility models presented herein are not guarantees or expectations of future performance.






**BRIAN MARTIN**
SVP,
Business Development
& Investor Relations





**VALERIE BURNS**
Director,
Investor Relations





**BRENDAN SPRAGUE**
Manager,
Investor Relations

400 Burrard Street #1020
Vancouver, British Columbia
V6C 3B7
Canada

+1 604 678 4123
ir@oceanagold.com
oceanagold.com