



2021

**THE WORLD'S PREMIER
MINERAL EXPLORATION
& MINING CONVENTION**

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2021 PDAC

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*SVP, Corporate
Development*

March 8, 2021

CONSISTENTLY DELIVERING ON COMMITMENTS

INNOVATION | PERFORMANCE | GROWTH



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All references to Mineral Reserves and Mineral Resources in this presentation are calculated in accordance with the standards set by the Canadian Institute of Mining, Metallurgy and Petroleum. Actual recoveries of mineral products may differ from Mineral Reserves and Mineral Resources as reported due to inherent uncertainties in acceptable estimating techniques. In particular, "Indicated" and "Inferred" Mineral Resources have a great amount of uncertainty as to their existence and economic and legal feasibility. It cannot be assumed that all or any part of an "Indicated" or "Inferred" Mineral Resource will ever be upgraded to a higher category of resource. Readers are cautioned not to assume that all or any part of the mineral deposits in these categories will ever be converted into Proven or Probable Reserves. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. The accuracy of any such estimates is a function of the quantity and quality of available data, and of the assumptions made and judgments used in engineering and geological interpretation, the anticipated tonnages and grades that will be mined and the estimated level of recovery that will be realized, which may prove to be unreliable and depend, to a certain extent, upon the analysis of drilling results and statistical inferences that may ultimately prove to be inaccurate. Mineral Resource estimates may have to be re-estimated based on: (i) fluctuations in the price of gold or other mineral prices; (ii) results of drilling; (iii) metallurgical testing and other studies; (iv) proposed mining operations, including dilution; (v) the evaluation of mine plans subsequent to the date of any estimates; and (vi) the possible failure to receive required permits, approvals and licences.

In addition, all of the results of the preliminary economic analysis ("PEA") for the Waihi District constitute forward-looking statements or information, and include future estimates of internal rates of return, net present value, future production, estimates of cash cost, proposed mining plans and methods, mine life estimates, cash flow forecasts, metal recoveries, estimates of capital and operating costs and the size and timing of phased development of the projects and the Waihi District. Furthermore, OGC has based its assumptions and analysis on certain factors that are inherently uncertain. Uncertainties include: (i) the adequacy of infrastructure; (ii) geological characteristics; (iii) metallurgical characteristics of the mineralization; (iv) the ability to develop adequate processing capacity; (v) the price of gold; (vi) the cost of consumables and mining and processing equipment; (vii) unforeseen technological and engineering problems; (viii) changes in regulations; (ix) the regulation of the mining industry by various governmental agencies; and (x) changes in project scope or design, among others.

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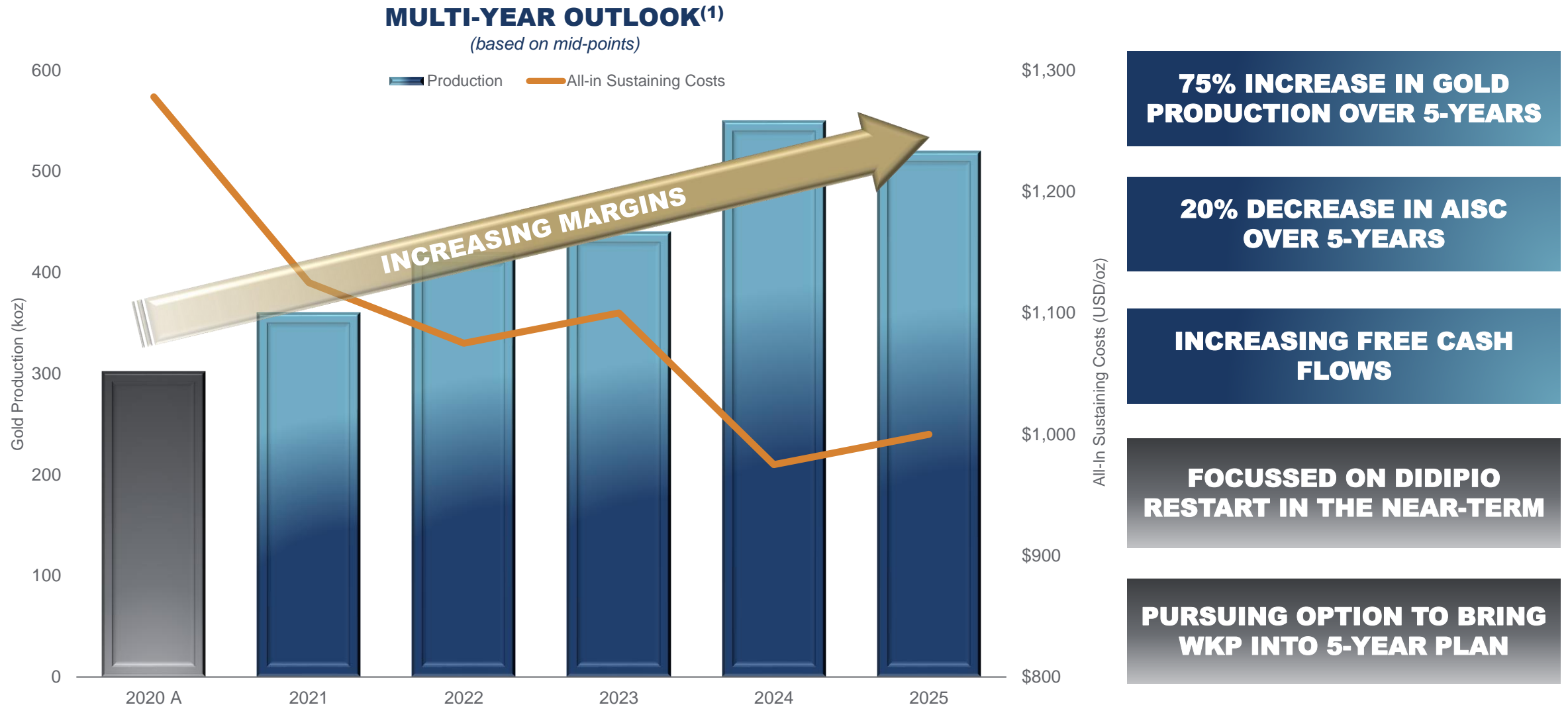
General Presentation Notes

All AISC and cash costs are net of by-product credits unless otherwise stated
All financials are denominated in US Dollars unless otherwise stated

SEE APPENDIX FOR CONTINUED CAUTIONARY STATEMENT RELATED TO TECHNICAL REPORTS.

Multi-Year Outlook *(ex-Didipio)*

GROWING PRODUCTION, DECREASING COSTS, INCREASING MARGINS



1. Long-term outlook as of 19 February 2021. The long-term outlook is based on the Preliminary Economic Assessment for Waihi filed on TSX on 17 July 2020, NI 43-101 technical reports for Macraes and Haile filed on the ASX and TSX on 2 October 2020, and updated MUG Mineral Resources filed on ASX and TSX on 16 February 2021. All the material assumptions underpinning the production targets and forecast financial information derived from production targets in those studies and technical reports continue to apply and have not materially changed.

Value Proposition

OPPORTUNITY TO CLOSE THE VALUATION DISCOUNT

ANALYST TOTAL NAV ⁽¹⁾
(without Didipio)

US\$1,700

CURRENT MARKET CAPITALISATION ⁽²⁾

US\$1,000m

ANALYST ASSET NAV ⁽¹⁾

HAILE

US\$1050

Production increasing >200koz at lower costs high-grade UG feed

WAIHI

US\$550

Production step changes to 100koz with Martha UG, >300koz with WKP ⁽³⁾

MACRAES

US\$335

Steady production rates with steady free cash flow generation

EXPLORATION

US\$185

Extensive exploration program across multiple prolific gold belts

DIDIPIO

US\$____

Significant near-term re-rate opportunity

VALUE DRIVERS

1. Analyst consensus is based on analyst estimates. Analyst Corporate NAV is (\$260m) & Net Debt NAV is (\$160m)

2. As at March 4, 2021

3. Refer to Company's 2021 Outlook news release & July 2020 Waihi District PEA

2021 Initiatives

FOCUSED ON DELIVERING VALUE OVER THE LONG-TERM



BUILD ON OUR TOP RATED ESG PERFORMANCE

Demonstrate the Company's leadership through continued investor engagement, ESG execution



DELIVER ON OUR COMMITMENTS

Acutely focused on driving operational excellence while effectively managing risks



ADVANCE SIGNIFICANT ORGANIC GROWTH OPPORTUNITIES

On-track to deliver sustained >500,000 ounces annual production at increasing margins



RESTART DIDIPIO OPERATIONS

Secure FTAA renewal from the Office of the President & work closely with local stakeholders

2021 CATALYSTS

H1



» Martha UG Feasibility Study



» Continuous milling begins at Martha UG

H2



» Updated WKP Resource
» WKP Prefeasibility



» Golden Point UG Production Q4
» Commence Haile UG Development

OTHER

» Didipio Restart – Timing TBD
» Haile SEIS – Expected Mid-2021
» Updated R&R – End of Mar 2021

Capital Allocation

STRONG BALANCE SHEET WITH REINVESTMENT IN HIGHLY ACCRETIVE ORGANIC GROWTH

USES OF CASH FLOWS

Investing free cash flows to drive long-term shareholder value...



Invest in value accretive organic growth projects

...and facilitate debt repayments and returns to shareholders



Prudent balance sheet management to preserve financial flexibility



Returns to shareholders

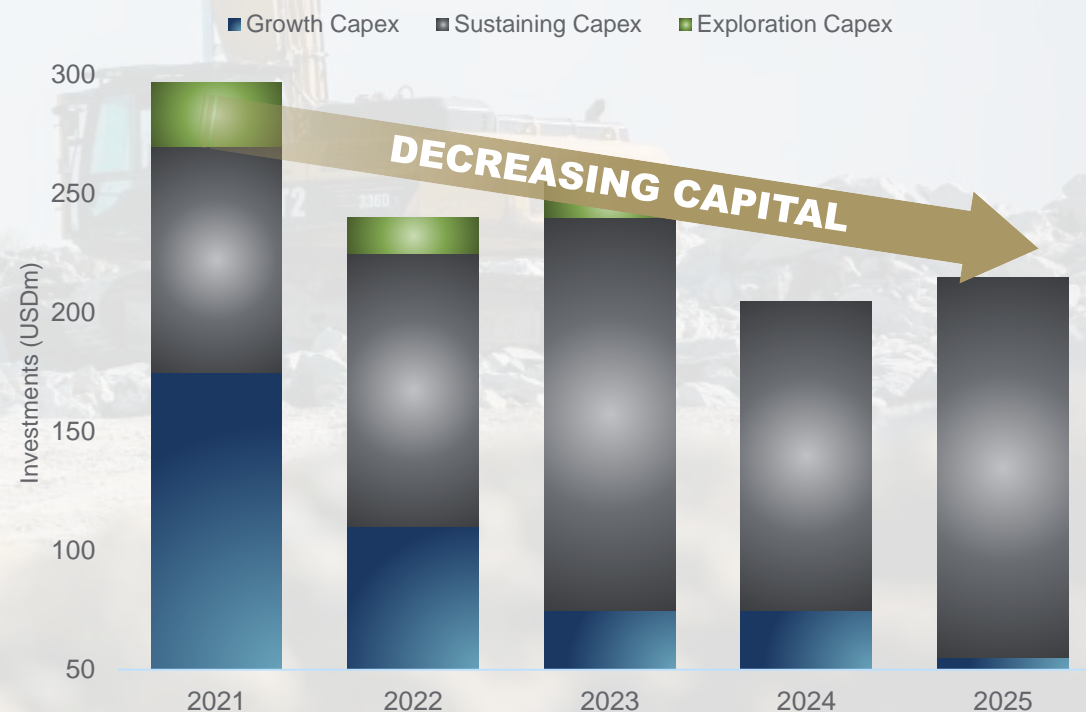
TOTAL LIQUIDITY⁽¹⁾

CASH	UNDRAWN FACILITY
\$180	\$50
million	million

TOTAL DEBT ⁽¹⁾

DRAWN FACILITY	EQUIPMENT LEASES
\$200	\$105
million	million

CAPITAL INVESTMENTS ⁽²⁾



1. As at December 31, 2020
2. Based on mid-point of 5-year outlook

Organic Growth

ROBUST PIPELINE IN ATTRACTIVE JURISDICATIONS



HAILE

South Carolina, United States



WAIHI

North Island, New Zealand



MACRAES

South Island, New Zealand

Haile Underground (1)



- » 1st Production: Q4 2022
- » Target Production Rates: 70 – 90 koz/yr
- » Permitting Status: Underway
- » Growth Capital: ~\$80M over 2 years
- » Mine Life: 2023 – 2027

Martha Underground (2)



- » FIRST PRODUCTION ACHIEVED
- » Target Production Rates: 90 – 100 koz/yr
- » Permitting Status: Fully permitted
- » Growth Capital: ~\$50M over 2 years
- » Mine Life: 2021 – 2028

Golden Point Underground (3)



- » 1st Production: Q4 2021
- » Target Production Rates: 40 – 50 koz/yr
- » Permitting Status: Fully permitted
- » Growth Capital: ~\$15M over 2 years
- » Mine Life: 2021 – 2025

WKP Underground (2)



- » 1st Production: 2026
- » Target Production Rates: 190 – 230 koz/yr
- » Permitting Status: Underway
- » Growth Capital: ~\$140M over 5 years
- » Mine Life: 2026 – 2031

Macraes Open Pits (3)



- » MINING OF DEEPELL & FRASERS WEST UNDERWAY
- » Target Production Rates: 100 – 120 koz/yr
- » Permitting Status: Fully permitted
- » Growth Capital: nil
- » Mine Life: Present – 2028

1. Based on Proven and Probable Reserves as of 30 June 2020 as stated in news release dated 21 September 2020.
 2. Based on the Waihi District Preliminary Economic Assessment NI43-101 Technical Report released on 31 August 2020.
 3. Based on Proven and Probable Reserves as of 30 June 2020 as stated in news release dated 10 Sep 2020.



Martha Underground

MUG UNDERPINS ADVANCEMENT OF GREATER WAIHI DISTRICT

INDICATED RESOURCES ⁽¹⁾

1.0 Moz @ 5.2 g/t

INFERRED RESOURCES ⁽¹⁾

0.4 Moz @ 4.7 g/t

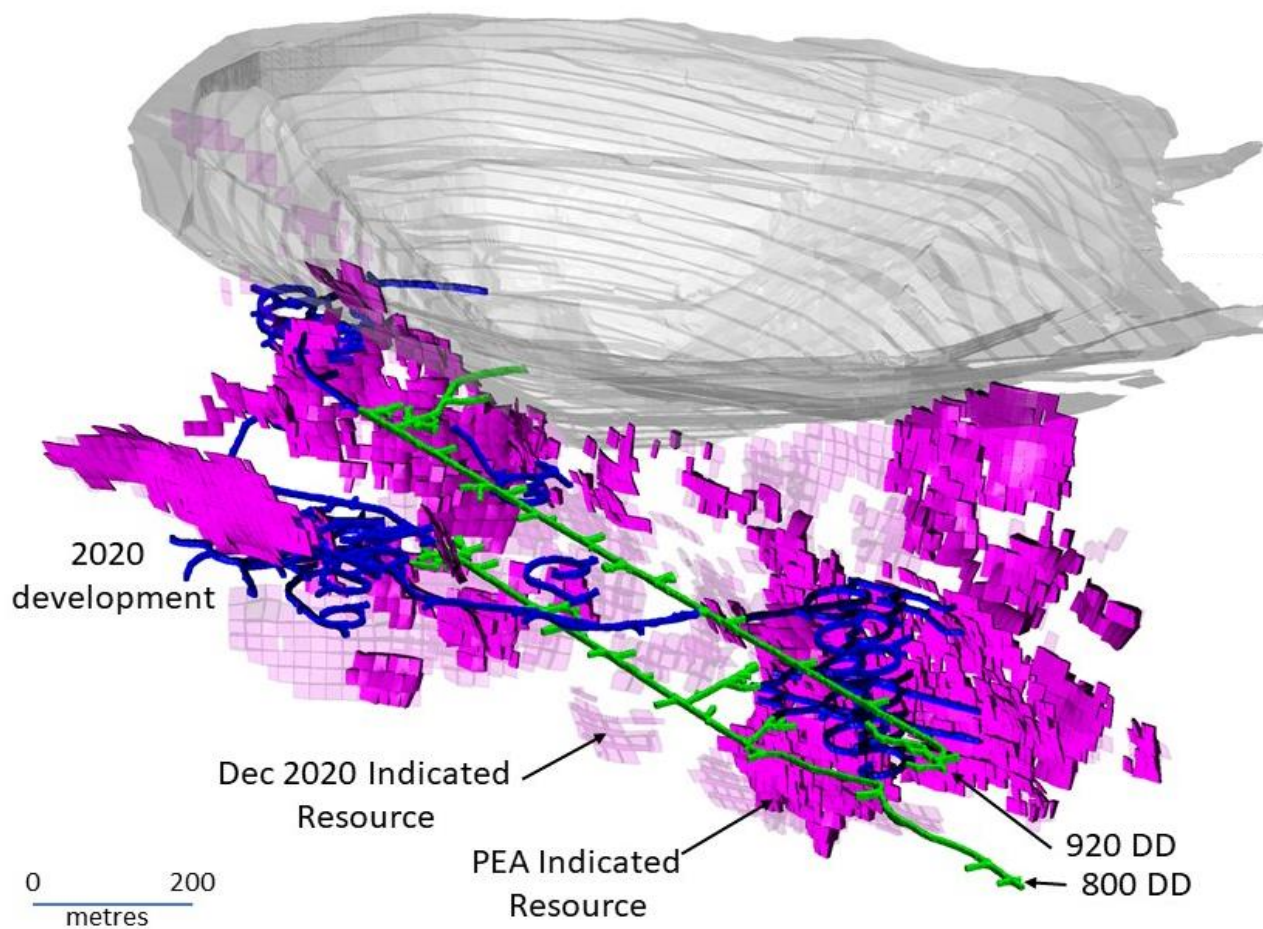
FIRST PRODUCTION ACHIEVED

CONTINUOUS MILLING EXPECTED LATE Q2/21

FEASIBILITY STUDY EXPECTED BY END OF Q1/21

2021 EXTENSIVE EXPLORATION PROGRAM

27,000 metres





WKP Project

HIGH-GRADE PROJECT LEVERAGING EXISTING PROCESSING INFRASTRUCTURE

INDICATED RESOURCES ⁽¹⁾

0.4 Moz @ 13.4 g/t

INFERRED RESOURCES ⁽¹⁾

0.7 Moz @ 12.0 g/t

UPGRADED RESOURCE EXPECTED IN MID-2021

PREFEASIBILITY STUDY EXPECTED IN H2/21

DRILLING FROM TWO PLATFORMS TO INFILL
AND EXTEND ALL THREE VEIN SYSTEMS

2021 EXTENSIVE EXPLORATION PROGRAM

10,000 metres

SELECT 2020 DRILL RESULTS⁽²⁾

48.9m @ 22.8g/t Au

WKP96A

3.1m @ 169.0g/t Au

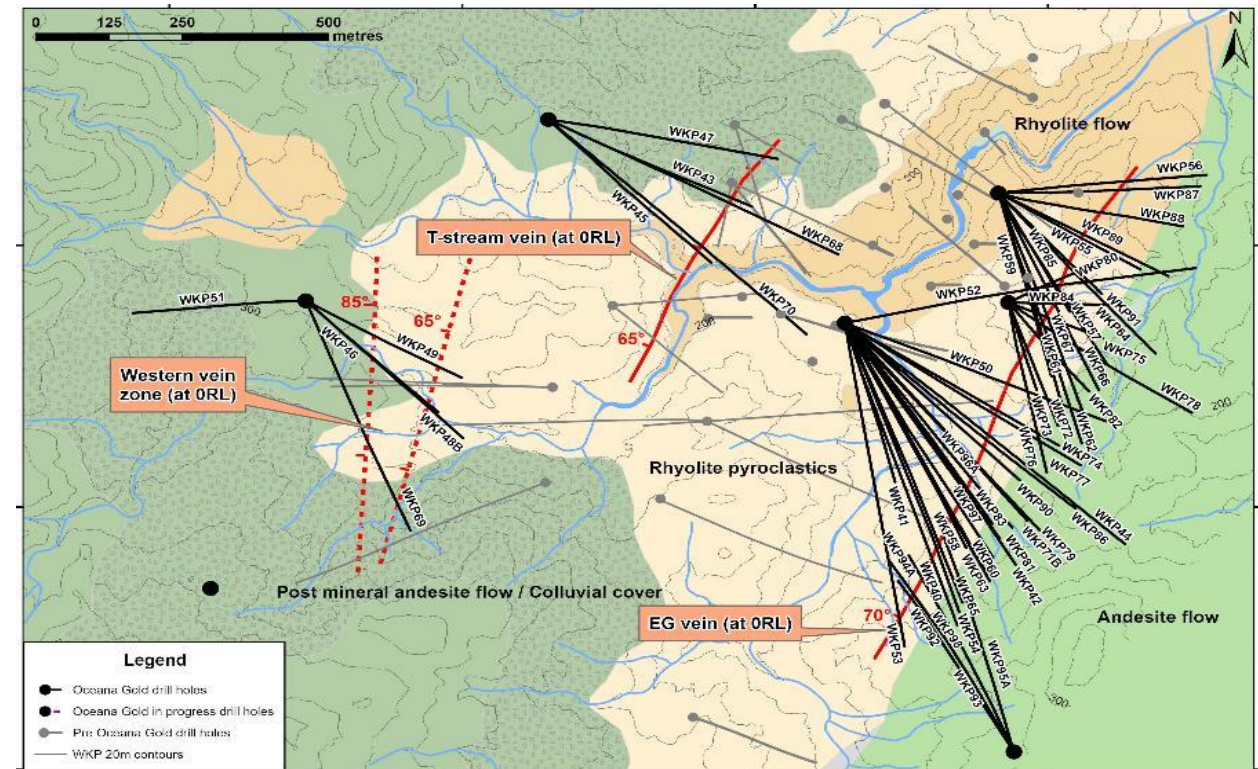
WKP95A

2.2m @ 45.6g/t Au

WKP97

9.0m @ 41.4g/t Au

WKP97



1. Reported Resources at WKP as of February 2020. See Company Press Release "OceanaGold Reports Growing High-Grade Resources at WKP in New Zealand" 24 February 2020 for additional details and disclosures.

2. See Company Press Release "OceanaGold Intersects Additional High-Grade Gold Mineralisation at WKP in New Zealand" 25 January 2021 for additional details and disclosures. All intercepts are true widths



Haile UG Development

UNDERGROUND PRODUCTION PROVIDES OPERATING OPTIONALITY

P&P RESERVES ⁽¹⁾

0.42 Moz @ 3.8 g/t

M&I RESOURCES ⁽¹⁾

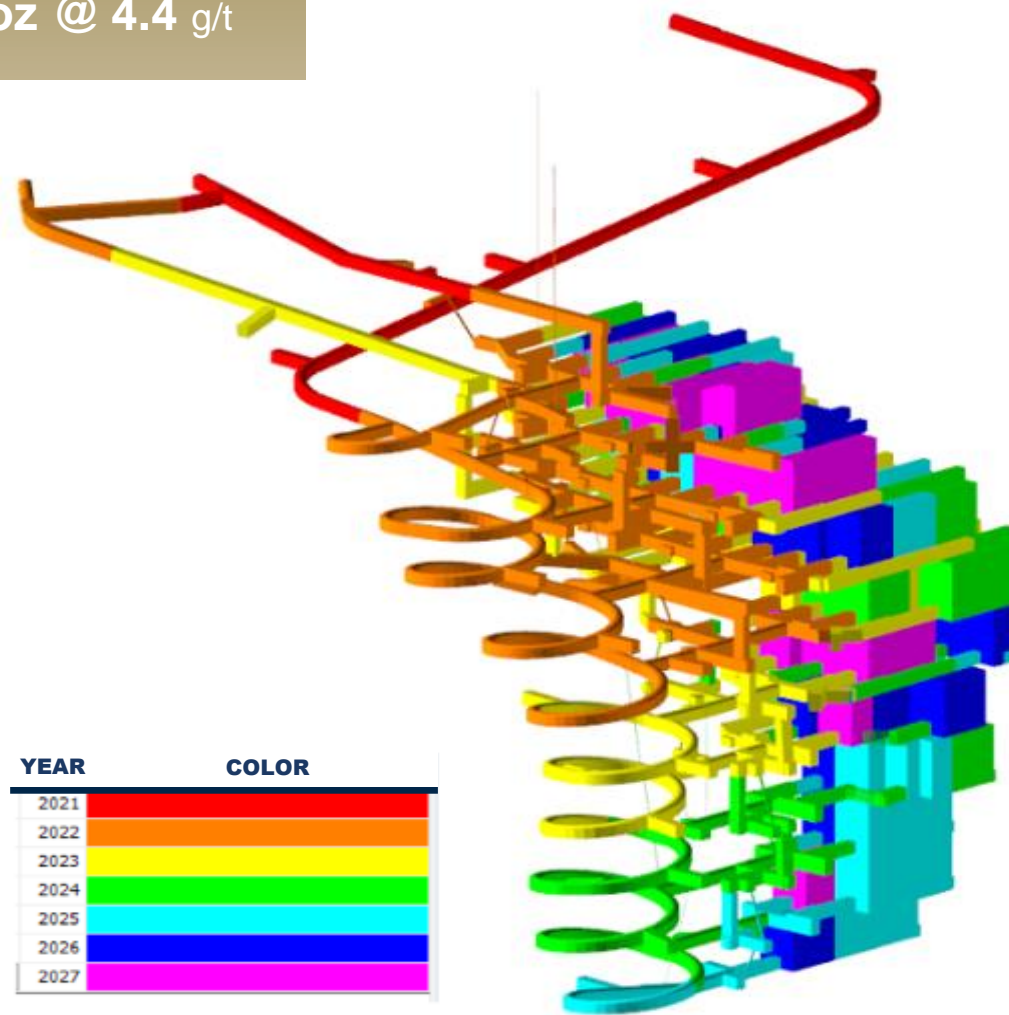
0.53 Moz @ 5.0 g/t

INFERRED RESOURCES ⁽¹⁾

0.3 Moz @ 4.4 g/t

PROJECT DELIVERABLES

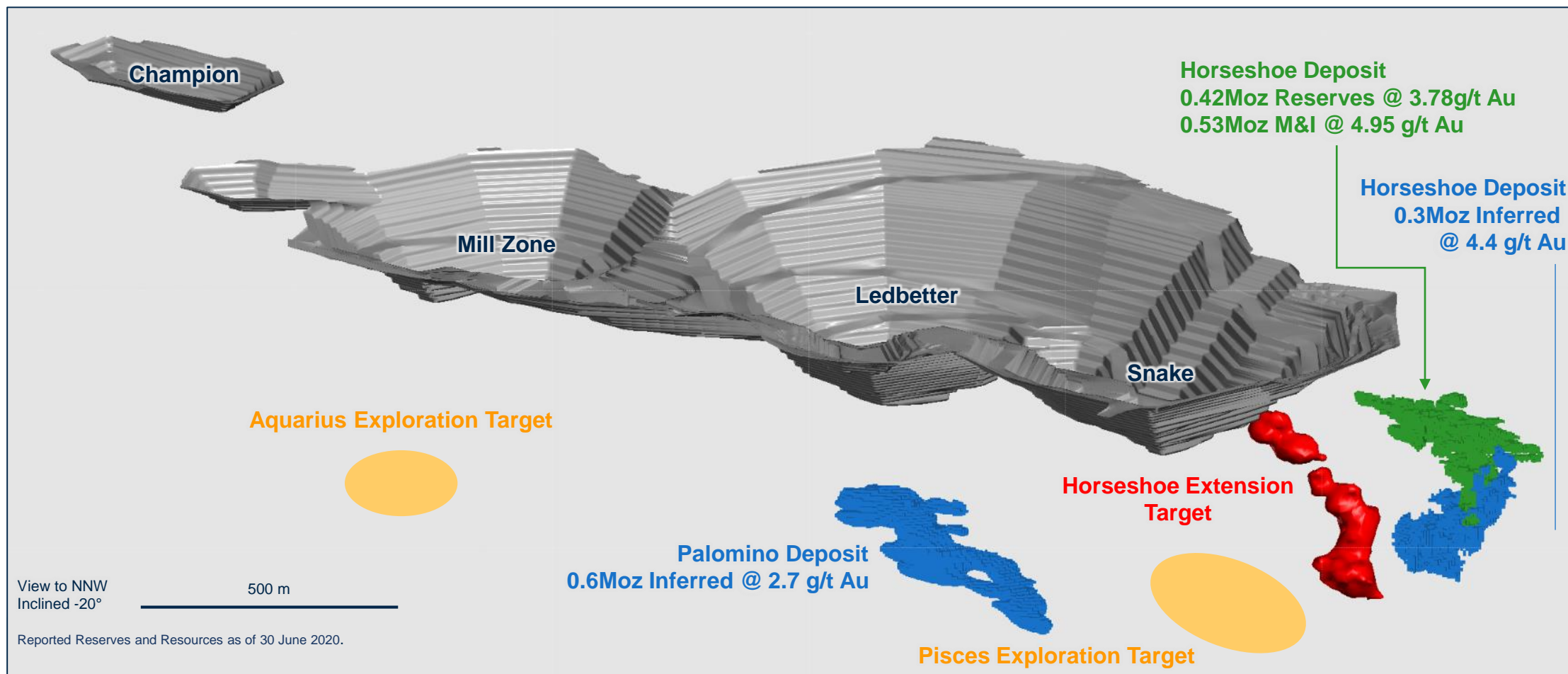
	2021		2022	
	H1	H2	H1	H2
UG Mining & EPCM Contractor Selected	▲			
Surface Earthworks	▲			
Surface Infrastructure	▲			
Production Portal Construction	▲			
Vent Portal Construction		▲		
Decline Development		▲		
Access First Production Level				▲
First Gold Production				▲





Haile Exploration

THE FUTURE AT HAILE IS EXPANDING THE UNDERGROUND





Golden Point UG Development

GPUG TO SUPPLEMENT AND REPLACE EXISTING FRUG PRODUCTION

P&P RESERVES ⁽¹⁾

0.16 Moz @ 2.1 g/t

M&I RESOURCES ⁽¹⁾

0.26 Moz @ 2.7 g/t

INFERRED RESOURCES ⁽¹⁾

0.1 Moz @ 2.5 g/t

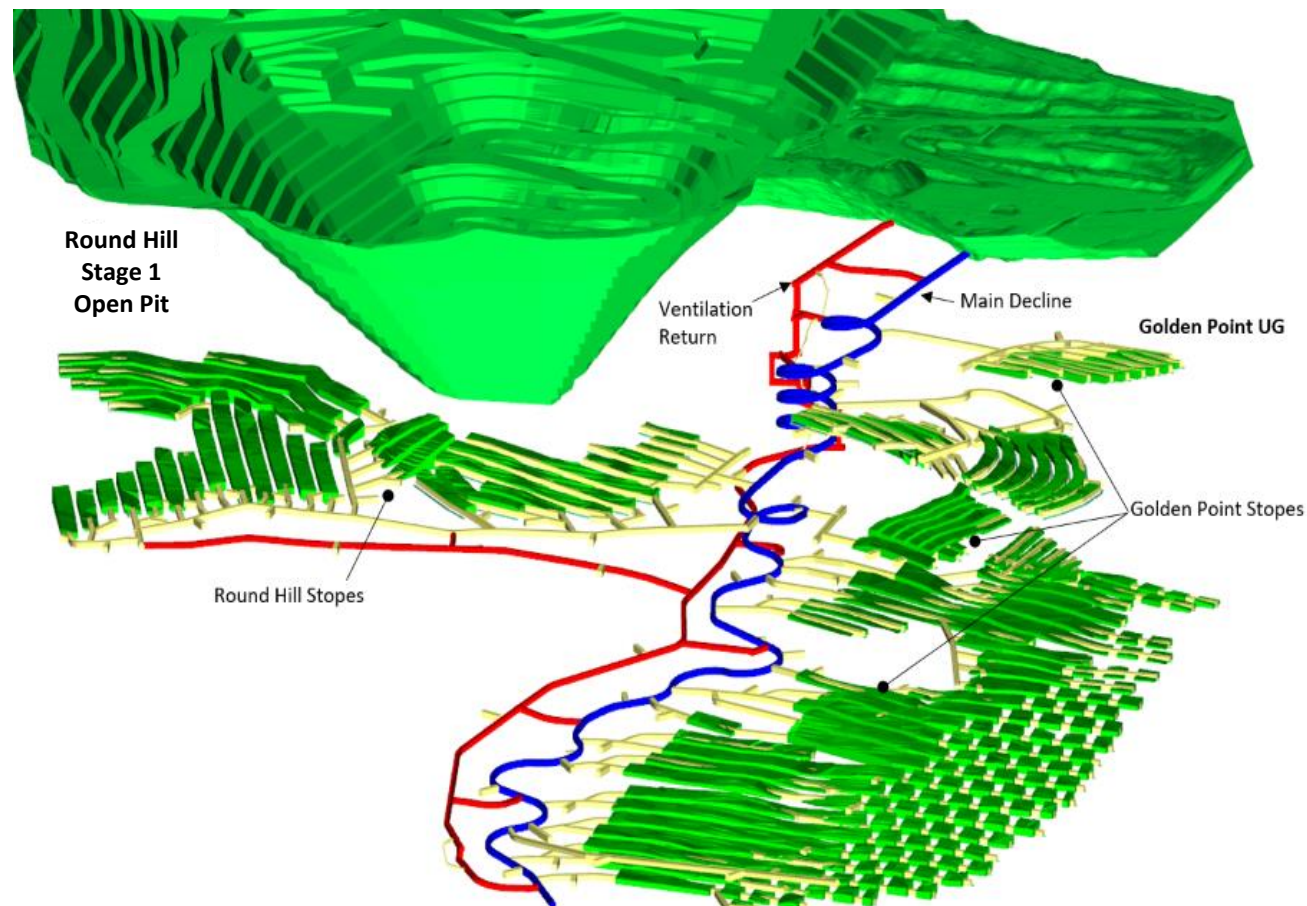
FIRST PRODUCTION EXPECTED IN Q4/21

**EVENTUALLY
REPLACES FRUG**

**UTILISES EXISTING
INFRASTRUCTURE**

**2021 EXPLORATION
PROGRAM**

28,000 metres



1. Reported Resources are as of 30 June 2020. M&I Resources are inclusive of Reserves



Didipio Restart

UP TO 12 MONTHS TO ACHIEVE FULL OPERATIONAL CAPACITY

DRIVERS

3 to 9 Months

CONSUMABLES

RECRUITMENT

EQUIPMENT READINESS

LOGISTICS & ACCESS

COVID-19 PROTOCOLS

PRODUCTION CYCLE & PROCESSES

2 to 3 Months

PROCESS PLANT RESTART

**UNDERGROUND STOPING &
DEVELOPMENT RECOMMENCES**

PASTE PLANT RECOMMISSIONING

FULL PRODUCTION

up to 12 Months

**110-120 koz GOLD
10 – 14 kt COPPER**



ESG Leadership

SUSTAINABILITY IS FUNDAMENTAL TO THE WAY WE DO BUSINESS

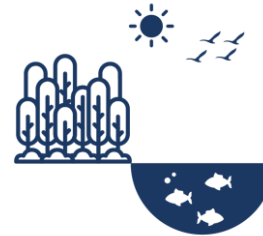


Trout Hatchery, Macraes

2021 KEY INITIATIVES



Establishing interim targets to achieve net zero emissions by 2050

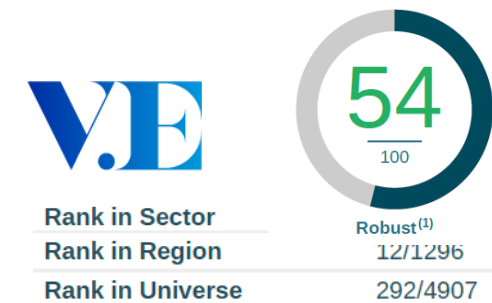
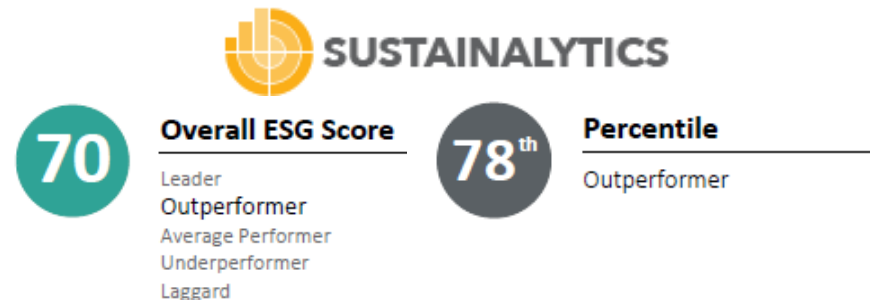


Implementing a Biodiversity Management Standard



Implementing Human Rights Policy

HIGHLY-RANKED AMONG GOLD INDUSTRY PEERS





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OceanaGold Overview

GLOBAL MID-TIER PRODUCER WITH SIGNIFICANT ORGANIC GROWTH PIPELINE



2021 GUIDANCE ⁽¹⁾

GOLD PRODUCTION
340 – 380
koz

ALL-IN SUSTAINING COSTS
\$1,050 – \$1,200
per oz sold ⁽¹⁾

HEALTH, SAFETY & ENVIRONMENT

12MMA TRIFR ⁽²⁾
3.3
per million hours worked

MSCI ESG RATING ⁽³⁾
A

RESERVES & RESOURCES ⁽⁴⁾⁽⁵⁾

P&P RESERVES
5.3 Moz Gold

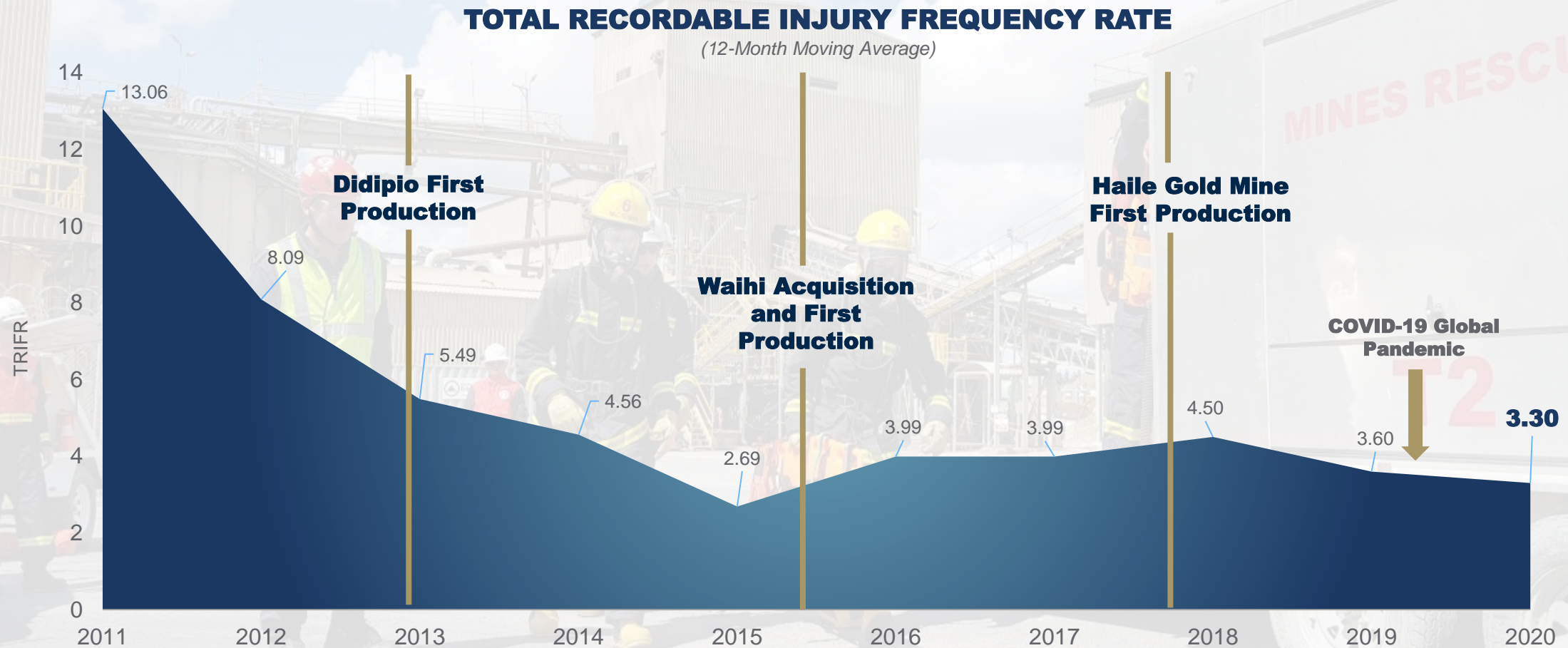
M&I RESOURCES
9.6 Moz Gold

INFERRED RESOURCES
4.6 Moz Gold

1. 2021 Guidance provided excludes Didipio. Following resumption of operations at Didipio, the Company will update guidance. Combined AISC is inclusive of \$20m of corporate overheads. Only Haile and Macraes exploration capital is included in the Company's AISC. Guidance may also be impacted by operational restrictions or impacts due to the Covid-19 virus; 2. TRIFR = Total Recordable Injury Frequency rate as of 31 December 2020; 3. In 2020, OceanaGold received a rating of "A" in the MSCI ESG Ratings assessment; 4. Reserves & Resources are reported as at Jun 2020 (for Waihi) and Dec 31 2019 (All other assets). Refer to www.oceanagold.com; 5. M&I Resources are inclusive of P&P Reserves

Health and Safety

HEALTH & SAFETY OF OUR EMPLOYEES IS PARAMOUNT & UNDERPINS SAFETY CULTURE



2021 Guidance *(ex-Didipio)*

YOY 20% PRODUCTION INCREASE AT 12% LOWER AISC

PRODUCTION & COSTS		Haile	Waihi	Macraes	Consolidated ⁽¹⁾
Gold Production	koz	150 – 170	35 – 45	155 – 165	340 – 380
All-in Sustaining Costs	\$/oz	950 – 1,100	1,350 – 1,450	1,000 – 1,100	1,050 – 1,200
Cash Costs	\$/oz	750 – 850	1,000 – 1,100	700 – 800	750 – 850
CAPITAL INVESTMENTS					
General Operations	USDm	15 – 20	2 – 5	15 – 20	35 – 45
Pre-strip and Capitalised Mining	USDm	20 – 25	7 – 10	20 – 25	50 – 60
Growth Capital Investments ⁽²⁾	USDm	115 – 125	40 – 50	10 – 15	165 – 185
Exploration	USDm	3 – 4	15 – 20	7 – 10	25 – 30
TOTAL INVESTMENTS	USDm	160 – 175	65 – 80	55 – 70	280 – 310

2021 CATALYSTS



» MUG Feasibility Study



» Continuous milling begins at MUG



» Updated WKP Resource
» WKP Prefeasibility



» Golden Point Production Q4
» Commence Haile UG Development

OTHER

» Didipio Restart – Timing TBD
» Haile SEIS – Expected Mid-2021
» Updated R&R – End of Mar 2021

2021 Outlook as of 19 February 2021.

1. Excludes Didipio contributions. AISC includes Corporate G&A

2. Excludes finance lease payments, Reefion rehabilitation.

HAILE 2021 GUIDANCE⁽¹⁾

- » **Gold Production** → 150 – 170 koz
- » **Cash Cost** → \$750 – \$850 per oz sold
- » **Site AISC** → \$950 – \$1,100 per oz sold
- » **Sustaining Capital** → \$35 – \$45 million
- » **Growth Investments** → \$115 – \$125 million
- » **Exploration Investments** → \$3 – \$4 million



Haile Underground development to commence in H2 2021 with first production targeted for late 2022



Focused exploration on expanding underground potential

2021 OPERATING ASSUMPTIONS

Mining Physicals

Waste Mined	Mt	35 – 38
Ore Mined	Mt	3.6 – 3.8

Processing Physicals

Mill Feed	Mt	3.6 – 3.8
Head Grade	g/t	1.6 – 1.7
Recoveries	%	82 – 83

Unit Operating Costs

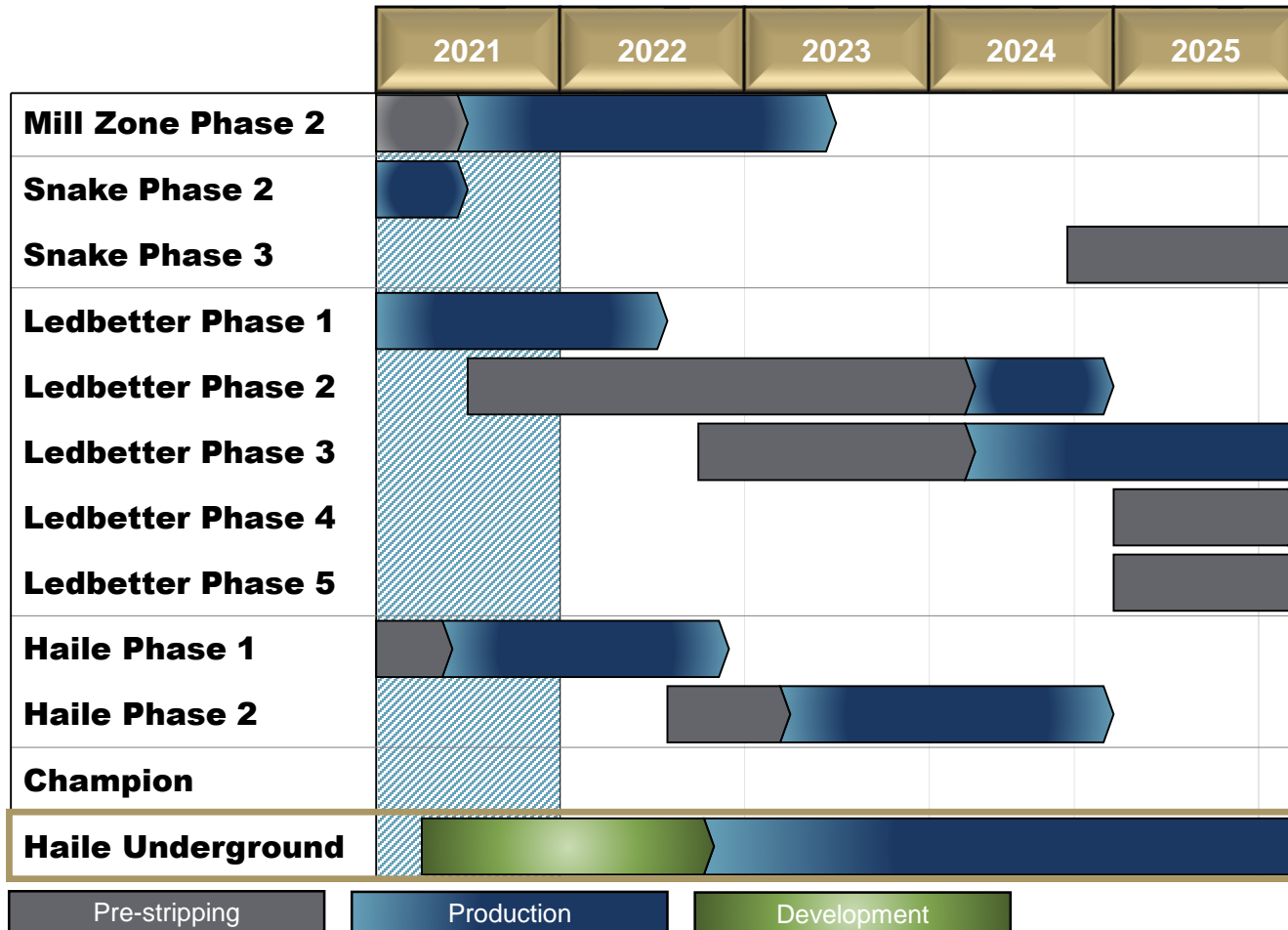
Mining unit costs	\$t/mined	\$2.15 – \$2.35
Processing unit costs	\$t/milled	\$11.75 – \$12.00
Site G&A unit costs	\$t/milled	\$5.00 – \$5.15



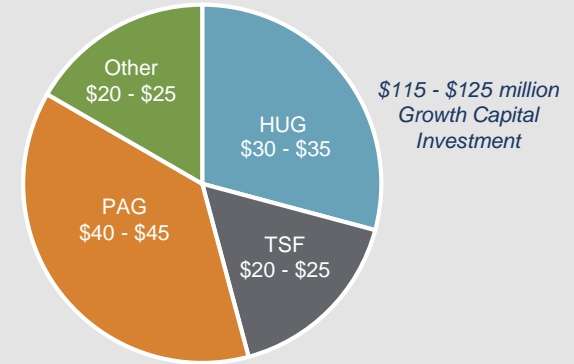
Haile: Production Sequencing

MULTIPLE SOURCES OF ORE FEED PROVIDE OPERATING FLEXIBILITY OVER THE LOM

OPEN PITS



2021 GROWTH CAPITAL INVESTMENT



CAPITAL IMPROVEMENT PROJECTS

- » TSF in-pond evaporation farm
- » 730E truck access to TSF
- » Re-definition of PAG rock

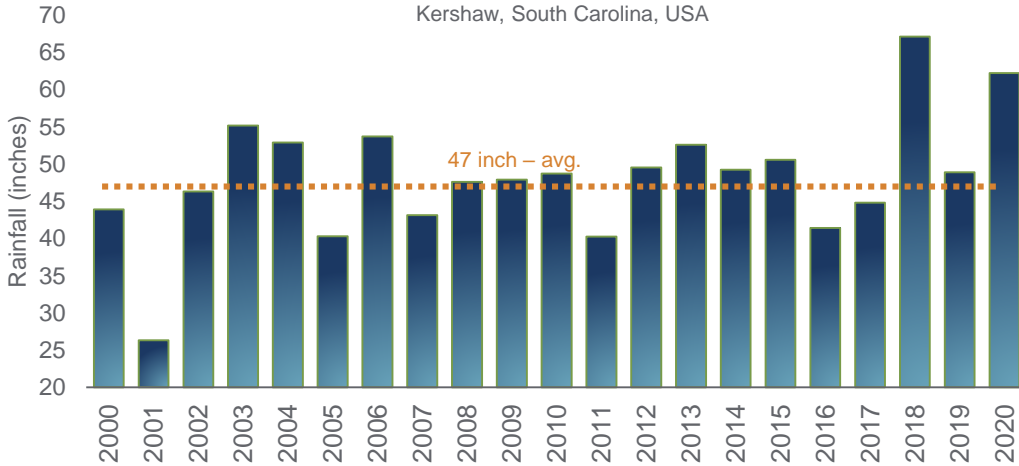


Haile: Managing Risks

ADDRESSING EXCEPTIONAL HEALTH AND WEATHER IMPACTS

ANNUAL RAINFALL

Kershaw, South Carolina, USA



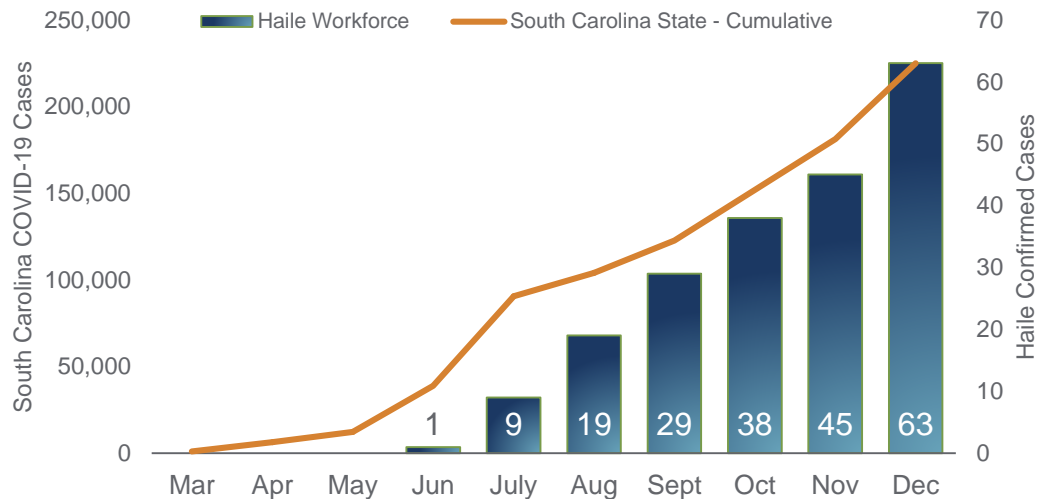
2020 EXTERNAL FACTORS

- » Rainfall was 132% of 20-year average
- » 63 COVID-19 positive cases
- » Over 500 cases of COVID-19 related absenteeism

2020 IMPACTS

- » Lost mining days → 60
- » Mine utilisation → 57%
- » Mill utilisation → 88%

COVID-19 POSITIVE CASES⁽¹⁾



RISK MITIGATION

GUIDANCE BASED ON MORE CONSERVATIVE ASSUMPTIONS

WEATHER MITIGATION → IN-BENCH SUMPS

ABSENTEEISM → ADDITIONAL CONTRACTOR TO BACK FILL

MINE PLAN → HIGHER-GRADE FRONT END WEIGHTED

1. Source: South Carolina Department of Health and Environmental Control and Company Reports.

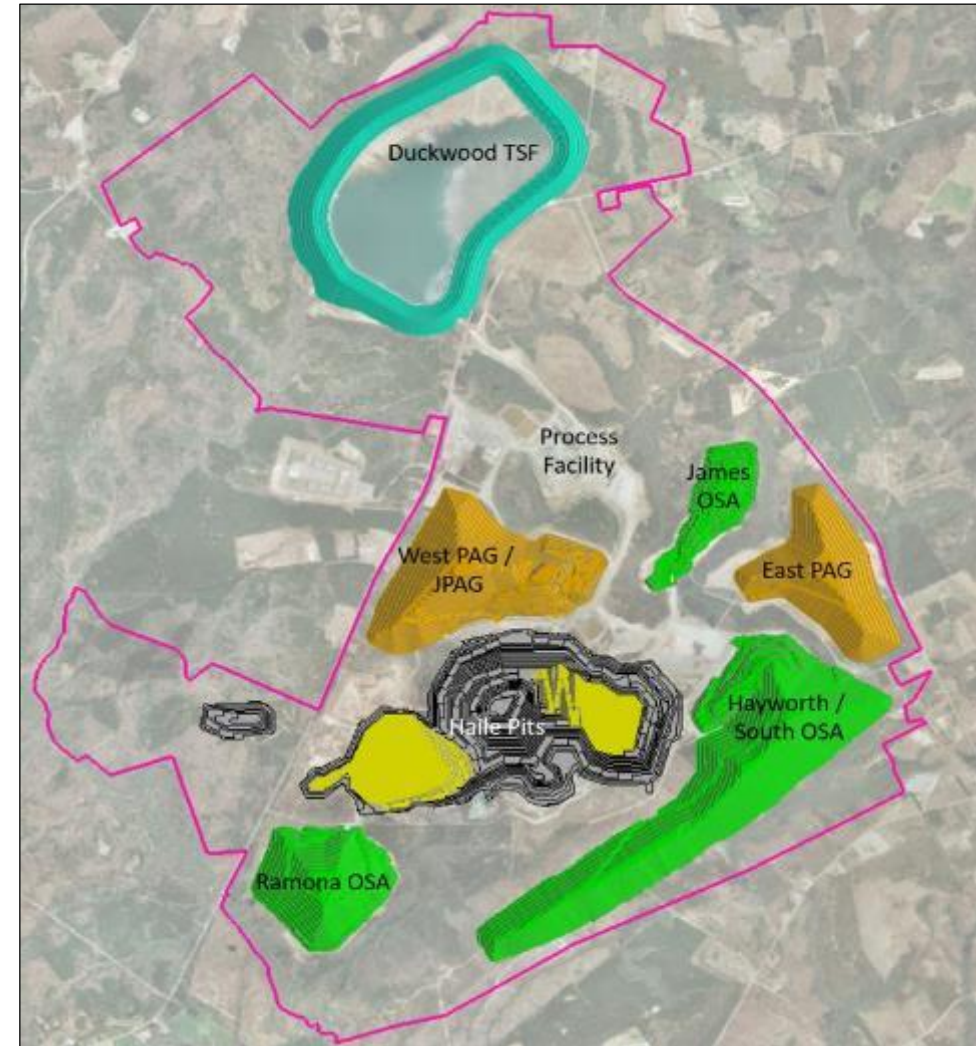
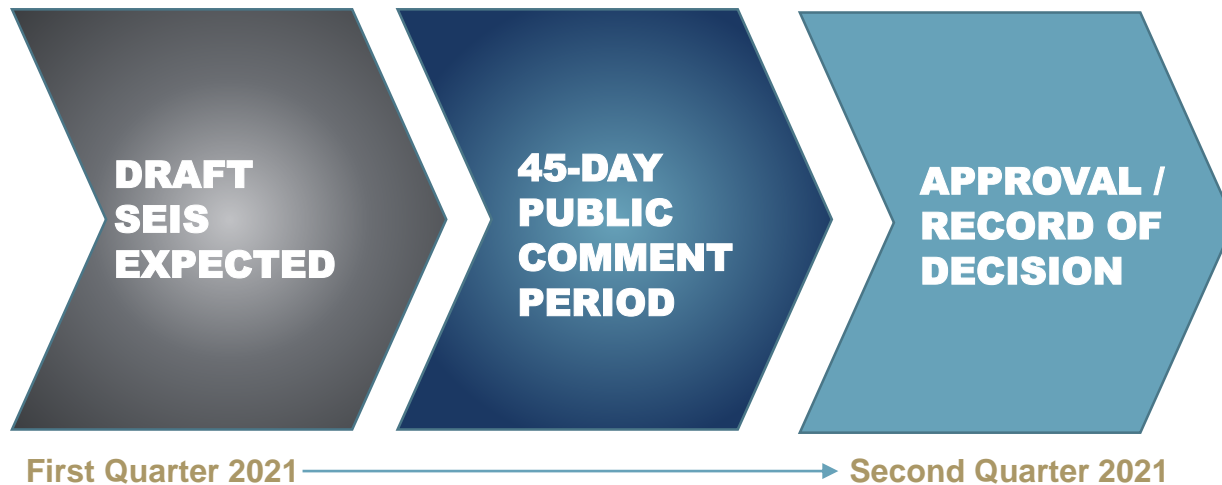


Haile: SEIS Update

SEIS DRAFT EXPECTED WITH APPROVAL BY MID-YEAR

SUPPLEMENTARY ENVIRONMENTAL IMPACT STATEMENT (SEIS) FACILITATES:

- » Consolidation / expansion of pits
- » Development of Haile Underground
- » Additional PAG, overburden and TSF storage
- » Larger mine footprint



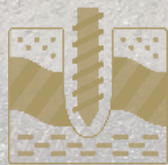


MACRAES 2021 OUTLOOK ⁽¹⁾

- » **Gold Production** → 155 – 165 koz
- » **Cash Cost** → \$700 – \$800 per oz sold
- » **Site AISC** → \$1,000 – \$1,100 per oz sold
- » **Sustaining Capital** → \$35 – \$45 million
- » **Growth Investments** → \$10 – \$15 million
- » **Exploration Investments** → \$7 – \$10 million



Golden Point Underground development underway; first production targeted for Q4 2021



Successful resource definition drilling at Golden Point targeting resource upgrade and extension

2021 OPERATING ASSUMPTIONS

Mining Physicals

Waste Mined	Mt	40 – 43
Total Ore Mined	Mt	8.0 – 8.2

Processing Physicals

Mill Feed	Mt	5.5 – 5.7
Head Grade	g/t	1.06 – 1.08
Recoveries	%	82 – 83

Unit Operating Costs

OP Mining unit costs	\$t/mined	\$1.25 – \$1.35
UG Mining unit costs	\$t/mined	\$45.00 – \$47.00
Processing unit costs	\$t/milled	\$7.50 – \$7.75
Site G&A unit costs	\$t/milled	\$2.30 – \$2.35



Waihi

EMERGING WORLD CLASS GOLD DISTRICT

WAIHI 2021 OUTLOOK

- » **Gold Production** → 35 – 45 koz
- » **Cash Cost** → \$1,000 – \$1,100 per oz sold
- » **Site AISC** → \$1,350 – \$1,450 per oz sold
- » **Sustaining Capital** → \$10 – \$15 million
- » **Growth Investments** → \$40 – \$50 million
- » **Exploration Investments** → \$15 – \$20 million



Martha Underground first production achieved; continuous milling beginning late Q2



Significant exploration upside at Waihi District with 38Km to be drilled in 2021

2021 OPERATING ASSUMPTIONS

Mining Physicals

Ore Mined	kt	370 – 390
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Processing Physicals

Mill Feed	kt	370 – 390
Head Grade	g/t	3.5 – 3.9
Recoveries	%	86 – 89

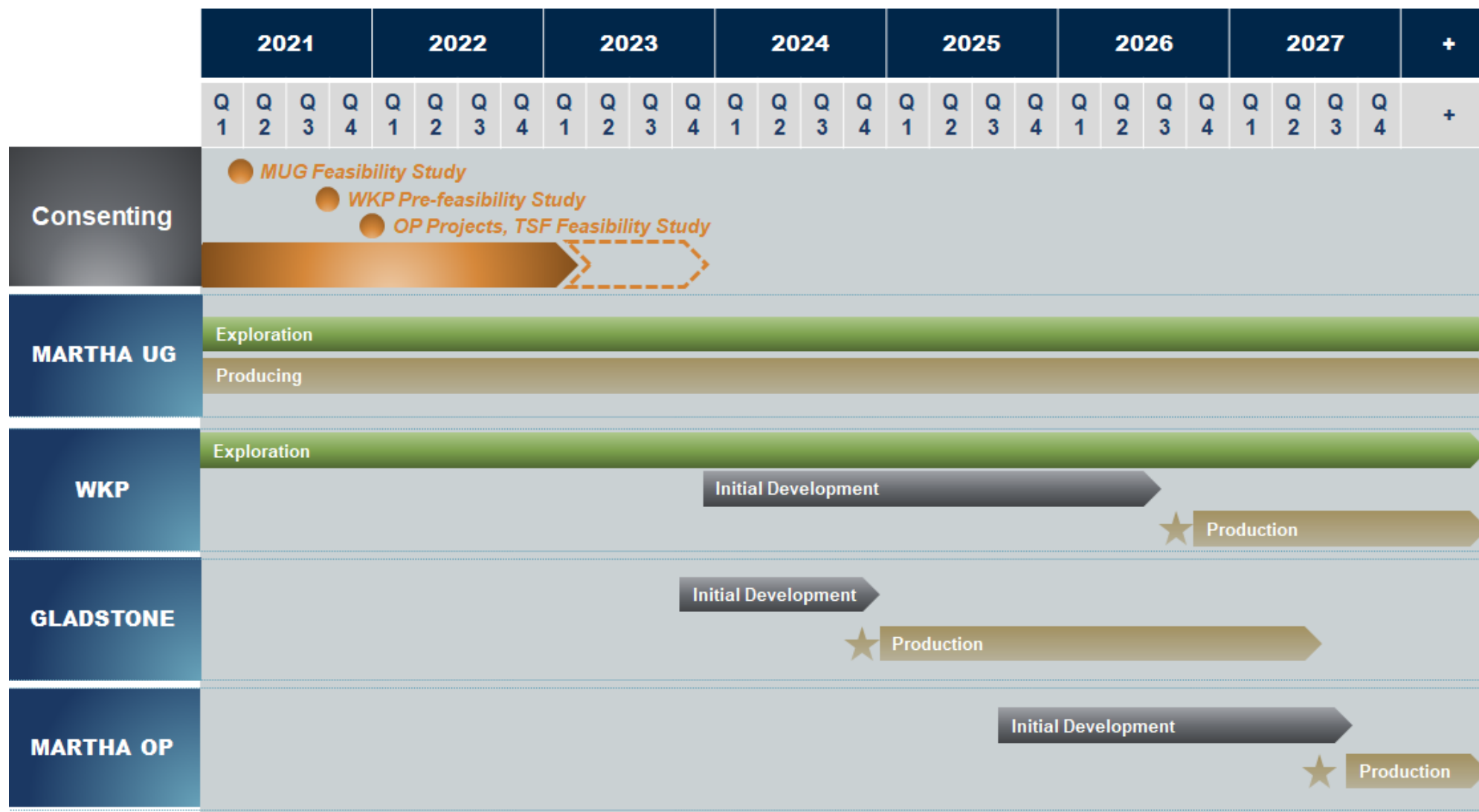
Unit Operating Costs

Mining unit costs	<i>\$/mined</i>	\$50 – \$55
Processing unit costs	<i>\$/milled</i>	\$30 – \$33
Site G&A unit costs	<i>\$/milled</i>	\$19 – \$21



Waihi District: Consenting Process

WELL-UNDERSTOOD AND PREVIOUSLY NAVIGATED PROCESS



Cautionary and Technical Statements

PRELIMINARY ECONOMIC ASSESSMENT CAUTIONARY STATEMENT

The PEA is a preliminary technical and economic study of the potential viability for the Waihi District project. The production target and financial forecast referred to in the PEA are comprised of 51% Indicated Mineral Resources and 49% Inferred Mineral Resources. Inferred Mineral Resources are considered too geologically speculative to have economic considerations applied to them in order to be categorized as Mineral Reserves. There is no certainty that further drilling will convert Inferred Resources to Indicated Mineral Resources or that the PEA will be realised. Mineral resources that are not mineral reserves do not have a demonstrated economic viability. Further drilling, evaluation and studies are required to provide any assurance of an economic development case.

TECHNICAL DISCLOSURE

Waihi. Mineral Resources for Waihi have been verified, reviewed and approved by, or are based upon information prepared by or under the supervision of, P. Church. Information relating to Waihi exploration results in this presentation has been verified by, is based on and fairly represents information compiled by or prepared under the supervision of L. Torckler. Mine designs, schedules and economic analysis for Waihi have been verified, reviewed and approved by, or are based upon information prepared by or under the supervision of, T. Maton. Metallurgical and mineral processing information for Waihi has been verified, reviewed and approved by, or are based upon information prepared by or under the supervision of, D. Carr. D. Carr, P. Church, and T. Maton are Members and Chartered professionals with the Australasian Institute of Mining and Metallurgy while L. Torckler is a Fellow with the Australasian Institute of Mining and Metallurgy. Messrs Carr, Church, Maton and Torckler have sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which they are undertaking, to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code") and all are Qualified Persons for the purposes of the NI 43-101. Messrs Carr, Church, Maton and Torckler are employees of OceanaGold. Accordingly, each is not independent for purposes of NI 43-101. Each consents to the inclusion in this public presentation of the matters based on their information in the form and context in which it appears.

Macraes. The Mineral Resource estimates for Macraes have been prepared under the supervision of S. Doyle. Any information regarding metallurgy or mineral processing at Macraes has been prepared, verified and approved by D. Carr. The open pit Mineral Reserves at Macraes have been prepared under the supervision of P. Doelman and the underground Mineral Reserves have been verified, reviewed and approved by T. Cooney. The cost estimation and economic evaluation has been prepared under the supervision of P. Doelman. Each of S. Doyle, D. Carr and P. Doelman are Qualified Persons under NI 43-101. All other scientific or technical information has been prepared, reviewed and approved by P. Doelman. Messrs Doelman and Doyle are full-time employees of the Company's subsidiary, OceanaGold (New Zealand) Limited while Messrs Carr and Cooney full-time employee of the Company's subsidiary, OceanaGold Management Pty Limited. Accordingly, each is not independent for purposes of NI 43-101. Messrs Carr, Cooney, Doelman and Doyle are each Members and Chartered Professionals with the Australasian Institute of Mining and Metallurgy. Messrs Carr, Cooney, Doelman and Doyle have reviewed and approved the scientific and technical information in this presentation related to Macraes in respect of which each is responsible and each consents to inclusion in this public presentation of the matters based on their information in the form and context in which it appears.

Haile. The Mineral Resource estimates for Haile have been prepared under the supervision of J. Moore. Any information regarding metallurgy or mineral processing has been prepared, verified and approved by D. Carr. The open pit Mineral Reserves have been prepared under the supervision of F. Rodrigues and the underground Mineral Reserves have been verified and approved by J. Poeck. The open pit and underground mining costs and economic evaluation have been prepared under the supervision of T. Cooney. Each of D. Carr, T. Cooney, J. Moore, J. Poeck, and F. Rodrigues are Qualified Persons under NI 43-101. Messrs Carr, Cooney and Moore are full-time employees of the Company's subsidiary, OceanaGold Management Pty Limited. Accordingly, each is not independent for purposes of NI 43-101. J. Poeck is a registered member of the SME and a QP member of the MMSA. F. Rodrigues is a member of AusIMM and a QP member of the MMSA. Both are full time employees of SRK. D. Carr, T. Cooney, J. Moore, J. Poeck and F. Rodrigues have reviewed and approved the scientific and technical information in this presentation in respect of which each is responsible and each consent to inclusion in this presentation of the matters based on their information in the form and context in which it appears.

TECHNICAL REPORTS

OGC has prepared a current, NI 43-101-compliant technical report for Waihi which is available under OGC's SEDAR profile at www.sedar.com. The "Waihi District Study Preliminary Economic Assessment NI 43-101 Technical Report" dated August 30, 2020 prepared T. Maton, D. Carr, and P. Church, includes relevant information regarding the effective dates and the assumptions, parameters and methods of the Mineral Resource and Mineral Reserve estimates at Waihi as well as information regarding data verification, exploration procedures and other matters relevant to the scientific and technical disclosure contained in this public presentation. A new NI 43-101 Technical Report for each of Macraes and Haile has been filed on SEDAR and with the Australian Securities Exchange.